THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME
ISSUE OPENS ON: MONDAY, JUNE 01, 2026
ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.
IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.
The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**
There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**
Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-Issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment(3)			
	Shareholders*	Number of Equity Shares (2)	Shareholding (in %) (2)	At the lower end of the price band (₹321)		At the upper end of the price band (₹321)	
				Number of Equity Shares (2)	Shareholding (In %) (2)	Number of Equity Shares (2)	Shareholding (in %) (2)
Promoters							
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
Promoter Group							
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
Top 10 Shareholders							
N.A.							

Notes:

(1)Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T Is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks: Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | Simple, Safe, Smart way of Application - Make use of it!!! | Mandatory in public issue. No cheque will be accepted. | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory In ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

VALIANT COMMUNICATIONS LTD.

CIN: L74899DL1993PLC056652
Regd. Office: 71/1, Shivaji Marg, New Delhi-110015
Phone: +91-11-25928415, **Fax:** +91-11-25434300
Email: Investors@vallantcom.com, **Web:** www.vallantcom.com

PUBLIC NOTICE

Notice is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/DOS3/CIR/P/2018/139 dated November 06, 2018 and SEBI Circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, a request has been received by the Company from **Mr. Mahendra K. Purohit** (Proposed Transferee), residing at 603, Soni Palace, Opp. Aditya College, Ram Nagar, Borivali West, Mumbai– 400092 to transfer the below mentioned securities held in the name of the security holder as detailed below, to his name.

Follo No.	Name(s) of the Holder(s) and registered address	Security Type and face value	No. of Securities	Distinctive Numbers From-To
0006798	**Soni Mahesh Kumar Maneklal,** 1 State Bank Society, Near Bilasi Bag, Visanagar Road, Mehsana – 384001, Gujarat	Equity Shares Face Value Rs. 10/-	500 Equity Shares	5328001–5328100, 5325601–5325700, 5327201–5327300, 5312901–5313000 5316501–5316600

Any person who has a claim in respect of the abovementioned securities, should lodge such claim with the Company at its Registered Office within 30 days from this date along with appropriate documentary evidence thereof in support of such claim, else the Company will proceed to transfer the securities in favour of **Mr. Mahendra K. Purohit** (Proposed Transferee), without any further intimation.

For **Vallant Communications Limited**
Sd/-
Manish Kumar
Company Secretary
ICSI Membership No. A16483

Place : New Delhi
Date : 25.05.2026

pnb Housing Finance Limited Ghar Ki Baat

Regd. Office: 9th Floor, Antrakish Bhavan, 22, K.G.Marg, New Delhi-110001, Ph: 011-23357171, 23357172, 23705414, Web:- www.pnbhousing.com, Address:- Chamber No.401 & 402, Fourth Floor, Swami Samarth Commercial Complex, 4, Buty Layout, Gokulpeth, North Bazar Road, Nagpur-440010, Maharashtra.

Notice Under Section 13(2) of Chapter III of Securitisation & Reconstruction of Financial Assets and Enforcement of Security Nterest Act 2002, Read With Rule 3(1) of the Security Interest (Enforcement) Rules, 2002 Amended as On Date. We, the **PNB Housing Finance Limited** (hereinafter referred to as **'PNBHFL'**) had issued **Demand notice** U/s 13(2) of Chapter III of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. The said Demand Notice was issued through our Authorized Officer to all below mentioned Borrowers/ Co-Borrower/ Guarantors since your account has been classified as **Non-Performing (NPA)** Assets as per the Reserve Bank of India/ National Housing Bank guidelines due to non-payment of instalments/ interest. The contents of the same are the defaults committed by you in the payment of instalments of principals, interest, etc. Further, with reasons, we believe that you are evading the service of Demand Notice hence we are doing this Publication of Demand Notice which is also required U/s 13(2) of the said Act.You are hereby called upon to pay **PNBHFL** within a period of **60 Days** of the date of publication of this demand notice the aforesaid amount along with up-to-date interest and charges, failing which **PNBHFL** will take necessary action/measures under all or any of the provisions of Section 13(4) of the said Act, against all or any one or more of the secured assets including taking possession of the secured assets of the borrowers and guarantors. Your kind attention is invited to provisions of sub-Section (8) of Section 13 of the of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 where under you can tender/pay the entire amount of outstanding dues together with all costs, charges and expenses incurred by the **PNB HFL** only till the date of publication of the notice for sale of the secured assets by public Auction, by inviting quotations, tender from public or by private treaty. Further, you are prohibited U/s 13(13) of the said Act from transferring either by way of sale, lease or in any other way the aforesaid secured assets.

S. No.	Loan A/c No.	Name/ Address of Borrower and Co-Borrower(s)	Name & Address of Gurantor(s)	Property(ies) Mortgaged	Date of Demand Notice	Amount O/s as on date Demand Notice
1	HOU/RNGP/0823/1151922 & NHL/RNGP/1023/1170157	**Mr./Ms. Pratiksha Sachin Parshiwanikar (Borrower),** Shivaneri Apartment 2, Flat No 301, Near Mehandibag Colony, Dr Ambedkar Marg, Nagpur, Nagpur, Maharashtra.India.440017. Also at: Punnai Apparel, Plot No 1986, Binaki Mangalwari, Nagpur, Nagpur, Maharashtra, India, 440026. Also at: Apartment No 301, Third Floor, Sheet No.103, Cts No.108/1,108/2,108/3, Shivneri Apartment No.02, Houseno1947,1948, 1949, Ward No 43, Nr Kalbhairav Mandir, Binaki, Mangalwari, Mehandibagh Road, Tah And Dist Nagpur, Mouza Nagpur, Nagpur, Maharashtra, 440017. **Mr./Ms. Sachin C Parshivnikar (Co-Borrower),** Shivaneri Apartment 2, Flat No.301, Near Mehandibag Colony, Dr Ambedkar Marg, Nagpur, Nagpur, Maharashtra, India, 440017. Also at: Apartment No 301, Third Floor, Sheet No 103,Cts No 108/1,108/2,108/3, Shivneri Apartment No.02, Houseno1947, 1948, 1949, Ward No 43, Nr Kalbhairav Mandir, Binaki, Mangalwari, Mehandibagh Road, Tah And Dist Nagpur, Mouza Nagpur, Nagpur, Maharashtra, 440017.	Not applicable	**Details of Secured Property:** Apartment No. 301, Third Floor, Sheet No. 103, CTS No.108/1, 108/2, 108/3, Shivneri Apartment No.02, House No.1947, 1948, 1949, Ward No.43, NR Kalbhairav Mandir, Binaki, Mangalwari, Mehandibagh Road, Tah and Dist. Nagpur, Mouza Nagpur, Maharashtra, 440017.	08-05-2026	Amount of debt in **Rs.17,60,813.85** (Rupees Seventeen Lakhs Sixty Thousand Eight Hundred Thirteen and Paise Eighty Five Only) **for HOU/RNGP/0823/1151922 as on 08-05-2026 & Rs.9,49,105.99** (Rupees Nine Lakhs Forty Nine Thousand One Hundred Five and Paise Ninety Nine Only) **for NHL/RNGP/1023/1170157 as on 08-05-2026**

Place: Thane, Dated: 26-05-2026 **Sd/- Authorized Officer, M/s PNB Housing Finance Ltd.**

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LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME
ISSUE OPENS ON: MONDAY, JUNE 01, 2026
ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares (2)	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares (2)	At the lower end of the price band (₹321): Shareholding (in %) (2)	At the upper end of the price band (₹321): Number of Equity Shares (2)	At the upper end of the price band (₹321): Shareholding (in %) (2)
Promoters							
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
Promoter Group							
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
Top 10 Shareholders							
N.A.							

Notes:

(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks: Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	Mandatory in public issue. No cheque will be accepted.	*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Pune

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

VALIANT COMMUNICATIONS LTD.

CIN: L74899DL1993PLC056652
Regd. Office: 71/1, Shivaji Marg, New Delhi-110015
Phone: +91-11-25928415, **Fax:** +91-11-25434300
Email: investors@valiantcom.com, **Web:** www.valiantcom.com

PUBLIC NOTICE

Notice is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/DOS3/CIR/P/2018/139 dated November 06, 2018 and SEBI Circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, a request has been received by the Company from **Mr. Mahendra K. Purohit** (Proposed Transferee), residing at 603, Soni Palace, Opp. Aditya College, Ram Nagar, Borivali West, Mumbai– 400092 to transfer the below mentioned securities held in the name of the security holder as detailed below, to his name.

Folio No.	Name(s) of the Holder(s) and registered address	Security Type and face value	No. of Securities	Distinctive Numbers From-To
0006798	**Soni Mahesh Kumar Manekial,** 1 State Bank Society, Near Bilasi Bag, Visanagar Road, Mehsana – 384001, Gujarat	Equity Shares Face Value Rs. 10/-	500 Equity Shares	5328001–5328100, 5325601–5325700, 5327201–5327300, 5312901–5313000 5316501–5316600

Any person who has a claim in respect of the abovementioned securities, should lodge such claim with the Company at its Registered Office within 30 days from this date along with appropriate documentary evidence thereof in support of such claim, else the Company will proceed to transfer the securities in favour of **Mr. Mahendra K. Purohit** (Proposed Transferee), without any further intimation.

For **Valiant Communications Limited**
Sd/-
Manish Kumar
Company Secretary
ICSI Membership No. A16483

Place : New Delhi
Date : 25.05.2026

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pnb Housing Finance Limited Ghar Ki Baat

Regd. Office: 9th Floor, Antrakish Bhavan, 22, K.G.Marg, New Delhi-110001, Ph: 011-23357171, 23357172, 23705414, Web:- www.pnbhousing.com, Address:- Chamber No.401 & 402, Fourth Floor, Swami Samarth Commercial Complex, 4, Buty Layout, Gokulpeth, North Bazar Road, Nagpur-440010, Maharashtra.

Notice Under Section 13(2) of Chapter III of Securitisation & Reconstruction of Financial Assets and Enforcement of Security Nterest Act 2002, Read With Rule 3(1) of the Security Interest (Enforcement) Rules, 2002 Amended as On Date. We, the **PNB Housing Finance Limited** (hereinafter referred to as **'PNBHFL'**) had issued **Demand notice** U/s 13(2) of Chapter III of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. The said Demand Notice was issued through our Authorized Officer to all below mentioned Borrowers/ Co-Borrower/ Guarantors since your account has been classified as **Non-Performing (NPA)** Assets as per the Reserve Bank of India/ National Housing Bank guidelines due to non-payment of instalments/ interest. The contents of the same are the defaults committed by you in the payment of instalments of principals, interest, etc. Further, with reasons, we believe that you are evading the service of Demand Notice hence we are doing this Publication of Demand Notice which is also required U/s 13(2) of the said Act.You are hereby called upon to pay **PNBHFL** within a period of **60 Days** of the date of publication of this demand notice the aforesaid amount along with up-to-date interest and charges, failing which **PNBHFL** will take necessary action/measures under all or any of the provisions of Section 13(4) of the said Act, against all or any one or more of the secured assets including taking possession of the secured assets of the borrowers and guarantors. Your kind attention is invited to provisions of sub-Section (8) of Section 13 of the of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 where under you can tender/pay the entire amount of outstanding dues together with all costs, charges and expenses incurred by the **PNB HFL** only till the date of publication of the notice for sale of the secured assets by public Auction, by inviting quotations, tender from public or by private treaty. Further, you are prohibited U/s 13(13) of the said Act from transferring either by way of sale, lease or in any other way the aforesaid secured assets.

S. No.	Loan A/c No.	Name/ Address of Borrower and Co-Borrower(s)	Name & Address of Gurantor(s)	Property(ies) Mortgaged	Date of Demand Notice	Amount O/s as on date Demand Notice
1	HOU/RNGP/0823/11 51922 & NHL/RNGP/1023/11 70157	**Mr./Ms. Pratiksha Sachin Parshiwanikar (Borrower),** Shivaneri Apartment 2, Flat No 301, Near Mehandibag Colony, Dr Ambedkar Marg, Nagpur, Nagpur, Maharashtra.India.440017. Also at: Punnai Apparel, Plot No 1986, Binaki Mangalwari, Nagpur, Nagpur, Maharashtra, India, 440026. Also at: Apartment No 301, Third Floor, Sheet No.103, Cts No.108/1,108/2,108/3, Shivneri Apartment No.02, Houseno1947,1948, 1949, Ward No 43, Nr Kalbhairav Mandir, Binaki, Mangalwari, Mehandibagh Road, Tah And Dist Nagpur, Mouza Nagpur, Nagpur, Maharashtra, 440017. **Mr./Ms. Sachin C Parshivnikar (Co-Borrower),** Shivaneri Apartment 2, Flat No.301, Near Mehandibag Colony, Dr Ambedkar Marg, Nagpur, Nagpur, Maharashtra, India, 440017. Also at: Apartment No 301, Third Floor, Sheet No 103,Cts No 108/1,108/2,108/3, Shivneri Apartment No.02, Houseno1947, 1948, 1949, Ward No 43, Nr Kalbhairav Mandir, Binaki, Mangalwari, Mehandibagh Road, Tah And Dist Nagpur, Mouza Nagpur, Nagpur, Maharashtra, 440017.	Not applicable	**Details of Secured Property:** Apartment No. 301, Third Floor, Sheet No. 103, CTS No.108/1, 108/2, 108/3, Shivneri Apartment No.02, House No.1947, 1948, 1949, Ward No.43, NR Kalbhairav Mandir, Binaki, Mangalwari, Mehandibagh Road, Tah and Dist. Nagpur, Mouza Nagpur, Maharashtra, 440017.	08-05-2026	Amount of debt in **Rs.17,60,813.85** (Rupees Seventeen Lakhs Sixty Thousand Eight Hundred Thirteen and Paise Eighty Five Only) **for HOU/RNGP/0823/1151922 as on 08-05-2026 & Rs.9,49,105.99** (Rupees Nine Lakhs Forty Nine Thousand One Hundred Five and Paise Ninety Nine Only) **for NHL/RNGP/1023/1170157 as on 08-05-2026**

Place: Thane, Dated: 26-05-2026 **Sd/- Authorized Officer, M/s PNB Housing Finance Ltd.**

EMERALD TYRE MANUFACTURERS LIMITED

CIN : L25111TN2002PLC048665
(formerly known as Emerald Resilient Tyre Manufacturers P Ltd & Emerald Resilient Tyre Manufacturers Ltd)
Emerald House, Plot No.2, 2nd Street, Porur Gardens, Phase - 1, Vanagaram, Chennai - 600 095

Statement of Audited Financial Results for the half year and year ended 31st March 2026

(Rupees in Lakhs)

Sl. No.	Particulars	Standalone Audited Financial Results					Consolidated Audited Financial Results				
		Half year ended			Year ended		Half year ended			Year ended	
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025	31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1	Total income operations (net)	10527.32	9,765.63	9,249.94	20,292.95	18,186.80	11,294.31	10,521.65	10,093.34	21,815.96	19,946.80
2	Net Profit / (Loss) for the period (before tax, exceptional items)	507.39	689.67	566.73	1,197.06	1,321.62	445.00	934.38	594.71	1,379.38	1,423.08
3	Net Profit / (Loss) for the period before tax (after exceptional items)	507.39	689.67	566.73	1,197.06	1,312.37	445.00	934.38	594.71	1,379.38	1,423.08
4	Net profit / (Loss) for the period after tax	362.75	511.18	377.13	873.93	932.63	276.61	755,89	405.11	1,032.50	1,043.34
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)			-		-		-	-		-
6	Reserves including Revaluation Reserve	10765.32	10,402.57	10,086.15	10,765.32	10,086.15	9,589.71	9,353.54	8,983.84	9,589.71	8,983.84
7	Paid Up Equity Share Capital (Face Value of Rs.10/-)	1947.65	1,947.65	1,947.65	1,947.65	1,947.65	1,947.65	1,947.65	1,599.30	1,947.65	1,947.65
8	Earnings Per Share (of 10/- each) Basic	1.86	2.62	2.36	4.49	5.83	1.42	3.88	2.53	5.30	6.52
	Diluted	1.86	2.62	2.36	4.49	5.83	1.42	3.88	2.53	5.30	6.52

Notes:

1. The above is an extract of the detailed format of standalone and consolidated Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchanges viz., www.nseindia.com and also on the Company's website, viz., https://emeraldtyres.com

Scan code for Full Results

for Emerald Tyre Manufacturers Limited

Chairman and Managing Director

Place : Chennai
Date : 25.05.2026

SAKTHI SUGARS LIMITED

CIN : L15421TZ1961PLC000396
Regd. Office : Sakthi Nagar PO - 638315, Erode District, Tamil Nadu Ph : 0422 4322222, 2221551
E - mail : shares@sakthisugars.com Website : www.sakthisugars.com

Extract of Audited Financial Results for the Quarter & Year Ended 31st March 2026

(₹ in Lakhs)

Particulars	Quarter Ended		Year Ended	
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
	(Audited)	(Audited)	(Audited)	(Audited)
1. Total Income from operations	30,192.41	32,183.25	89,897.02	92,854.06
2. Net Profit /(Loss) for the period (before Tax, Exceptional Items)	11,730.68	7,633.85	3,811.09	484.79
3. Net Profit/(Loss) for the period before Tax (after Exceptional Items)	11,730.68	7,633.85	3,811.09	4,694.20
4. Net Profit / (Loss) for the period after Tax (after Exceptional Items)	8,650.10	7,409.55	2,813.45	7,997.12
5. Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	8,669.43	7,410.16	2,957.20	8,071.18
6. Equity Share Capital	11,884.90	11,884.90	11,884.90	11,884.90
7. Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet			10,937.15	7,979.95
8. Earnings per equity share (of Rs.10/- each) (in Rs.)(not annualised for quarterly figures)				
- Basic	7.28	6.23	2.37	6.73
- Diluted	7.28	6.23	2.37	6.73

Scan the QR Code for detailed Financial Results

The figures of previous periods / year have been re-grouped / re-classified wherever necessary.

Note : The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites (BSE : www.bseindia.com and NSE : www.nseindia.com) and on the Company's website (https://sakthisugars.com/investor/FinancialResult.aspx). The same can also be accessed by scanning QR code provided below.

For Sakthi Sugars Limited
(M. Manickam)
Chairman & Managing Director
(DIN : 00102233)

Place : Coimbatore
Date : 25.05.2026

ADVERTISEMENT DEPOTS

APPA BALWANT CHOWK -

M/s V. V. Medhi,
153 , Budhwar Peth , Nr Pragati Books Centre , Jogeshwari Temple Chowk Above Dtdc Courier. Ph.no. 9028967505 / 9822515928.

AUNDH-

Chordia Communications,
Harshad A Chordia. Shop no 11 Shreeram Tower ,Opp Cosmos Bank & City International School , Aundh Gaon Pune - 411007 Tel:, 9960111123.

Shraddha Ads,
Mrs.Ujwala A Kotbagi, E Greenzone Society Opp Mohannagar Nr.Bitwise Tower Baner . Tel. 9371055799.

BIBVEWADI -

Akash Advertising
C. S. Sawar, Sr no 692/693 Office no 317 3rd Floor Decision Tower , Next to city pride theatre , Pune Satara Road. Ph No - 9850109077 / 9922221261.

Ganesh Advertising,
Mrs Chaya V Shilimkar/Mr Nilesh Shilamkar, S.no. 672/2a /2b, Ganesh Complex, Shop No.3, Bibvewadi, Pune-37. Ph.no. 9834563206.

CAMP -

Ad India,
Mr Amol Bapat , Unit no 5 , 2nd Floor , Jahangir Villa,3,Shankar Sheth Road , Opp Kanak Veg , Bhawani Peth , Pune Ph no - 7090449966

Hindustan Advertising Agency,
Mr. Hiroo Surtani, 7, Gitanjali Kunj, Opp. Nehru Memorial Hall, Ambedkar Road, Pune-1. Ph. No.9822192181 / 7774032181. Mail id - hindustancamp@gmail.com.

Meenat Advertising,
Mr Ravindra Saigaonkar, 827/7, Dastur Meher Road, Camp, Pune-1. Ph no - 9765155179 / 9529612718.

Creative Services
Mr Nelson Saldana - 9822447084 ,Near Kohinoor Hotel Camp Pune 411001.

Light Bulb Communication
Mr Ankit , Office no 8 , Prime Arcade 1154 , Saifee St.Camp Pune 41001 , Ph no - 9021480093.

DECCAN -

Prajakta Advertising,
Jadhav, Greetwel, 1250 Deccan Gymkhana,Goodluck Chowk , Pune 411004. Ph no - 9881109488 / 9881243585.

DEHU ROAD -

Mundakal Enterprises,
Mr. MS Raju, 6 Unique Housing Society, Near Telephone Exchange Dehu Road, Pune-1. M. 9422519264.

FC ROAD -

Dhandhania Agencies,
Mr. Ravi Dhandhania, 1st Floor, Srinath Plaza, Dnyaneshwar Paduka Chowk, F. c. Road, Pune-5. Ph.no.020-41200132 / 7719805000.

Konark Media Solution Pvt Ltd.,
Flat No.6, First Floor, Prabha Tara Appt., Behind Hotel Vaishali, F.C. Road, Shivajinagar, Pune-4, Mobile: 9823142410.

GHORPADI -

Kanya International,
A-18 Suchandra Corner, B.T. Kawade Road, Ghorpadi, Pune 411001. Ph. 9422086762, 9921177816

GULTEKDI -

Xebec Communications Pvt Ltd.,
Mr Anil Bhat, 20 santosh heights,39/4 J N Marg , Opp Apsara Theatre , Shankarshet Road , Gultekdi , Pune 411037, Ph No- 9821065037.

HADAPSAR-

Pooja Ads & Enterprises
Mr Ravi Pote, RH-02 , Ganga Village Society, Handwadi Road , Hadapsar Pune . Ph No - 9011036125

J. M. ROAD -

Fair & Fast Advertising,
Mr Pramod Mahajan , 1170/05, Kartik Chambers, Model High School Corner, Near Bhosale Bhuyari Marg, Pune-411005. Ph. No. 8686669977

KARVE RD -

Manas Enterprises,
Mr Rahul, Shop no 4 Swaroop Chaya Aparment, Happy colony lane 2 , Near Hotel Shabree , Kothrud Pune 411038 , Ph no - 9881122277.

KOTHRUD -

Pradnya Communications,
D N Mohol, Falt no 18 Shri datta heights next to utkarsha school Ambegaon Bk Pune 411046. Ph No - 9422015746 / 9322885860.

Global Adds & PR Agency ,
Mr Yogesh Naik, S no 123 A/1 Block no B 33, Anubhav co.op Hsg Society , MIT Collg Road, Kothrud Pune-38. Ph No - 9881609524.

KOREGAON PARK -

Planet Publicity,
Harshil Jain , B/502 Satin Brick Co-operative housing society , near blue berry society , kharadi pune . Ph no - 9049997475 / 8149097475.

KHADKI -

Yash Publicity,
Harish B. Sharma, 264/1, Old Khadki Bajar, Shobhargoha Khadki, Pune-3. M. 9822220090.

MARKET YARD -

Purandar Publicity Pvt Ltd.,
RaviRaj CRU Mall. Unit No. 201, 4th floor, Gangadham- Kondhwa Rd., Pune-37. Tel: 24260980, 24265996.

Ad Methods India Pvt Ltd
Mr Dinesh Daga , 201 Girnar house marketyard road , Above CBS bank , Adarsh Nagar, Pune 37. M no - 9823127696.

MUKUNDNAGAR -

Naval Publicity,
Mr Ashish Parekh, 25 Time Square Building , Opp Panchami Hotel , Next to Saibaba Temple Pune Satara Road Pune 37. Ph no - 9423566508 / 9422003223.

NARAYAN PETH -

Ozone Advtg,
Mr Sandeep Kulkarni, 415 Shriphal Prasad Aparment , Behind Phadake Prakashan , Narayanpeth , Pune 411030. Ph No - 9822038850./ 020-24454141.

NAVI PETH -

Snehdip Advertising
Navi peth , Pune . Ph no - 9767358002 / 8055158002.

Vrundavan Advertising
Mr Siddharth , office no 5 Charate Building Sr no 992/993/3 Rajendra nagar , Behind bhide hospital , navi peth pune - 30. M no - 9823510083.

PAUD ROAD -

Bliss Creations,
Mr Anup Bandisthe , Sanman Society , Shop no 2 Next to Amey Hall , Shivthirt Nagar , Paud road , Pune 411038. Ph no - 9822078731.

Mihir Ads,
Mr Shubankar Bagde, Office No.2, Commerce Avenue, Mahaganesh colony, Near P N. Gadgil Showroom, Paud Rd, Kothrud, Pune-38. Ph. 9922408538.

PARVATI -

Diamond Advertisers
Mr Prakash Bhai Shah , 76 Patil Plaza Near Mitamandal Pune 411009 , Ph no - 9822197075 / 020-24468989 ,Mail - diamondadvt@gmail.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME
ISSUE OPENS ON: MONDAY, JUNE 01, 2026
ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above □2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:
(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares (2)	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Number of Equity Shares (2)	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Shareholding (in %) (2)
Promoters							
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
Promoter Group							
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
Top 10 Shareholders							
	N.A.						

Notes:

(1)Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

માત્ર કરવેરામાં રાહતથી એફપીઆઈની વેચવાલીને રોકવાનું મુશ્કેલ: નિષ્ણાતો

કુશાન શાહ અને ક્રિસ્ટીના ટાઈટસ
નવી દિલ્હી, તા.૨૫

ભારતીય નાણાકીય બજારો, જે પહેલાથી જ સતત વિદેશી પોર્ટફોલિયો રોકાણકારોના આઉટફ્લોના દબાણ હેઠળ છે, તે અખાતી દેશોમાં સંઘર્ષ ફાટી નીકળ્યા પછી વધુ દબાણ હેઠળ આવી ગયા છે. ફેબ્રુઆરીના અંતથી ઈક્વિટી અને ડેટ માર્કેટ બંનેમાંથી આઉટફ્લોમાં વધારો થયો છે. સીસીઆઈએલ ડેટા અનુસાર, એફપીઆઈએ ફુલ્લી એક્સેસિબલ રુટ હેઠળ ઈક્વિટીમાંથી રૂપિયા ૨.૦૮ લાખ કરોડ પાછા ખેંચી લીધા છે અને રૂપિયા ૯,૫૯૧ કરોડની સરકારી સિક્યુરિટીઝનું ચોખ્ખું વેચાણ કર્યું છે.

એનએસડીએલના આંકડા અનુસાર, આ વલણ મુશ્કેલ નાણાકીય વર્ષ ૨૦૨૬ પછી જોવા મળ્યું છે. જ્યારે ઈક્વિટી આઉટફ્લો રેકોર્ડ રૂપિયા ૧.૮ લાખ કરોડ પર પહોંચી ગઈ હતી. ડેટ માર્કેટમાં સરકારી જામીનગીરીઓની ચોખ્ખી લેવાલી રૂપિયા ૧૦,૩૫૬ કરોડ રહી હતી, જે પાંચ વર્ષમાં સૌથી નીચું સ્તર છે. બજારના નિષ્ણાતો આ આઉટફ્લો માટે વિવિધ પરિબળોના સંયોજનને જવાબદાર ગણાવે છે, જેમાં રૂપિયાની નબળાઈ,

AT A GLANCE

- Impact of RBI's dividend transfer on liquidity expectations to be closely assessed
- Markets are expected to remain volatile and heavily headline-driven in the coming week
- Investors may monitor rupee movement and equity market trendsfor directional cues

ભૌગોલિક રાજકીય અનિશ્ચિતતા, કોર્પોરેટ કમાણીની ધીમી વૃદ્ધિ અને ભારતમાં નોંધપાત્ર એઆઈ આધારિત રોકાણની તકોનો અભાવ શામેલ છે. ડેટ માર્કેટમાં વૈશ્વિક બોન્ડની ઊંચી ઉપજને કારણે ભારતીય જામીનગીરીઓનું સાપેક્ષ આકર્ષણ ઘટ્યું છે. જિયોજિત ઈન્વેસ્ટમેન્ટસના ચીફ ઈન્વેસ્ટમેન્ટ સ્ટ્રેટેજિસ્ટ વીકે વિજયકુમારના જણાવ્યા અનુસાર, ભારતમાં એફપીઆઈ પરનો ટેક્સ મલેશિયા, ઈન્ડોનેશિયા અને દક્ષિણ આફ્રિકા જેવા દેશો કરતા વધુ છે.

ટેક્સમાં ઘટાડો રોકાણને પ્રોત્સાહિત કરી શકે છે, તેમ છતાં તેમણે નોંધ્યું હતું કે વર્ષ 2025 ની શરૂઆતથી ચાલી રહેલી એફપીઆઈની સતત વેચવાલી વ્યાપક ચિંતાઓને કારણે છે.

જેમાં ભારતની એઆઈ ક્ષેત્રે પછાત હોવાની છબી, હરીફ બજારોમાં મળતું વધુ સારું વળતર, રૂપિયાનું અવમૂલ્યન અને યુએસ બોન્ડની વધેલી ઉપજ નો સમાવેશ થાય છે. તેમણે કહ્યું કે, 'જ્યાં સુધી આ પરિબળો યથાવત રહેશે, ત્યાં સુધી ટેક્સ પ્રોત્સાહનો હોવા છતાં પણ એફપીઆઈ દ્વારા વેચવાલી ચાલુ રહેવાની સંભાવના છે.

બજારના નિષ્ણાતો દલીલ કરે છે કે આ વલણ ભૌગોલિક-રાજકીય ઘાતચક્રો સામેની અસ્થાયી પ્રતિક્રિયાને બદલે માળખાકીય પરિવર્તન દર્શાવે છે, જે નીતિગત હસ્તક્ષેપની માંગ કરે છે. અહેવાલો સૂચવે છે કે સરકાર રૂપિયા પરનું દબાણ હળવું કરવા માટે બોન્ડ રોકાણ પર ટેક્સ રાહત જેવા પગલાં અંગે વિચારી રહી છે, કારણ કે રૂપિયાની નબળાઈએ આયાતી ફુગાવા અંગે ચિંતા વધારી છે. એક્સિસ બેંકના બિઝનેસ અને ઇકોનોમિક રિસર્ચના સિનિયર વાઇસ-પ્રેસિડેન્ટ તનય દલાલે જણાવ્યું હતું કે, વિદેશી રોકાણકારોની ભાગીદારી જાળવી રાખવા માટે વાસ્તવિક અને નાણાકીય બંને અસ્કયામતોના પુરવઠામાં માળખાકીય વધારો એ વધુ ટકાઉ ઉકેલ હશે.

તેમણે ઉમેર્યું કે, 'લાંબા ગાળે, ઉત્પાદકતા વધારતા સુધારાઓ દ્વારા કમાણીની સ્પષ્ટતામાં સુધારો કરવો એ વર્તમાન વેલ્યુએશનને વિદેશી રોકાણકારો માટે વધુ આકર્ષક બનાવવામાં મહત્વપૂર્ણ સાબિત થશે. દલાલે વધુમાં જણાવ્યું હતું કે, એફપીઆઈ દ્વારા ડેટ રોકાણ પર ટેક્સ ઘટાડવાથી ભારતનો બ્લૂમબર્ગ ગ્લોબલ એગ્રીગેટ ઇન્ડેક્સ અને એફટીએસઈ (ઉચ્ચ) વર્લ્ડ ગવર્નમેન્ટ બોન્ડ ઇન્ડેક્સ જેવા મુખ્ય વૈશ્વિક બોન્ડ સૂચકાંકો સમાવેશ સરળ બની શકે છે. આવા સમાવેશથી બે વર્ષમાં 45 થી 50 અબજ ડોલરનો પ્રવાહ (ઇનફ્લો) આકર્ષિત થઈ શકે છે,

જે હાલમાં બહાર જઈ રહેલી મૂડીની ભરપાઈ કરવામાં મદદ કરશે. જો કે, ડોલરની મજબૂત અંતર્ગત માંગને કારણે આ ઇનફ્લો રૂપિયાને નોંધપાત્ર રીતે મજબૂત નહિં કરી શકે.

લિસ્ટેડ પાંચ આરઈઆઈટીએસે યુનિટ હોલ્ડર્સને ૮,૯૦૦ કરોડ વિતરિત કર્યા

પીટીઆઈ
મુંબઈ, તા. ૨૦

ભારતીય શેરબજાર ખાતે લિસ્ટેડ પાંચ આરઈઆઈટીએસ (રિયલ એસ્ટેટ ઈન્વેસ્ટમેન્ટ ટ્રસ્ટ્સ)એ તેના યુનિટહોલ્ડર્સને ગત નાણાકીય વર્ષ દરિમયાન રૂ. ૮૯૦૦ કરોડથી વધુ વિતરિત કર્યા છે. કોમર્શિયલ એસેટ્સમાં ભાડેપટ્ટાની મજબૂત માગનો લાભ યુનિટહોલ્ડર્સને આપતાં આરઈઆઈટીએસે આ ફાળવણી કરી હતી.

આરઈઆઈટી એ એક એવી રોકાણ સાયકલ છે કે, જે રિયલ એસ્ટેટમાંથી માલિકીની અથવા લીઝ દ્વારા કમાણી કરી છે. રોકાણકારોને તે પ્રત્યક્ષ રીતે મિલકત ખરીદ્યા વિના રોકાણ કરવાની તક આપે છે. અને તેમાંથી મળતો લાભ રોકાણકારો સુધી પહોંચતો કરે છે. નિયમો મુજબ આરઈઆઈટી આ કમાણી ડિવિડન્ડ સહિત વિવિધ સ્વરૂપોમાં યુનિટહોલ્ડર્સને વિતરિત કરે છે.

નાણાકીય વર્ષ ૨૦૨૫-૨૬માં ફક્ત પાંચ લિસ્ટેડ આરઈઆઈટીએસ હતા - બ્રુકફિલ્ડ ઇન્ડિયા રિયલ એસ્ટેટ ટ્રસ્ટ, એમ્બેસી ઓફિસ પાર્ક્સ, સત્વ ગ્રુપ સમર્થિત નોલેજ રિયલ્ટી ટ્રસ્ટ, કે રહેજા ગ્રુપ-પ્રાયોજિત માઇન્ડસ્પેસ બિઝનેસ પાર્ક્સ આરઈઆઈટી, અને નેક્સસ સિલેક્ટ ટ્રસ્ટ. આ મહિને જ છઠ્ઠો આરઈઆઈટી બાગમને પ્રાઈમ ઓફિસે લિસ્ટિંગ કરાવ્યું હતું.

ઇન્ડિયન આરઈઆઈટીએસ એસોસિએશન (આઈઆરએ)એ જણાવ્યું હતું કે, 'ભારતમાં પાંચ જાહેરમાં લિસ્ટેડ આરઈઆઈટીએસએ ૩૧ માર્ચ, ૨૦૨૬ના રોજ પૂરા થયેલા ચોથા ક્વાર્ટર દરમિયાન ૪.૨૫ લાખથી વધુ યુનિટધારકોને સામૂહિક રીતે રૂ. ૨,૫૬૬ કરોડથી વધુ વધુનું વિતરણ કર્યું હતું. સંપૂર્ણ નાણાકીય વર્ષ ૨૦૨૫-૨૬ માટે, તેનું સંચિત વિતરણ રૂ. ૮,૯૦૦ કરોડથી વધુ હતું.

૨૦૨૫-૨૬ ના માર્ચ ક્વાર્ટરના અંતે, ભારતીય આરઆઈઆઈટીએસ માર્કેટનું કુલ કુલ સંપત્તિ મૂલ્ય રૂ. ૨,૭૨,૦૦૦ કરોડ નોંધાયુ હતું.

તેની સંયુક્ત માર્કેટ કેપ ૨૨ મે, ૨૦૨૬ના રોજ રૂ. ૧.૭૦ લાખ કરોડથી વધુ હતી.

આ પાંચેય આરઈઆઈટીએસ મળીને દેશભરમાં ગ્રેડ એ ઓફિસ અને રિટેલ રિયલ એસ્ટેટના ૧૮૭ મિલિયન ચોરસ ફૂટથી વધુ વિસ્તાર ધરાવતા પોર્ટફોલિયોનું સંચાલન કરે છે. શરૂઆતથી, આ પાંચેયએ યુનિટધારકોને કુલ રૂ. ૩૧,૭૦૦ કરોડથી વધુનુ વિતરણ કર્યું છે.

RAJVI LOGITRADE LIMITED

CIN: L60200GJ1986PLC083845
Reg. Off.: Rajvi House Plot No. 109, Sector-08, Gandhidham 370201, Kutch Gujarat
Email: investor@rajvilogitrade.com **Website:** www.rajvilogitrade.com
Tel. No.: +91-9979898027

Extract of Audited Financial Results for the Quarter and Year Ended 31st March, 2026

(Rs. In lakhs)

Particulars	Quarter ended			Year ended	
	Audited	Unaudited	Audited	Audited	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
Total Income from Operations (net)	3095.11	2654.11	2074.22	9693.58	4304.82
Net profit for the period (before Tax, Exceptional and Extraordinary items)	195.35	108.65	64.20	386.67	146.44
Net Profit for the period after tax (after Exceptional and Extraordinary Items)	143.85	81.19	47.88	286.51	109.37
Equity Share Capital (Face Value of Rs.10/- each)	632.55	632.55	100.00	632.55	100.00
Earnings Per Share Basic/ Diluted	3.60	2.51	4.79	7.16	10.94

Note: The above is an extract of the detailed format of Quarter/Annual Financial Results 31st March, 2026 filed with the Stock Exchange under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the Quarterly/Annual Audited Financial Results is available on the Stock Exchange website: **www.bseindia.com** and also on Company's website at **www.rajvilogitrade.com**

For, Rajvi Logitrade Ltd.
Sd/-
Jagdish Dodia

Place: Gandhidham
Date: 25/05/2026

આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ

(જૂની કેપિટલ ફર્સ્ટ લીમીટેડ, આઇડીએફસી બેંક લીમીટેડ સાથે અમાલ્ગમેટેડ અને હાલમાં આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ તરીકે જાણીતી) CIN : L65110TN2014PLC097792
રજીસ્ટર્ડ ઓફીસ : કેઆરએમ ટાવર્સ, આઠમો માળ, હેરિંગ્ટન રોડ, ચેટપેટ, ચેન્નાઇ-૬૦૦૦૩૧,
ફોન : +૯૧ ૪૪ ૪૫૬૪ ૪૦૦૦, **ફેક્સ :** +૯૧ ૪૪ ૪૫૬૪ ૪૦૨૨

સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ની કલમ ૧૩(૨) હેઠળ નોટીસ

નીચે જણાવેલ દેવાદારો અને સહ-દેવાદારોએ આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ (જૂની કેપિટલ ફર્સ્ટ લીમીટેડ, આઇડીએફસી બેંક લીમીટેડ સાથે અમાલ્ગમેટેડ અને હાલમાં આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ તરીકે જાણીતી) પાસેથી નીચે જણાવેલ સિક્યોર્ડ લોનો લીધી હતી. નીચે જણાવેલ દેવાદારો અને સહ-દેવાદારોની લોનો તેમની સંબંધિત મિલકતોના ગીરો દ્વારા સિક્યોર કરાઇ છે. તેઓ સંબંધિત લોન એગ્રીમેન્ટોની શરતો અને નિયમોનું પાલન કરવામાં નિષ્ફળ ગયા હોવાથી અને અનિયમિત બન્યા હોવાથી, તેમની લોન આરબીઆઇ માર્ગદર્શિકાઓ મુજબ એનપીએ તરીકે વર્ગીકૃત કરાઇ હતી. આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ (જૂની કેપિટલ ફર્સ્ટ લીમીટેડ, આઇડીએફસી બેંક લીમીટેડ સાથે અમાલ્ગમેટેડ અને હાલમાં આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ તરીકે જાણીતી) પ્રત્યેની તેમની બાકી રકમો જારી કરાયેલ સંબંધિત નોટીસો મુજબ છે. જે વધુ વિગતવાર નીચેના કોષ્ટકમાં દર્શાવેલ છે અને આ રકમો પરનું ચડત વ્યાજ પણ લાગુ રહેશે અને તે તેમની સંબંધિત તારીખો થી કરારના દરે ચાર્જ કરવામાં આવશે.

ક્રમ નં.	લોન એકાઉન્ટ નં.	લોનનો પ્રકાર	દેવાદાર અને સહ-દેવાદારના નામ	નિયમ ૧૩(૨) નોટીસની તારીખ	નિયમ ૧૩(૨) નોટીસ મુજબ બાકી રકમ
1	75750471	મિલકત સામે લોન	૧. ઝાહિરખાન ચૌહાણ ૨. અજગરઅલી ચૌહાણ	06.05.2026	INR 3,44,296.86/-
મિલકતનું સરનામું : ગામતળ મિલકત નં. ૬૨, ક્ષેત્રફળ ૯૦૦ ચો. ફુટ, મસ્જીદવાળું ફળિયું, ગામ-વનમાળા, પોસ્ટ-ફતેપુર (વન), તાલુકો-લિલકવાડા, જિલ્લો-નર્મદા, ગુજરાત ખાતેની મિલકતના તમામ ભાગ અને હિસ્સા. **મિલકતની ચતુઃસીમા :** પુર્વ : ચૌહાણ અજગરઅલી અકબરખાનનો વાડો, પશ્ચિમ : વનમાળાથી ફતેપુર ગામ રોડ, ઉત્તર : ચૌહાણ જાવીદખા બિસ્મીલ્લાખાનનું ઘર, દક્ષિણ : ચૌહાણ યાસિનખાનું ઘર					
2	140800408	હોમ લોન	૧. ઠાકરડા બળવંતજી લક્ષ્મણજી, ૨. ઠાકરડા વસંતબેન બળવંતજી	09.05.2026	INR 6,74,314.88/-
મિલકતનું સરનામું : જગતપુર-નાનસડા ગ્રુપ ગ્રામ પંચાયત મિલકત નં. ૪૭૬ અને હાઉસ નં. ૪૮/૧, જુનો મિલકત નં. ૪૮/૧, જુનો ગામતળ, કુલ ક્ષેત્રફળ ૬૭૫.૦૦ ચો. ફુટ, ઠાકરડા વાસની સીમ, મુકામ-જગતપુર, તાલુકો-દાંતા, જિલ્લો-બનાસકાંઠા, ગુજરાત-૩૮૫૧૨૦ ખાતેની જમીન અને બાંધકામ મિલકતના તમામ ભાગ અને હિસ્સા. **ચતુઃસીમા :** પુર્વ : રોડ, પશ્ચિમ : ખુલી જમીન, ઉત્તર : ઠાકરડા શંકરજી રમણજીનું ઘર, દક્ષિણ : ઠાકરડા રમણજી મગાજીનું ઘર					

આથી તમોને અહીં ઉપર કોષ્ટકમાં જણાવેલ વિગતો મુજબ તેમજ સંબંધિત તારીખોથી તેના પરના કરારના દરે ચડત વ્યાજ અને અન્ય કોસ્ટ, ચાર્જિસ વગેરે સહીત આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ (જૂની કેપિટલ ફર્સ્ટ લીમીટેડ, આઇડીએફસી બેંક લીમીટેડ સાથે અમાલ્ગમેટેડ અને હાલમાં આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ તરીકે જાણીતી) ની રકમો આ પ્રકાશનની તારીખથી ૬૦ દિવસની અંદર ચુકવવા જણાવામાં આવે છે, જેમાં નિષ્ફળ જતાં નીચે સહી કરનારને આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ (જૂની કેપિટલ ફર્સ્ટ લીમીટેડ, આઇડીએફસી બેંક લીમીટેડ સાથે અમાલ્ગમેટેડ અને હાલમાં આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ તરીકે જાણીતી) ની બાકી રકમની વસુલાત માટે અહીં ઉપર જણાવેલ ગીરો મિલકતો સામે, સરફૈસી એક્ટની કલમ ૧૩(૪) અને કલમ ૧૪ હેઠળ કાર્યવાહી શરૂ કરવાની ફરજ પડશે. આ ઉપરાંત તમોને વેચાણ/ભાડે અથવા અન્ય રીતે જણાવેલ સિક્યોર્ડ મિલકતો ટ્રાન્સફર કરવાની જણાવેલ એક્ટની કલમ ૧૩(૧૩) હેઠળ મનાઈ ફરમાવામાં આવે છે.

સહી/-
અધિકૃત અધિકારી
આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ
(જૂની કેપિટલ ફર્સ્ટ લીમીટેડ, આઇડીએફસી બેંક લીમીટેડ સાથે અમાલ્ગમેટેડ અને હાલમાં આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ તરીકે જાણીતી)

તારીખ: ૨૬.૦૫.૨૦૨૬
સ્થળ : ગુજરાત

COSMIC CRF LIMITED

CIN:L27100WB2021PLC250447
Registered Office:19,Monohar Pukur Road,2nd Floor,Kolkata-700029
mail:cs@cosmiccrf.com, Phone :- +91 337964 7499
website:www.cosmiccrf.com

AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR & YEAR ENDED 31ST MARCH, 2026 (₹ in Lakhs)

SL.NO	PARTICULARS	STANDALONE					CONSOLIDATED				
		Half Year Ended			Year Ended		Half Year Ended			Year Ended	
		31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
1.	Total Income from Operations	17,509.13	16,377.48	14,315.87	33,886.61	30,180.85	41,561.65	30,716.70	23,257.59	72,278.35	40,197.48
2.	Net Profit/(Loss) for the Period (Before Tax, Exceptional and/or Extra Ordinary items)	1,454.49	2,086.56	878.28	3541.05	2478.91	3,064.56	3,115.24	1,488.30	6,179.80	3,117.05
3.	Net Profit/(Loss) for the period before Tax (after Exceptional items and/or Extra Ordinary Items)	1,454.49	2,086.56	878.28	3541.05	2478.91	3,064.56	3,115.24	1,488.30	6,179.80	3,708.63
4	Net Profit/(Loss) for the Period after Tax (after Exceptional and/or Extra Ordinary items)	1,096.95	1,532.13	624.32	2629.08	1833.10	2,606.12	2,450.20	1,145.00	5,056.32	2,902.63
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the Period (after tax) and other Comprehensive Income (after tax)	1096.7	1,532.13	624.32	2628.83	1833.10	2,605.97	2,450.20	1,145.00	5,056.17	2,902.63
6.	Paid-up Equity Share Capital	920.62	918.76	918.76	920.62	918.76	920.62	918.76	918.76	920.62	918.76
7.	Other Equity	39,539.80	38,144.74	36,612.62	39,539.80	36,612.62	42,505.45	39,977.64	37,972.47	42,505.45	37,972.47
8.	Earning Per Share										
	Basic	11.83	18.69	7.46	30.52	22.20	25.14	29.89	13.71	55.03	35.15
	Diluted	11.83	18.69	7.46	30.52	22.20	25.14	29.89	13.71	55.03	35.15

Notes on Standalone and Consolidated Financial Results :

1. These Audited Standalone and Consolidated Financial Results of the Company for the half year ended 31st March 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their respective board meetings held on 25th May 2026 .The Statutory Auditors of the Company have carried out a limited review of these results and have expresed an unmodified conclusion in their report. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015.
2. The Audited Standalone and Consolidated Financial Fesults for the year ended 31st March 2026 of the Company has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (IND AS) as pescribed under Section 133 of the Companies Act 2013 read with rule 3 of the companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereof .
3. This is the first period for which the Company has prepared the financial results in compliance with Ind AS. Prior to April 1, 2025, the Company had prepared its financial statements in accordance with the Accounting Standards notified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 (previous GAAP).
4. The figures for the corresponding previous period have been restated to comply with Ind AS to make them comparable with the current period's results. The transition to Ind AS has been carried out in accordance with Ind AS 101 "First-time Adoption of Indian Accounting Standards", and the impact of transition on retained earnings, if any, has been disclosed in the accompanying Statement of Audited Financial Results.
5. The Company and its subsidiary companies operate on one segment hence no sepearate segment reporting is required.
6. Earning per share have been calculated on the weighted average of the share capital outstanding during the end of the half year i.e 30th September/or at the end of the year. Half yearly EPS is not annualised.
7. During the Financial Year 2024-25, the company has issued 3,15,000 nos of Convertible Share Warrants with issue price of Rs.1614/- per Warrant receiving 25 % of consideration amount to be converted to equal numbers of Equity Shares within 18 months from the date of allotment upon receipt of balance consideration amount , out of the said warrants balance 75% of consideration amount have been received for 18,600 Convertible Share Warrants have been converted to Equity Shares .
8. The legal issue of arbitration matter involving the Contingent Liability of Rs.1034.33 Lakhs is pending for adjudication with the Ex-Supreme Court Judge as the Sole Arbitrator and is in process , the financial effect if any will be provided on settlement of the issue.
9. The Company has submitted Resolution Plan under CIRP for Acquisition of M/s Amzen Transportation Industries Pvt Ltd in June 2024 along with other bidders. During the bidding process , there was some legal disputes in regards to eligibility u/s 29A of IBC Act 2016 for which the company has to move to The Hon'ble NCLAT and the Hon'ble Supreme Court . On 14th May 2026, the Hon'ble Supreme Court of India has pronounced the verdict in favour of the company to be eligible to participate in the CIRP of the Corporate Debtor.
10. The Government of India has notified the Labour Codes with effect from November 21, 2025, and issued related Rules and FAQs. Pursuant thereto, the Company has revised the compensation structure of its employees with effect from April 1, 2026. Accordingly, the consequential impact of the revised salary structure on gratuity liability will be reflected prospectively in the actuarial valuation in subsequent financial periods. The Company continues to monitor further developments and clarifications relating to the implementation of the Labour Codes.
11. The Consolidated Financial Results include the financial results of both subsidiaries of the company namely M/s N. S. Engineering Projects Pvt Ltd and M/s Cosmic Springs & Engineers Ltd which have become subsidiaries from the financial year 2024-25.
12. The aforesaid Financial Results for the Half Year and Financial Year ended 31st March 2026 are also being disseminated on the website of the Company i.e www.cosmiccrf.com

For and on behalf of the Board of Directors
Cosmic CRF Limited
Sd/-
Aditya Vikram Birla
Managing Director
DIN: 06613927

Place : Kolkata
Date : 25th May, 2026

GODAVARI BIOREFINERIES LIMITED

CIN: L67120MH1956PLC009707
Regd. Off. : Somaiya Bhavan, 45/47, M G Road, Fort, Mumbai - 400001 **Website:** www.godavaribiorefineries.com, Email: investors@somaiya.com, Tel.: 022-61702100

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

Notice is hereby given that Godavari Biorefineries Limited ("the Company) is seeking approval of the Equity shareholders ("Members) of the Company by way of postal ballot through remote e-voting on the following resolutions: -

Type of Resolution	Description of Resolution
Special	Re-appointment of Mr Nitin Mehta (DIN: 09174633) as an Independent Director
Special	Re-appointment of Dr Sangeeta Srivastava (DIN 00480462) as a Whole Time Director, designated as an Executive Director

The postal ballot notice ('Notice) is available on the website of the Company at www.godavaribiorefineries.com, the website of the National Securities Depository Limited (NSDL) at www.evoting.nsdl.com and on the website of the Stock Exchanges, i.e. BSE Limited (BSE) at www.bseindia.com and National Stock Exchange of India Limited (NSE) at www.nseindia.com

In Compliance with the provisions of the Companies Act, 2013 and the General Circular No. 14/2020 dated 8th April, 2020, 17/2020 dated April 13, 2020, and subsequent circulars issued in this regard, the latest being 3/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs (collectively called MCA Circular) and Regulation 44 of the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirement) Regulation, 2015, the Company has sent the postal ballot notice on 25th May, 2026 ONLY through electronic mode to those members whose emails address are registered with the Registrar and Transfer Agent / Depositories/ Company and whose name are recorded in the Register of members/ List of beneficial Owners as received by the Company from Depositors/MUFG Intime India Private Limited, the Company's Registrar and Transfer Agent (RTA), as on 15th May, 2026 (Cut-off date). Accordingly, physical copy of the Notice along with the Postal Ballot Form and a pre-paid business reply envelope has not been sent to the members for this Postal Ballot. The Company completed the dispatch of the said notice on May 25, 2026.

The Company has engaged the services of NSDL to provide remote e-voting facilities to its members. The remote e-voting period commences on Friday, 29th May, 2026, 2026, from 9.00 am (IST) and ends on Sunday, 28th June, 2026, at 5.00 pm (IST). The e-voting module shall be disabled by the NSDL thereafter. The voting rights of the members shall be in proportion to the equity share held by them in the paid-up equity share capital of the Company as on the cut-off date. Once the vote on the resolution is cast, the member will not be able to change it subsequently. Please note that communication of assent or dissent of the members would only take place through the remote e-voting system. Only those members whose names are recorded in the Register of Members / List of Beneficial Owners maintained by the Depositories as on the cut-off date will be entitled to cast their votes by remote e-voting.

To facilitate members to receive this notice electronically, the Company has made arrangements with RTA for the registration of email addresses in terms of the MCA circulars. Members who have not registered their email addresses with their depositories may register the same with RTA on or before 5.00 PM on 19th June, 2026 basis which the NSDL will provide the members with a copy of the Notice. The procedure for regular e-mail addresses with RTA and the procedure for remote e-voting are provided in the Notice.

The Board of Directors of the Company has appointed Mr Tushar Shridharani (FCS 2690, CP No. 2190) of M/s. Tushar Shridharani and Associates LLP, Practising Company Secretaries, as the scrutinizer to scrutinise the postal ballot process in a fair and transparent manner.

The scrutinizer will submit his report to the Chairman of the Company, or any other person as authorised by the Board, after scrutiny of the vote cast on the result of the postal ballot within two working days of the conclusion of the e-voting conducted by postal ballot. The scrutinizer's decision on the validity of the votes cast will be final. The result of the voting conducted by postal ballot, along with the Scrutinizer's Report, will be made available on the website of the Company and the website of the NSDL, and intimated to the BSE and NSE where the securities of the Company are listed within two working days of the conclusion of the e-voting for postal ballot. Additionally, the results will also be placed on the notice board of the Registered Office of the Company.

In case of any queries, Members may write to the company at investors@somaiya.com. The Members can also refer to the FAQ for shareholders and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or call in toll-free number 022-48867000 or by sending a request to evoting@nsdl.com

For Godavari Biorefineries Limited
Sd/-
Samir Somaiya
Chairman and Managing Director
(DIN 00295458)

Place : Mumbai
Date : 26th May, 2026

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026

ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares [1]	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Number of Equity Shares [2]	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Shareholding (in %) [2]
Promoters							
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
Promoter Group							
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
Top 10 Shareholders							
	N.A.						

Notes:

[1]Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors." on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Is your opinion yours?

Your opinion should belong to you.
A voice that is your own.
Undeterred. Uncompromised. And brave.
A conscience that isn't at peace,
until the truth is uncovered.
A mind that isn't fuelled by
someone else's thoughts.
Where actions are based on informed opinions
and not ignorant assumptions.

Because it's not about going where everyone goes.
Or being part of a trend because it is one.
Or taking sides because you don't know enough.

It's about freedom.
The freedom to have an opinion that's yours.

At Indian Express, we stand by this freedom.
We celebrate it by being unbiased and independent.
And by having a voice that isn't afraid to speak its mind.

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LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME
ISSUE OPENS ON: MONDAY, JUNE 01, 2026
ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:
(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares (1)	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares (1)	At the lower end of the price band (₹321): Shareholding (in %) (2)	At the upper end of the price band (₹321): Number of Equity Shares (2)	At the upper end of the price band (₹321): Shareholding (in %) (2)
	Promoters						
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
	Promoter Group						
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
	Top 10 Shareholders						
	N.A.						

Notes:

(1)Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

खबर कोना

खाद्य तेल पैकेजिंग के लिए मानक लागू करेगी केंद्र सरकार

नई दिल्ली, 25 मई (भाषा)।

उपभोक्ता मामलों का विभाग खाद्य तेलों के लिए मानक पैकेजिंग लागू करने की संभावना पर विचार कर रहा है। विभाग ने सोमवार को यह जानकारी दी। उद्योग निकायों ने खुदरा बाजार में तेलों के अनियमित अलग-अलग कई आकार के पैकेट बड़ी मात्रा में उपलब्ध होने के बारे में चिंता जताई है। इस पहल पर विचार देश के खाद्य तेल क्षेत्र के लगभग 90 फीसद हिस्से का प्रतिनिधित्व करने वाले प्रमुख उद्योग संगठनों द्वारा दिए गए सुझावों के बाद किया गया है। एक आधिकारिक बयान के अनुसार, विभाग कानूनी मापन ढांचे के तहत खाद्य तेलों के लिए मानक पैक आकार लागू करने की संभावना पर विचार कर रहा है। विभाग में सचिव की अध्यक्षता में 20 मई, 2026 को प्रमुख खाद्य तेल उद्योग संघों के प्रतिनिधियों के साथ एक बैठक आयोजित की गई थी।

'भोजशाला आंदोलन के मृतकों के परिजनों को पांच लाख रुपए की सहायता'

धार, 25 मई (भाषा)।

मध्य प्रदेश के मुख्यमंत्री मोहन यादव ने भोजशाला परिसर को मंदिर घोषित कराने के आंदोलन में जान गंवाने वाले तीन लोगों के परिजनों को पांच-पांच लाख रुपए की सहायता राशि देने की सोमवार को घोषणा की। एक अधिकारी ने यह जानकारी दी। उन्होंने बताया कि मुख्यमंत्री ने पंत सिंह, अंतर सिंह और लक्ष्मण सिंह के परिजनों के प्रति कृतज्ञता व्यक्त की। इस दौरान आंदोलन के तीनों ह्यबलिदानियोंह्ण को श्रद्धांजलि देते हुए दो मिनट का मौन भी रखा गया। धार स्थित भोजशाला परिसर को लेकर कई दशकों से विवाद चला आ रहा था। हिंदू पक्ष इसे मां सरस्वती का मंदिर मानता रहा है, जबकि मुस्लिम पक्ष का दावा था कि यह कमाल मौला मस्जिद है। मध्य प्रदेश हाई कोर्ट ने 15 मई को अपने फैसले में धार जिले के विवादित भोजशाला-कमाल मौला मस्जिद परिसर को मां सरस्वती का मंदिर माना था।

पुलिस, अधिकारियों ने भाजपा को सत्ता पर काबिज होने में मदद की : कांग्रेस

अहमदाबाद, 25 मई (भाषा)।

कांग्रेस ने सोमवार को आरोप लगाया कि गुजरात पुलिस, प्रशासनिक अधिकारियों और सरकारी वकीलों ने स्थानीय निकाय चुनाव के बाद विभिन्न पंचायत निकायों में भाजपा को सत्ता दिलाने में मदद की। हालांकि, सत्तारूढ़ दल ने इन आरोपों को निराधार और बेबुनियाद बताते हुए खारिज कर दिया। प्रदेश कांग्रेस अध्यक्ष अमित चावड़ा ने यहां एक संवाददाता सम्मेलन में भारतीय जनता पार्टी (भाजपा) सरकार पर लोकतांत्रिक प्रक्रियाओं को कमजोर करने और पंचायत निकायों पर नियंत्रण हासिल करने के लिए सरकारी तंत्र के दुरुपयोग का आरोप लगाया।

नैनीताल में सतर्कता विभाग ने 45 हजार की रिश्वत लेते सिपाही को गिरफ्तार किया

देहरादून, 25 मई (भाषा)।

उत्तराखंड के सतर्कता विभाग ने सोमवार को नैनीताल जिले के बेतालघाट में एक सिपाही को 45,000 रुपए की रिश्वत लेते रंगे हाथ गिरफ्तार किया। अधिकारियों ने बताया कि सरकारी खनन पट्टे पर आरबीएम (रेत, बजरी, पत्थर आदि) निकालने वाले एक व्यक्ति ने शिकायत की थी कि बेतालघाट थाने में तैनात कांस्टेबल दीपक सिंह द्वारा आरबीएम को स्थानीय स्टोन क्रशर तक भेजने वाले वाहनों का चालान करने और उन्हें जब्त करने की धमकी देकर रिश्वत की मांग की जा रही थी। जांच में आरोप सही पाए जाने पर सतर्कता विभाग ने एक टीम का गठन किया और कांस्टेबल को 45,000 रुपए लेते हुए रंगे हाथों गिरफ्तार कर लिया।

कोलकाता में अभिषेक बनर्जी के आवास पर पहुंची पुलिस

सुरक्षा 'स्कैनर' का 'टीवी मानिटर' ले गई

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

तृणमूल कांग्रेस के सांसद अभिषेक बनर्जी के कोलकाता स्थित आवास पर सोमवार को पुलिसकर्मी पहुचे। अधिकारियों ने बताया कि टीम ने सुरक्षा स्कैनर से जुड़ा एक टीवी मानिटर हटा दिया, जिसे पहले तृणमूल नेता के आवास के प्रवेश द्वार पर स्थापित किया गया था। अधिकारियों ने कहा कि यह एक नियमित प्रक्रिया का हिस्सा था।

पुलिस अधिकारियों का एक दल दोपहर में दक्षिण कोलकाता के 188ए हरीश मुखर्जी रोड स्थित डायमंड हार्बर सांसद बनर्जी के आवास 'शांतिनिकेतन' पहुंचा। उनमें से कुछ कोलकाता पुलिस की वर्दी में थे, जबकि अन्य सादी वर्दी में थे। न तो पुलिस ने आधिकारिक तौर पर वहां जाने का कारण बताया और न ही तृणमूल कांग्रेस ने इस मामले पर कोई औपचारिक बयान जारी किया।

तृणमूल कांग्रेस ने इस मामले पर कोई औपचारिक बयान जारी किया। ये स्कैनर उन स्कैनरों के समान थे, जो आमतौर पर हवाई अड्डों, रेलवे स्टेशनों और बड़े सार्वजनिक या निजी प्रतिष्ठानों में देखे जाते हैं। पुलिस अधिकारी ने बताया कि स्कैनिंग मशीनों को पहले ही अधिकारियों द्वारा हटा दिया गया था, क्योंकि यह पता चला था कि ये उपकरण सरकारी संपत्ति थे।

कोलकाता पुलिस के एक वरिष्ठ अधिकारी ने कहा, 'यह कानून-व्यवस्था का कोई मुद्दा नहीं है और न ही कोई विशेष अभियान चलाया गया है। यह एक नियमित आधिकारिक प्रक्रिया का हिस्सा था।'अधिकारियों ने बताया कि टीम ने सुरक्षा स्कैनर से जुड़ा एक टीवी मानिटर हटा दिया, जिसे पहले टीएमसी नेता के आवास के प्रवेश द्वार पर स्थापित किया गया था। पुलिस के एक अन्य वरिष्ठ अधिकारी ने कहा, 'सुरक्षा कारणों से उपकरण वहां रखे गए थे।

बाद में यह निर्णय लिया गया कि मशीनें वापस ले ली जाएंगी, क्योंकि वे सरकार की संपत्ति हैं।'

पीठ ने कहा, मुद्दे को 'इतने भावुक तरीके' से नहीं लें

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

काकरोच जनता पार्टी मामले में कोर्ट का तत्काल सुनवाई से इनकार।

सुप्रीम कोर्ट ने सोमवार को फर्जी वकीलों और काकरोच जनता पार्टी (सीजेपी) से जुड़ी गतिविधियों के आरोपों की जांच के अनुरोध वाली याचिका पर तत्काल सुनवाई से इनकार कर दिया। सीजेपी एक व्यंग्यात्मक डिजिटल मंच है जिसने हाल में सोशल मीडिया पर भूचाल ला दिया है। प्रधान न्यायाधीश सूर्यकांत और न्यायमूर्ति जायमाल्य बागची की पीठ ने याचिकाकर्ता की ओर से पेश हुए अधिवक्ता एनके गोस्वामी से कहा कि वह इस मुद्दे को 'इतने भावुक तरीके' से नहीं लें।

प्रधान न्यायाधीश के स्पष्टीकरण के बावजूद एक विकृत और दुर्भावनापूर्ण विमर्श को आगे बढ़ाया जा रहा है। प्रधान न्यायाधीश ने कहा कि इसे इतनी भावुकता से न लें। एक अन्य वकील ने कानून की फर्जी डिग्रियों के मामले में केंद्रीय जांच ब्यूरो (सीबीआइ) से जांच का अनुरोध करते हुए कहा कि अदालत में हुई बातचीत का व्यावसायिक उद्देश्यों के लिए इस्तेमाल नहीं किया जा सकता। प्रधान न्यायाधीश ने इसके जवाब में कहा कि ऐसी कोई गंभीर आवश्यकता नहीं है। हम देखेंगे। याचिका में अदालत की कार्यवाही के दौरान दिए गए मौखिक बयानों के कथित व्यावसायिक दोहन में शामिल लोगों के खिलाफ कार्रवाई का अनुरोध किया गया है। इसमें फर्जी डिग्रियों का इस्तेमाल करके वकालत करने वाले कथित फर्जी वकीलों की जांच का भी अनुरोध किया गया है।

न्यायिक कार्यवाही के दुरुपयोग पर चिंता व्यक्त करते हुए याचिका में दावा किया गया कि अदालती कार्यवाही के दौरान की गई टिप्पणियों और विचारों का इस्तेमाल प्रचार अभियानों के लिए किया जा रहा है।

प्रधान न्यायाधीश सूर्यकांत ने 15 मई को एक वकील के वरिष्ठ पदनाम से जुड़ी याचिका पर सुनवाई के दौरान अपनी टिप्पणी में 'काकरोच' और 'परजीवी' जैसे शब्दों का जिक्र किया था जिसे लेकर पैदा हुए विवाद के बीच सीजेपी चर्चा में आई।

चारधाम यात्रा के पांच हफ्तों में 90 से अधिक तीर्थयात्रियों की मौत

देहरादून, 25 मई (भाषा)।

उत्तराखंड में जारी चारधाम यात्रा के शुरुआती पांच हफ्तों में स्वास्थ्य संबंधी कारणों से 90 से अधिक तीर्थयात्रियों की मौत हो चुकी है । अधिकारियों ने सोमवार को यह जानकारी दी।

चारधाम यात्रा इस साल 19 अप्रैल को अक्षय तृतीया के पर्व पर गंगोत्री और यमुनोत्री मंदिरों के खुलने के साथ शुरू हुई थी। केदारनाथ मंदिर के कपाट 22 अप्रैल को और बदरीनाथ मंदिर के कपाट 23 अप्रैल को खोले गए थे। राज्य आपातकालीन परिचालन केंद्र (एसईओसी) द्वारा उपलब्ध कराए गए आंकड़ों के अनुसार, केदारनाथ में सबसे अधिक 44 मौतें दर्ज की गईं जबकि बदरीनाथ में 24 , मुनात्री और गंगोत्री में क्रमशः 13 और 10 मौतें हुईं । अधिकारियों ने बताया कि ये मौतें विभिन्न स्वास्थ्य कारणों से हुईं, जिनमें ऊंचाई से संबंधित बीमारियां और हृदय गति रुकना शामिल हैं। उन्होंने बताया कि एक अन्य व्यक्ति की मौत केदारनाथ में प्राकृतिक आपदा के कारण हुई जिससे इस साल चारधाम यात्रा में मौतों का आंकड़ा 92 पर पहुंच गया।

इस बीच, सोमवार शाम सात बजे तक 22 लाख से अधिक श्रद्धालु चारधामों के दर्शन के लिए पहुंच चुके हैं । केदारनाथ में सबसे अधिक 8.72 लाख श्रद्धालु आए, जबकि बदरीनाथ में 6.13 लाख तथा गंगोत्री और यमुनोत्री में क्रमशः 3.85 एवं 3.87 लाख श्रद्धालु आए।

व्यापार

प्रयागराज में सोमवार को गर्मी में छतरी की छाया में दुकानदार।

पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय ने एलपीजी आपूर्ति नियमों में किया बदलाव

पीएनजी ग्राहक दोबारा ले सकेंगे एलपीजी कनेक्शन

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय ने एलपीजी आपूर्ति नियमों में बदलाव किया है। इसके तहत पाइपयुक्त प्राकृतिक गैस (पीएनजी) कनेक्शन वाले ग्राहकों को भविष्य में दोबारा एलपीजी कनेक्शन लेने की इजाजत दी गई है।

गैर पीएनजी क्षेत्रों में स्थानांतरण होने पर ग्राहकों को दोबारा एलपीजी कनेक्शन की सुविधा मिल सकेगी। इससे किराएदारों, छात्रों, स्थानांतरित होने वाले कर्मियों, प्रवासी श्रमिकों सहित अन्य ग्राहकों को भी बड़ी राहत मिलने की उम्मीद है।

भारत सरकार ने सोमवार को तरलीकृत पेट्रोलियम गैस (आपूर्ति और वितरण का विनियमन) संशोधन आदेश, 2026 को अधिसूचित किया है। इस संशोधन का उद्देश्य पीएनजी कनेक्शन वाले और घरेलू एलपीजी उपभोक्ताओं को अतिरिक्त छूट और सुविधा प्रदान करना है। संशोधित प्रावधानों के तहत जिन एलपीजी उपभोक्ताओं के पास पीएनजी कनेक्शन भी हैं उनके लिए कुछ विकल्प पेश किए गए हैं। उपभोक्ता पीएनजी कनेक्शन लेने के बाद 30 दिनों के भीतर एलपीजी कनेक्शन हटाने के लिए आवेदन कर सकते हैं या भविष्य में गैर-पीएनजी क्षेत्र में एलपीजी कनेक्शन की बहाली के लिए 'ट्रांसफर वाउचर' प्राप्त कर सकते हैं। इस बदलाव से उन उपभोक्ताओं को बड़ी राहत मिलेगी जिनका भविष्य में ऐसे क्षेत्रों में स्थानांतरण हो सकता है जहां पीएनजी का बुनियादी ढांचा मौजूद न हो।

निष्क्रिय केएफडी और चांदीपुरा विषाणु का उपचार तलाशेंगे उद्योग क्षेत्र के भागीदार

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चिचड़ी द्वारा फैलने वाला विषाणु रक्तस्रावी बुखार के लिए निष्क्रिय केएफडी और चांदीपुरा विषाणु का उपचार उद्योग क्षेत्र के साथ मिलकर तैयार किया जाएगा।

साथ ही जापानी इंसेफलाइटिस, तपेदिक और चेचक जैसी बीमारियों के लिए निदान की दिशा में भी काम होगा। इसके लिए उद्योग क्षेत्र को भागीदार बनाया जा रहा है। दरअसल, सोमवार को भारतीय चिकित्सा अनुसंधान परिषद ने दिल्ली में देश के सबसे बड़े जैव चिकित्सा एवं प्रौद्योगिकी हस्तांतरण सुविधा कार्यक्रम का आयोजन किया। इस दौरान जैव चिकित्सा नवाचार और प्रौद्योगिकी हस्तांतरण के लिए समर्पित देश के पहले संरचित मंच की शुरूआत की गई। साथ ही 'इंडियन बायोमेडिकल पेटेंट लैंडस्केप रिपोर्ट' और 'टेक्नोलाजी कंपेंडियम' भी जारी किए गए।

आइसीएमआर द्वारा उद्योग भागीदारों को 41 सार्वजनिक स्वास्थ्य प्रौद्योगिकी भी सौंपी गई।

खरीफ सत्र के लिए देश में उर्वरकों की पर्याप्त उपलब्धता : सरकार

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उर्वरक विभाग की अतिरिक्त सचिव अपर्णा एस शर्मा ने अंतर-मंत्रालयी संवाददाता सम्मेलन में कहा कि देश में खरीफ सत्र 2026 के लिए 390 .54 लाख टन उर्वरक की जरूरत का आकलन किया गया है।

केंद्र सरकार ने सोमवार को कहा कि आगामी खरीफ सत्र की मांग को पूरा करने के लिए देश में उर्वरकों की पर्याप्त उपलब्धता है। उर्वरक विभाग ने कहा, पश्चिम एशिया संकट के बाद उर्वरकों का घरेलू उत्पादन अच्छा रहा है और इनकी आपूर्ति सुनिश्चित करने के लिए आयात भी किया जा रहा है। देश में उर्वरकों की कुल भंडार स्थिति संतोषजनक बनी हुई है।

उर्वरक विभाग की अतिरिक्त सचिव अपर्णा एस शर्मा ने अंतर-मंत्रालयी संवाददाता सम्मेलन में कहा कि देश में खरीफ सत्र 2026 के लिए 390.54 लाख टन उर्वरक की जरूरत का आकलन किया गया है जबकि वर्तमान में 200.12 लाख टन का भंडार मौजूद है, जो अनुमानित मांग के 50 फीसद से अधिक है। सामान्य तौर पर यह स्तर करीब 33 फीसद होता है। अब तक करीब 95 लाख टन घरेलू उत्पादन और 22.60 लाख टन आयात के जरिए कुल 117.6 लाख टन उर्वरक भंडार में जोड़ा गया है। इसके अलावा 13.5 लाख टन डीएपी और नौ लाख टन एनपीके उर्वरकों की आपूर्ति पहले ही बहाल कर ली गई है।

उन्होंने कहा कि इससे खरीफ फसल सत्र की अधिकतम मांग वाले समय में भी पर्याप्त उपलब्धता बनी रहेगी। खरीफ फसलों की बुवाई जून मध्य से शुरू होती है। उर्वरकों के उत्पादन के लिए कच्चे माल की उपलब्धता भी संतोषजनक है और स्थिति की नियमित समीक्षा की जा रही है। इस संबंध में सचिवों के अधिकार-प्राप्त समूह की अब तक नौ बैठकें हो चुकी हैं। तैयार उर्वरकों और कच्चे माल की पर्याप्त उपलब्धता की लगातार समीक्षा की जा रही है। हालात स्थिर है और बेहतर तरीके से प्रबंधित है। वर्ष 2025 में देश की कुल उर्वरक जरूरत का करीब 73 फीसद घरेलू उत्पादन से पूरा किया गया था।

कुल उर्वरक उत्पादन 2021 के 433.29 लाख टन से बढ़कर 2025 में रिकार्ड 524.62 लाख टन हो गया। देश का यूरिया उत्पादन 2014-15 के 225 लाख टन से बढ़कर 2024-25 में 306.67 लाख टन हो गया। हालांकि मांग पूरी करने के लिए पिछले वित्त वर्ष में 100 लाख टन से अधिक यूरिया का आयात करना पड़ा था।

पेट्रोल व डीजल की कीमतों में फिर वृद्धि को लेकर राहुल गांधी ने कहा

चुनाव बाद जनता की जेब पर वार करती है सरकार

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कांग्रेस के पूर्व अध्यक्ष राहुल गांधी ने पेट्रोल और डीजल की कीमतों में फिर वृद्धि होने के बाद सोमवार को आरोप लगाया कि प्रधानमंत्री नरेंद्र मोदी चुनाव के समय वादे करते हैं और बाकी समय जनता की जेब पर वार करते हैं। पार्टी अध्यक्ष मल्लिकार्जुन खरगे ने दावा किया कि पेट्रोल और डीजल की कीमतों में यह बढ़ोतरी केंद्र सरकार द्वारा रोजाना की जाने वाली 'डकैती' है और इसका खामियाजा आम लोग भुगत रहे हैं।

लोकसभा में नेता प्रतिपक्ष राहुल गांधी ने सोशल मीडिया मंच एक्स पर पोस्ट किया, 'महंगाई मानव मोदी का फिर से हमला। पेट्रोल-डीजल के दाम किश्तों में बढ़ाते हैं, ताकि चुपके-चुपके आपकी जेब कटती रहे।' उन्होंने कहा कि मैं महीनों से आर्थिक तूफान आने की बात कह रहा था। पर मोदी तब हमेशा की तरह चुनाव में व्यस्त थे और चुनाव खत्म होते ही पेट्रोल-डीजल आठ रुपए महंगा कर दिया। ये वृद्धि होती ही जाएगी।कांग्रेस नेता ने दावा किया कि 'महंगाई मानव' मोदी का एक ही काम... चुनाव में वादे और बाकी समय जनता की जेब पर वार करना है। खरगे ने एक्स पर पोस्ट किया कि ईंधन लूट का रोजाना होने वाला आक्रमण अभी खत्म नहीं हुआ है। पेट्रोल और डीजल की कीमतों में 10 दिनों में चौथी बार बढ़ोतरी की है। पेट्रोल की कीमत में 7.35 रुपए प्रति लीटर और डीजल के दाम में 7.53 रुपए प्रति लीटर की वृद्धि हो चुकी है। उन्होंने आरोप लगाया कि सरकार ने आम लोगों की बचत को जलाने के लिए पेट्रोल छिड़का है।

लोकसभा में नेता प्रतिपक्ष राहुल गांधी ने सोशल मीडिया मंच एक्स पर पोस्ट किया, 'महंगाई मानव मोदी का फिर से हमला। पेट्रोल-डीजल के दाम किश्तों में बढ़ाते हैं, ताकि चुपके-चुपके आपकी जेब कटती रहे।' उन्होंने कहा कि मैं महीनों से आर्थिक तूफान आने की बात कह रहा था। पर मोदी तब हमेशा की तरह चुनाव में व्यस्त थे और चुनाव खत्म होते ही पेट्रोल-डीजल आठ रुपए महंगा कर दिया। ये वृद्धि होती ही जाएगी।कांग्रेस नेता ने दावा किया कि 'महंगाई मानव' मोदी का एक ही काम... चुनाव में वादे और बाकी समय जनता की जेब पर वार करना है।

कांग्रेस अध्यक्ष का कहना है कि वर्ष 2004 से 2014 के बीच यूपीए सरकार के दौरान, अंतरराष्ट्रीय स्तर पर कच्चे तेल की कीमतों में 175.34 फीसद की वृद्धि हुई। मोदी सरकार के दौरान अंतरराष्ट्रीय स्तर पर कच्चे तेल की कीमतें एक फीसद भी नहीं बढ़ीं। इसके बावजूद इस सरकार में पेट्रोल की कीमतें 2014 में 71.41 रुपए प्रति लीटर से बढ़कर 2026 में 102.12 रुपए प्रति लीटर हो गईं। यह तो 43.01 फीसद की वृद्धि हुई।

डीजल की कीमतें 56.71 रुपए प्रति लीटर से बढ़कर 95.20 रुपए प्रति लीटर हो गईं यानी 67.87 फीसद की वृद्धि हुई। उन्होंने दावा किया कि सरकार 12 वर्षों में 43 लाख करोड़ रुपए लूट चुकी है। खरगे ने सवाल किया कि रोजाना होने वाली इस डकैती से किसे लाभ हो रहा है?

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026

ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares (2)	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares (2)	At the lower end of the price band (₹321): Shareholding (in %) (2)	At the upper end of the price band (₹321): Number of Equity Shares (2)	At the upper end of the price band (₹321): Shareholding (in %) (2)
	Promoters						
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
	Promoter Group						
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
	Top 10 Shareholders						
	N.A.						

Notes:

(1)Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) *For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Possession Notice (For Immovable Property) Rule 8-(1)

Whereas, the undersigned being the Authorized Officer of **IIFL Home Finance Limited** (Formerly known as India Infoline Housing Finance Ltd.) **(IIFL-HFL)** under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorised Officer of the company to the Borrower/Co-Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has **taken possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **IIFL HFL** for an amount as mentioned herein under with interest thereon. "The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, If the borrower clears the dues of the **"IIFL HFL"** together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transfer, the secured assets shall not be sold or transferred by **"IIFL HFL"** and no further step shall be taken by **"IIFL HFL"** for transfer or sale of the secured assets.

Name of the Borrower (s)/ Co-Borrower(s)	Description of the Secured Asset (Immovable Property)	Total Outstanding Dues (Rs.)	Date of Demand Notice	Date of Possession
Mr. Randeep Singh Mrs. Murti Nain Dairy Farm **(Prospect No IL10986792)**	All that piece & parcel of the house area 423/2600 share out of total land measuring 01 kanal 06 marlas comprised in khewat no.330, khasra no. 276, 277, 366 kittas 03 as per jamabandi for the year 2021-2022 and mutation no.2919 is situated at vill. sanghan teh. & dist. kaithal 136117 Area Adm.(in sq. Ft.): property type:Area_Adm. property area: 1149	**Rs.1100657.4/-** Rupees Eleven Lakh Six Hundred Fifty Seven Only	09-03-2026	22-05-2026
Mr. Karnail Singh Mr. Ankush Mr. Vikas Mrs. Kavita Karnail Singh **(Prospect No IL10810330)**	All that piece and parcel of the Property Bearing Khewat/Khata No 201/328, Village Hansdehar, Nirwana Tehsil, Jind District, Haryana, 126102 Area Adm. (In Sq. Ft.): Property Type: Land_Area, Carpet_Area, Built_Up_Area Property Area: 1113.7, 1546.20, 1819.00	**Rs.2300558/-** Rupees Twenty Three Lakh Five Hundred Fifty Eight Only	10-03-2026	22-05-2026
Mr.Yogesh Kumar Mr. Main Pal Mrs. Dheero Devi **(Prospect No IL10634423)**	Property Comprised in Khewat No.183. Property Comprised in Khewat No. 267, Khasra No.743 (2-10),Situated in Teh.& Dist. Kaithal,Haryana. 136027 Area Adm.(In Sq.Ft.): Property Type:Area_Adm. Property Area: 1182	**Rs.732759/-** Rupees Seven Lakh Thirty Two Thousand Seven Hundred Fifty Nine	09-03-2026	22-05-2026
Mrs. Rani Bala Mr. Hari Singh Mr. Manjit Singh Rani Dairy **(Prospect No IL10920477)**	All that piece and parcel of the Property Having Property Uid No. 586300E0001000R019R1, Situated At R/O Vill Rurki, Teh. Babain, Distt. Kurukshetra, Haryana. 136132 Area Admeasuring (In Sq. Ft.): Property Type: Area_Admeasuring Property Area: 1250	**Rs.334918/-** Rupees Three Lakh Thirty Four Thousand Nine Hundred Eighteen Only	09-03-2026	22-05-2026

For, further details please contact to Authorised Officer at **Branch Office:** SKarnal - SCO - 408, GF, Mugal Canal, Karnal, Haryana - 132001 or **Corporate Office:** Plot No.98, Phase-IV, Udyog Vihar, Gurgaon, Haryana.

Place: Haryana Date: 26.05.2026 **Sd/- Authorised Officer, For IIFL Home Finance Ltd.**

POSSESSION NOTICE

Whereas, IIFL-HFL, under the provisions of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) ("said Act") and in exercise of powers conferred under Section 13 (12) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 ("said Rules") issued a demand notice calling upon the borrower/co-borrower, guarantors, mortgagors to repay the amount, details of which are mentioned in the table below. And whereas subsequently, IIFL-HFL has vide Assignment Agreement dated 29-Dec-2025 assigned all its rights, title, interest and benefits in respect of the debts due and payable by the borrower/guarantor(s)/mortgagor(s) arising out of the facilities advanced by IIFL-HFL, Bank to borrower/ guarantor(s) along with the underlying Immovable Property to Phoenix Arc Limited (Formerly known as "Phoenix ARC Private Limited") acting in its capacity as Trustee of Phoenix Trust – FY 26-14 ("Phoenix") for the benefit of the holders of Security Receipts. Therefore, in view of the said assignment, Phoenix now stands substituted in the place of IIFL-HFL and Phoenix shall be entitled to institute/continue all and any proceedings against the borrower/ guarantor(s)/mortgagor(s) and to enforce the rights and benefits under the financial documents including the enforcement of guarantee and security interest executed and created by the borrower/guarantor(s)/mortgagor(s) for the financial facilities availed by them., The borrower/guarantor(s)/mortgagor(s) having failed to repay the said amounts, notice is hereby given to the borrower/guarantor(s)/mortgagor(s) in particular and the public in general that the undersigned being the Authorized Officer of Phoenix has taken possession of the underlying Immovable Property described herein below in exercise of powers conferred on him/her under Sub-Section (4) of Section 13 of the said Act read with Rule 8 of the said Rules on "AS IS WHERE IS & WHATEVER THERE IS BASIS" on the date mentioned below.

Name of Borrower's / Co-Borrower Name's/ Guarantor's/ LAN No.'s	Description of Secured Asset (Immovable Property)	Total Outstanding Dues (IN Rupees)	Date of Demand Notice	Date of Possession
Mr. Harun Mr. Bilal Mrs. Anisha Harun Welding Works **(Prospect No IL10623072)**	All that piece and parcel of Property khewat no. 1542, killa no. 52/6/4(0-2), khewat no.1543, Khatoni No. 1654 killa no. 42/16/1(2-11), situated at Samalkha, Panipat, Haryana- 132103 Area Adm. (IN SQ. FT.): Property Type: Land_Area, Built_Up_Area, Carpet_Area Property Area: 540.00, 486.00, 413.00	**Rs.2010585/-** Rupees Twenty Lakh Ten Thousand Five Hundred Eighty Five Only	06-10-2025	22-05-2026

The borrower/guarantor(s)/mortgagor(s) in particular and the public in general are hereby cautioned that Phoenix is in the lawful possession of the Immovable Property mentioned above and under Section 13(13) of the SARFAESI Act, 2002, the borrower/guarantor(s)/mortgagor(s) or any person whatsoever, shall after receipt of this notice not transfer by way of sale, lease or otherwise deal with/ alienate the Immovable Property, without prior written consent of Phoenix and any dealings with the Immovable Property will be subject to the charge of Phoenix for the amount as mentioned above along with future interest at the contractual rate on the aforesaid amount together with incidental expenses, cost, charges etc.

The borrowers'/guarantors'/mortgagors' attention is invited to the provisions of the Sub-Section (8) of Section 13 of the said Act, in respect of time available to redeem the above-mentioned Immovable Property

Place: Haryana, Date: 26-05-2026 **Sd/- Authorised Officer, Phoenix ARC Limited (In capacity as Trustee)**

Phoenix ARC Limited (Formerly known as 'Phoenix ARC Private Limited')

CIN No.-U67190MH2007PLC168303 Website: www.phoenixarc.co.in Registered Office: 3rd Floor, Wallace Towers, 139/140/B/1, Crossing of Sahar Road and Western Express Highway, Vile Parle East, Mumbai, Maharashtra, 400057. Tel: +91 02268492450.

Possession Notice (For Immovable Property) Rule 8-(1)

Whereas, the undersigned being the Authorized Officer of **IIFL Home Finance Limited** (Formerly known as India Infoline Housing Finance Ltd.) (IIFL-HFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorised Officer of the company to the Borrower/Co-Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has **taken possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **IIFL HFL** for an amount as mentioned herein under with interest thereon."The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, If the borrower clears the dues of the **"IIFL HFL"** together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transfer, the secured assets shall not be sold or transferred by **"IIFL HFL"** and no further step shall be taken by **"IIFL HFL"** for transfer or sale of the secured assets.

Name of the Borrower (s)/ Co-Borrower(s)	Description of the Secured Asset (Immovable Property)	Total Outstanding Dues(Rs.)	Date of Demand Notice	Date of Possession
Mr. Gurpreet Singh Mr. Sarabjit Singh Mrs. Pal Kaur Dairy Farm **(Prospect No IL10770909)**	All that piece and parcel of Property Property Comprised In Khatoni No. 334 Killa No. 68//8/3min(1-0) Situated At Vill. Kot Dharmu Teh. And Distt. Mansa Punjab, 151502 Area Admeasuring (In Sq. Ft.): Property Type: Area_Admeasuring Property Area: 1361	**Rs.224687/-** Rupees Two Lakh Twenty Four Thousand Six Hundred Eighty Seven	09-03-2026	22-05-2026
Mr. Sukhpreet Singh Mrs. Jagdeep Kaur **(Prospect No IL10771307)**	All that piece & parcel of Property Comprised In Khewat No. 36, Khatoni No. 40, Khasra No. 127//18/7-11, 19/7-11, 20/7-11, Situated At Vill. Kotkapura-5 (Agwar Mochian), Teh.Kotkapura & Distt. Faridkot, Punjab. 151204 Area Admeasuring (In Sq. Ft.): Property Type: Land_Area, Built_Up_Area Property Area: 1089.00, 666.00	**Rs.298408/-** Rupees Two Lakh Ninety Eight Thousand Four Hundred Eight Only	10-02-2026	22-05-2026

For, further details please contact to Authorised Officer at **Branch Office:** SCO 21, 5th Floor,Ludhiana Ferozgandhi Market, Ludhiana, Punjab – 141001 **Corporate Office:** Plot No.98, Phase-IV, Udyog Vihar, Gurgaon, Haryana.

Place: Punjab, Date: 26-05-2026 **Sd/- Authorised Officer, For IIFL Home Finance Ltd.**

Debts Recovery Tribunal-I, Delhi

4th Floor, Jeevan Tara Building, Parliament Street, New Delhi - 110001

OA No. 377/2025

Indian Bank ....Applicant

VS

M/s National Trading Company Manish ....Defendant

To,

(1) M/s National Trading Company
Having Office At 133 Ground Floor Block QU Pitampura Vaishali Delhi - 110034
Also At : 3rd Floor D-16 SMA Cooperative Industrial Estate GT Kamal Road Jahangirpuri Metro Station Delhi - 110033
(2) Mr.Manish S/o Mr Sant Ram
R/o House No.96 Ground Block B1 Phase 2 Gulabi Market Ashok Vihar Delhi-110052
Also At : 133 Ground Floor Block QU Pitampura Vaishali Delhi-110034
Also At : 3rd Floor D-16 SMA Cooperative Industrial Estate Gt Karnal Road Jahangirpuri Metro Station Delhi-110033

Whereas the above-named applicant has instituted a case for recovery of **Rs.27,01,135/- (Rupees twenty seven lakhs one thousand one hundred and thirty five Only)** against you and whereas it has been shown to the satisfaction of the Tribunal that it is not possible to serve you in ordinary way. Therefore, this notice is given by advertisement directing you to make appearance before **Ld. Registrar on 06.07.2026.** (for further details kindly visit DRT Websit www.tribunal.gov.in Phone Number 011-23748473)). Take notice that in case of your failure to appear on the above-mentioned day before this Tribunal, the case will be heard and decided in your absence.

(i) All concerned may attend their cases by hybrid mode (by physical appearance In the Court or through CISCO WEBEX VC Link)
(ii) For online appearance through VC all the Advocates/Litigants shall download the Cisco Webex application/software;
(iii) Meeting ID and Password for the next date of hearing qua cases to be taken by Hon'ble Presiding Officer/ Registrar/ Recovery Officer-I/and Recovery Officer-II shall be a available one day prior to the next date at DRT Official Portal i.e. drt.gov.in under the Public Notice Head.
(iv)In any exigency qua that, the Advocates/ Litigants can contact the concerned official at Ph. No.23748473.

Given under my hand and seal of the Tribunal on this **19th MAY 2026.**

SEAL

Sd/-
By order of this Tribunal

IndiaShelter Home Loans — INDIA SHELTER FINANCE CORPORATION LTD. DEMAND NOTICE

Regd: Off:- 6th Floor, Plot-15, Sector-44, Institutional Area, Gurgaon, Haryana-122002
Branch Office- (D-58/12, A-2, Front side, First Floor, Gandhi Nagar, Sigra, Varanasi-221010.)

Notice Under Section 13(2) Of The Securitization And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 2002.

NOTICE is hereby given that the following borrower's who have availed loan from India Shelter Finance Corporation Ltd. (ISFCL) have failed to pay Equated Monthly Installments (EMIs) of their Loan to ISFCL and that their Loan Account has been classified as Non-Performing Asset as per the guidelines issued by National Housing Bank. The borrower(s) have provided security of the immovable properties to ISFCL, the details of which are described herein below. The details of the Loan and the amounts outstanding and payable by the borrower/s to ISFCL as on date are also indicated here below. The borrower(s) as well as the public in general are hereby informed that the undersigned being the Authorised Officer of ISFCL, the secured creditor has initiated action against the following borrower(s) under the provision of the Securitization and Reconstruction of Financial Asset and Enforcement of security Interest Act 2002 and issued notice under this Act details mentioned below. If the following borrower(s) fail to repay the outstanding dues indicated against their names within 60(Sixty) days of the notice, the undersigned will exercise any one or more of the powers conferred on the secured Creditor under sub-section (4) of the section-13 of the SARFAESI Act, including the power to take the possession and sell the same. The public in general is advised not to deal with properties described herein below.

Sr No	Name of the Borrower(s)/ Guarantor/ Legal Heir/ Legal Representative, Loan account no.	NPA date/ Demand Notice	Demand Notice Date and Amount	Description of secured Asset (s) (immovable properties)
1.	**MR./ MRS. NISHA DEVI W/O JAVAHIR GUPTA, MR./ MRS. Legal Heir Of RAKESH GUPTA,** Raghunathpur Asapur Po Ashapur 221007 Uttar Pradesh **LA15SVLONS000005181480/AP-10428137**	**10-April-2026 / 11-May-2026**	**11-May-2026** Rs. 413717/- (Rupees Four Lac Thirteen Thousand Seven Hundred Seventeen Only) due as on 10-May-2026 together with interest from 11-May-2026 . and other charges and cost till the date of the payment	All Piece And Parcel Of, Arazi No.-194 And 195 , Meausring area 77.137 Sqr.Mtr, situated at Mauza Ragunathpur , Pargana – Shivapur Tehsil And District-Varanasi, Uttar Pradesh BOUNDARY:- EAST:- Part of Abadi Majukar WEST:- Abadi Paras Nath Shet NORTH:- Chakroad 8 Feet Wide SOUTH:- Chak Road 8 Feet Wide

PLACE: VARANASI DATE: 26.05.2026 **(Authorized Officer) For India Shelter Finance Corporation Ltd**

COSMO FERRITES LIMITED

CIN: L27106HP1985PLC006378
REGISTERED OFFICE: JABLI DISTT SOLAN, JABLI, HIMACHAL PRADESH, INDIA, 173209

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON MARCH 31, 2026

The Board of Directors of the Company at its meeting held on Monday, May 25, 2026, approved the Audited Financial Results of the Company as reviewed and recommended by the Audit Committee for the quarter and year ended on March 31, 2026 ("Financial Results").

The Financial Results along with the Limited Review Report are available on stock exchange website at https://www.bseindia.com/ and also posted on the Company's website http://www.cosmoferrites.com

The same can be accessed by scanning the QR Code.

For and on behalf of the Board of Directors
Cosmo Ferrites Limited
Sd/-
Ambrish Jaipuria
Date: May 25, 2026 **Chairman and Managing Director**
Place: New Delhi **DIN: 00214687**

FORM No. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI

[Pursuant to section 374(b) of the Companies Act, 2013 and Rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after 15 days hereof but before the expiry of 30 days hereinafter to the **Registrar Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050** that **M/s. The Commodity Hub** a partnership firm may be registered under Part I of Chapter XXI of the Companies Act 2013, as a public company limited by shares.
2. **The principal objects of the company are as follows:**
   To carry on the business of mining, excavation, extraction, processing, beneficiation, smelting, refining, production, purchase, sale, trading and distribution of limestone, copper, magnesium, fluorite, dolomite, iron ore, bauxite; aluminum, steel scrap, HMS (Heavy Melting Scrap), metals, minerals, ores and allied products of every kind and description; and to establish, operate and maintain mines, steel plants, processing units, warehouses and related infrastructure, and to undertake engineering, consultancy, designing, contracting, commissioning, steel plant, and project management services in relation thereto.
3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at **233 JMD, MEGAPOLIS, IT PARK, SECTOR-48, SOHNA ROAD, GURGAON, HARYANA 122018.**
4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the **Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code- 122050**, within twenty one days from the date of publication of this notice, with a copy to the company at its registered office.

For **M/s.The Commodity Hub**
Sd/-
Date: 26.05.2026 **Amit Kumar** (Partner)
Place: Gurgaon **Anuradha** (Partner)

DEBTS RECOVERY TRIBUNAL CHANDIGARH (DRT 3)

GROUND FLOOR, SCO 33-34-35, SECTOR 17-A, CHANDIGARH – 160017

Case No. OA/1229/2023 **Exh No. 31722**

SUMMONS UNDER SUB-SECTION (4) OF SECTION 19 OF THE ACT, READ WITH SUB-RULE (2A) OF RULE 5 OF THE DEBT RECOVERY TRIBUNAL (PROCEDURE) RULES, 1993)

HDFC BANK VS MESSRS M P TRADERS AND OTHERS

To,

(1) M/S MP TRADERS, a proprietorship concern, through its proprietor Sh. Manpreet Singh, having its business address at 4059, Street No. 0, Beant Pura, Samrala Chowk, Ludhiana (Punjab).
(2) Sh. Manpreet Singh Son of Sh. Raghbir Singh, Proprietor M/S MP Traders, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.
2nd Address: 4059, Street No. 0, Beant Pura, Samrala Chowk, Ludhiana (Punjab).
(3) Smt. Loveleen Kaur Wife of Sh. Manpreet Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.
(4) Smt. Neemi Wife of Sh. Parambir Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.
(5) Sh. Parambir Singh Son of Sh. Raghbir Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.

SUMMONS

WHEREAS, **OA/1229/2023** was listed before Hon'ble Presiding Officer/Registrar on **20/05/2026.**
WHEREAS this Hon'ble Tribunal is pleased to issue summons/ notice on the said Application under Section 19(4) of the Act (OA) filed against you for recovery of debts of **Rs. 1,25,83,069.28.**
In accordance with sub-section (4) of section 19 of the Act, you, the defendants are directed as under:-
(i) to show cause within thirty days of the service of summons as to why relief prayed for should not be granted;
(ii) to disclose particulars of properties or assets other than properties and assets specified by the applicant under serial number 3A of the original application;
(iii) you are restrained from dealing with or disposing of secured assets or such other assets and properties disclosed under serial number 3A of the original application, pending hearing and disposal of the application for attachment of properties;
(iv) you shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/ or others assets and properties specified or disclosed under serial number 3A of the original application without the prior approval of the Tribunal;
(v) you shall be liable to account for the sale proceeds realised by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank or financial institutions holding security over such assets.
You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before **Registrar on 02/07/2026 at 10:30 A.M.** failing which the application shall be heard and decided in your absence.
Given under my hand and the seal of this tribunal on this date 21/05/2026.

Signature of the Officer Authorised to issue summons

"FORM NO. INC-26"

[Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]
BEFORE THE CENTRAL GOVERNMENT THROUGH THE HON'BLE REGIONAL DIRECTOR CHANDIGARH, NORTHERN REGION DIRECTORATE II, MINISTRY OF CORPORATE AFFAIRS
In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and Clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
And
In the matter of
VYOM HYDROCARBON PRIVATE LIMITED
CIN : U06102HR2023PTC11410
having its Registered Office at 6th Floor, Plot No 14A, Sector-18, Maruti Industrial Complex, Gurugram, Palam Road, Gurgaon, Haryana, 122015
.....Applicant

Notice is hereby given to the General Public that the company proposes to make an application to the Central Government through the Hon'ble Regional Director, Chandigarh, Northern Region Directorate II under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the extra ordinary general meeting held at shorter notice on Monday, the 25th Day of May, 2026 to enable the company for shifting of its Registered Office from "State of Haryana" to "State of West Bengal"

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post/speed post his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region Directorate II, Ministry of Corporate Affairs, at the address 3rd Floor, Corporate Bhawan, Plot No. 4-B, Sector 27-B, Chandigarh–160019 within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

For and on behalf of the Applicant
Vyom Hydrocarbon Private Limited
Sd/-
Date : 26.05.2026 Ajay Gupta
Place : Haryana (Director)
DIN : 08613328
Address of Registered Office : 6th Floor, Plot No 14A, Sector-18, Maruti Industrial Complex, Gurugram, Palam Road, Gurgaon, Haryana, 122015

AGI INFRA LIMITED

CIN: L45200PB2005PLC028466
Regd Office: S.C.O 1-5, Urbana, Jalandhar Heights-II, Jalandhar, Punjab-144022
Tel No.: 0181-2921991, 2986844
Website:www.agiinfra.com, Email:info@agiinfra.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING

NOTICE is hereby given to the members of AGI Infra Limited ("the Company") pursuant to the provisions of Section 108 read with Section 110 and other applicable provisions, if any, of the Companies Act, 2013, ('the Act') (including any statutory modification or re-enactment thereof for the time being in force), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, ('the Rules'), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), Secretarial Standard on General Meetings ('SS-2') issued by The Institute of Company Secretaries of India, each as amended, read with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020,33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 03/2022 dated May 5, 2022, 11/2022 dated December 28, 2022,09/2023 dated September 25, 2023 , 09/2024 dated September 19, 2024 and General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs (MCA), Government of India (hereinafter collectively referred to as 'MCA Circulars') and other applicable laws, rules and regulations (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), the resolution as set out in this notice is proposed for approval of the Shareholders of the Company through postal ballot ("Postal Ballot") by way of remote e-voting and/or through physical postal ballot form.

Members are hereby informed that:

1. The Company has completed the dispatch of Postal Ballot Notice along with Explanatory Statement and Postal Ballot Form only through electronic mode on Monday, May 25, 2026 to those Members whose e-mail addresses are registered with AGI Infra Limited ('the Company')/ Bigshare Services Private Limited, Registrar and Transfer Agent ('RTA')/ Depositories as on cut-off date i.e Friday, May 15, 2026. Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope are not being sent to the Members. The communication of the assent or dissent of the Members would take place through the remote e-Voting system. However, in order to facilitate voting by members who may not able to access e-voting facilities, they may cast their votes by physical Postal Ballot Form, as per the instructions contained in the notice.
2. The abovementioned Notice is also available on the websites of the Company at www.agiinfra.com, BSE Limited at www.bseindia.com and National Stock Exchange of India (NSE) at www.nseindia.com on which the equity shares of the Company are listed and on the website of NSDL at www.evoting.nsdl.com.
3. The cut-off date for the purpose of ascertaining the eligibility of members to cast their votes through remote e-voting or through Physical Postal Ballot Form is Friday, May 15, 2026. The members whose names appears in the register of members of the Company or Register of Beneficial Owner maintained by the depositories/ Registrar and Share Transfer Agent(RTA) as on the cut-off date shall be entitled to vote through remote e-voting or through Physical Postal Ballot Form.
4. The remote e-Voting shall commence on Thursday, May 28, 2026 at 9.00 a.m. (IST) and shall end on Friday, June 26, 2026 at 5.00 p.m. (IST).
5. The Board of Directors has appointed CS Madan Lal Arora (Membership No. F1226, CP No. 2646) of M/s. M.L Arora & Associates, Practising Company Secretaries, as the Scrutinizer to scrutinize the postal ballot process in fair and transparent manner.
6. In case any Member opts to vote physically, such Member is requested to carefully read the instructions given in the Postal Ballot Form. Such Member can take printout of the Postal Ballot Form attached to this Notice of Postal Ballot or may also download and print it from the Company's website, viz., www.agiinfra.com or may be obtained from the Company by writing at info@agiinfra.com. The company shall forward the same along with postage prepaid self-addressed Business Reply Envelope to the Member and member shall return the same in original, duly completed and signed, so as to physically reach the Scrutinizer, viz., CS Madan Lal Arora of M/s. M.L Arora & Associates, Practising Company Secretaries,43, Lane No. 1, Model Gram, Ludhiana-141002 on or before Friday, June 26, 2026 at 5.00 p.m. (IST).failing which, it will be strictly treated as if no reply has been received from the Member. The Company, in no way, would be responsible for late / non delivery of Postal Ballot Form on account of any reason whatsoever. Therefore, the Members are requested to send the duly completed Postal Ballot Form well before the last date.
7. The results of voting by Postal Ballot will be announced on or before Sunday, June 28, 2026 at the registered office of the Company at SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar, Punjab-144022 and shall be placed on the Company's website www.agiinfra.com and on the website of NSDL www.evoting.nsdl.com and the same shall be communicated to Stock Exchanges where the equity shares of the Company are listed.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022 - 4886 7000 or send a request at evoting@nsdl.com or to Ms. Aarti Mahajan, Company Secretary and Compliance Officer of the Company at SCO 1-5 , Urbana, Jalandhar Heights-II, Jalandhar,Punjab-144022 or email at info@agiinfra.com.

AGI Infra Limited
Sd-
Date: 26.06.2026 **Aarti Mahajan**
Place: Jalandhar **Company Secretary**

"FORM NO. INC-26"

[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the company from one state to another
Before the Central Government Northern Region II, Chandigarh
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
And
In The Matter of
YAMVIK INFOTECH PRIVATE LIMITED
CIN : U78300HR2024PTC122690
Having its Registered Office Situated At Angana Ram Bishtiyan, Narnaul City, Mahendragarh, Narnaul, Haryana-123001, India.
....Petitioner

Notice is hereby given to the General Public that the company proposes to make an application to the Regional Director under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on Monday, 02nd day of March, 2026 at IST 12:00 P.M. to enable the Company to change its Registered office from **"State of Haryana" to the "National Capital Territory (NCT) of Delhi".**

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region II, 3rd Floor, Corporate Bhawan, Plot No. 4-B, Sector-27B, Chandigarh, 160019, India within 14 (fourteen) days from the date of publication of this notice with a copy to the applicant at its registered office at Angana Ram Bishtiyan, Narnaul City, Mahendragarh, Narnaul, Haryana-123001, India.

For and on behalf of
Yamvik Infotech Private Limited
Sd/-
Date : 26.05.2026 Vikrant Yadav
Place : Haryana (Director)
DIN : 10676479
Address : 65/4, Mohalla Bishatian, Near MASD School, Namaul, Mahendragarh, Haryana-123001

"FORM NO. INC-26"

[Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the Company from one state to another
BEFORE THE CENTRAL GOVERNMENT, REGIONAL DIRECTOR I, NORTHERN REGION, NEW DELHI
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014
AND
In the matter of **ALMONDZ GLOBAL INFRA-CONSULTANT LIMITED** having its registered Office at- F-33/3, Okhla Industrial Area Phase II, South Delhi, New Delhi, Delhi - 110020
..... **Petitioner**

Notice is hereby given to the General Public that Company proposes to make an application to the Central Government, Regional Director I, Northern Region, New Delhi under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra Ordinary General meeting held on Friday, 22nd May, 2026 at 03.00 p.m. at its Registered Office to enable the Company to change its Registered Office from the state of **"National Capital Territory (NCT) of Delhi"** to the **"State of Maharashtra."**

Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating nature of his/her interest and grounds of opposition to the Regional Director I, Northern Region at the address B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi - 110003, within (14) Fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at **F-33/3, Okhla Industrial Area Phase II, South Delhi, New Delhi, Delhi - 110020.**

For and on behalf of
ALMONDZ GLOBAL INFRA-CONSULTANT LIMITED

Sd/- Sd/-
Sankha Dasgupta **Sanjeet Kumar Ahlawat**
Whole Time Director Whole Time Director
DIN: 02098596 DIN: 10835722

Date: 25.05.2026
Place: New Delhi

Debts Recovery Tribunal-I, Delhi
4th Floor, Jeevan Tara Building, Parliament Street, New Delhi - 110001
OA No. 377/2025
Indian Bank ....Applicant
VS
M/s National Trading Company Manish ....Defendant

To,

(1) M/s National Trading Company
Having Office At 133 Ground Floor Block QU Pitampura Vaishali Delhi - 110034
Also At : 3rd Floor D-16 SMA Cooperative Industrial Estate GT Kamal Road Jahangirpuri Metro Station Delhi - 110033
(2) Mr.Manish S/o Mr Sant Ram
R/o House No.96 Ground

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026

ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares [1]	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Number of Equity Shares [2]	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Shareholding (in %) [2]
Promoters							
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
Promoter Group							
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
Top 10 Shareholders							
	N.A.						

Notes:

[1]Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors." on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

"IMPORTANT

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PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: City Mall, 2nd Floor, Office No.62/1521, YMCA, Kannur Road, Kozhikode(Calicut)-673001

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Nishitha Pullalayil (Borrower), Kalyani K (Co-Borrower), Pullayil House Puthukode P O Vazhayur Malappuram- 673635 Kerala, LHCLT00001534778	0 Vazhayur Village, Kozhikode Taluk Vazhayur Village, Kozhikode Taluk Rsy No 303/4-2 Kozhikode 673636 Kerala Bounded By- North By: Deepa, South By: Road, East By: Barathi, West By: Way.	16-05-2026 Rs. 27,54,676.6/-	11/05/ 2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026,
Place: Kozhikode

Authorized Officer,
ICICI Home Finance Company Limited

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pnb Housing Finance Limited | REGD. OFF.: 9TH FLOOR, ANTRIKSH BHAWAN, 22, K.G. MARG, NEW DELHI-110001. PH.: 011-23357171, 23357172, 23705414. WEB.: www.pnbhousing.com
Branch Address: 2nd Floor, Metro Complex, Palakkad Main Road, Palakkad – 678001, Kerala

NOTICE UNDER SECTION 13(2) OF CHAPTER III OF SECURITISATION & RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT 2002, READ WITH RULE 3(1) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 AMENDED AS ON DATE

We, the PNB Housing Finance Ltd. (hereinafter referred to as "PNBHFL") had issued Demand notice U/s 13(2) of Chapter III of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred to as the "Act") by our Palakkad Office Situated At 2nd Floor, Metro Complex, Palakkad Main Road, Palakkad – 678001, Kerala. The said Demand Notice was issued through our Authorized Officer, to you all below mentioned Borrowers/Co-Borrower/Guarantors since your account has been classified as Non-Performing Assets as per the Reserve Bank of India/National Housing Bank guidelines due to nonpayment of installments/ interest. The contents of the same are the defaults committed by you in the payment of installments of principals, interest, etc. The outstanding amount is mentioned below. Further, with reasons, we believe that you are evading the service of Demand Notice and hence this Publication of Demand Notice which is also required U/s 13(2) of the said Act. You are hereby called upon to pay PNBHFL within a period of 60 Days of the date of publication of this demand notice the aforesaid amount along with up-to-date interest and charges, failing which PNBHFL will take necessary action under all or any of the provisions of Section 13(4) of the said Act, against all or any one or more of the secured assets including taking possession of the secured assets of the borrowers and guarantors. Your kind attention is invited to provisions of sub-Section (8) of Section13 of the of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 where under you can tender/pay the entire amount of outstanding dues together with all costs, charges and expenses incurred by the PNB HFL only till the date of publication of the notice for sale of the secured assets by public auction, by inviting quotations, tender from public or by private treaty. Please also note that if the entire amount of outstanding dues together with the costs, charges and expenses incurred by the PNB HFL is not tendered before publication of notice for sale of the secured assets by public auction, by inviting quotations, tender from public or by private treaty, you may not be entitled to redeem the secured asset(s) thereafter. FURTHER you are prohibited U/s 13(13) of the said Act from transferring either by way of sale, lease or in any other way the aforesaid secured assets.

Loan A/c No. & Branch	Name & Address of Borrower & Co-borrower	Name & Address of Guarantor(s)	Property(ies) Mortgaged	Date of Demand Notice	Amount O/s as on date Demand Notice
NHL/PAL/ 1124/1327195, NHL/PAL/ 1124/1327217, HOU/PAL/ 1124/1325898 & HOU/PAL/ 1124/1325850 B.O.: Pallakad	**Mrs. S Abhiramy**, D/o Shanmugaraj & **Mrs. Jayanthi P**, **Add:1** No 477, 28th Cross Street, Anantha Nagar Society, Kammasandra, Electronic City Electronics, Near Venteraman Temple, **Bangalore, Karnataka-560100**, **Add:2** Zoffo Plants And Manures, Export Private Ltd No 61/13 Bhavani Tower, Ananthanagar Main Road, Huskur Gate Electronic City Post, Near RBL Bank, **Bangalore, Karnataka-560100**, **Add:3** Abhirami Illam Bunglaparamb, Tattamangalam Post, Near Fire Station, **Palakkad, Kerala-678102**, **Add:4** No B201 Tower 9 Janaadha, Shubha Apartment, Medihalli Attibelle Anekal Road Attibele, Attibele Bengaluru Karnataka, **Bangalore, 562107**	NA	**Item No.1:** Land having extent of 4.86 Ares in Re.Sy No 84/3, Pudussery East Village, Pudussery, **Palakkad, Kerala-678623**. **Boundaries: East:** Property of Ajith, **North:** National Highway and Property of Ajith, **South:** Property of Shily and Ajith, **West:** Property of Shily. **Item No.2:** Land having extent of 8.09 Ares in Re.Sy.No.84/3, Pudussery East Village, Pudussery, **Palakkad, Kerala-678623**. **Boundaries: East:** Property of Vijayakumar and Ajith, **North:** National Highway and Property of Vijaykumar and Ajith, **South:** Property of Vijayakumar and Ajith, **West:** Property of Shilly and Ajith.	14-May-2026	Rs. 1,39,03,163.54 (Rupees One Crore Thirty Nine Lakhs Thirty Thousand One Hundred Sixty-Three and Fifty-Four Paisa Only)

PLACE:- PALLAKAD, DATE:- 25.05.2026 — **SD/- AUTHORIZED OFFICER, PNB HOUSING FINANCE LIMITED**

PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: Ground floor, Shop No. V/1165-351C, SM Towers, Madannada JN, Vadakkevila PO, Pallimukku, Kollam – 691010
Branch Address: W Mall Building, 2nd floor, Wexco Homes, Kanjikuzhi, Kottayam- 686004
Branch Address: Shop No. 34/514, 1st floor, Chollampattu Building, Edappally Toll Junction, Kochi - 682024

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Aneeshkumar A (Borrower), Nimisha U (CO-Borrower), Ponmani Eruva West Pathiyoor Kayamkulam Alappuzha-690572 Kerala, LHKOL00001564507	Old Sy No. 1797 Karuvattum Muzhi Ward Pathiyoor Panchayat Kumarapuram Re Sy No. 281/5/2 Karthikapally 690548 Kerala Bounded By - North By: Property Of Sheeja, South By: Property of Maniyamma, East By : Property of Neelakandapillai, West By: Accessway 3.6 M Wide.	13-05-2026 Rs. 12,10,133.32/-	06/05/ 2026
2.	Greshyas (Borrower), Suja (CO-Borrower), Vadakkeyattam Peringilipuram Po Alappzha Alappuzha- 689624 Kerala, LHKOM00001390330	268/9-2 Ennamikadu Village Chengannur Taluk 268/9-2 Alappuzha 689624 Kerala Bounded By- North By : Property Of Mueali, South By : Property Of Santha, East By : Property Of Santha, West By: Pathway Property Of Gracious.	13-05-2026 Rs. 3,93,496.93/-	06/05/ 2026
3.	Greshyas (Borrower), Suja (CO-Borrower), Vadakkeyattam Peringilipuram Po Alappzha Alappuzha 689624 Kerala, LHKOM00001390687	268/9-2 Ennamikadu Village Chengannur Taluk 268/9-2 Alappuzha 689624 Kerala Bounded By - North By : Property of Mueali, South By : Property of Santha, East By: Property of Santha, West By: Pathway Property of Gracious.	13-05-2026 Rs. 23,218/-	06/05/ 2026
4.	Arya C V (Borrower), Akhil Babu (CO-Borrower), Cheruthottathi Veli Mararikulam North Po Mararikulam North Alleppey-688523 Kerala, LHCOC00001377126	Nil Kanjikuzhi Village Alapuzha Re Sy No 265 6 2 2 Alapuzha 688524 Kerala Bounded By - North By : Property Of Rudra Das, South By : Property Of Tankamma, East By: Panchayat Road, West By : Property Of Tankamma.	13-05-2026 Rs. 6,26,281/-	06/05/ 2026
5.	Arya C V (Borrower), Akhil Babu (CO-Borrower), Cheruthottathi Veli Mararikulam North Po Mararikulam North Alleppey-688523 Kerala, LHCOC00001378126	Nil Kanjikuzhi Village Alapuzha Re Sy No 265 6 2 2 Alapuzha - 688524 Kerala Bounded By - North By: Property Of Rudra Das, South By: Property Of Tankamma, East By: Panchayat Road, West By: Property Of Tankamma.	13-05-2026 Rs. 38,342/-	06/05/ 2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026
Place: Karthikapally, Alappuzha

Authorized Officer
ICICI Home Finance Company Limited

PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: Shop No. 34/514, 1st floor, Chollampattu Building, Edappally Toll Junction, Kochi- 682024.

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Shoby Francis (Borrower), Kanappally Ouso Francis (Co-Borrower), Velipparambil Joseph Gracy (Co-Borrower), Vineetha Mary As (Co-Borrower), 23 978 Kanappally Arappana Road Palluruthy Ernakulam Ernakulam- 682006 Kerala, LHCOC00001595004	Sy No. 546/2-21, Edakochi Village, Kochi Taluk, Ernakulam District. Palluruthy Industrial Estate Sy No. 546/2-21 Cochin- 682007 Kerala Bounded By - North By: Road, South By: Property of Mary, East By: Property of Kanjuman, West By: Property of Riyas.	16-05-2026 Rs. 17,79,053.68/-	11-05-2026
2.	Berlin C V (Borrower), Sini Berlin (Co-Borrower), Chettivelikkakath Moolampilly Kadamaku Cochin- 682027 Kerala, LHCOC00001420786	Nil Near Thundathil Road Moolampilly Ernakulam Re Sy No. 569 13 2 Cochin 682027 Kerala Bounded By- North By: Panchayat Road, South By: Property of Varghes And Rani, East By: Property of Varghes And Rani, West By: Private Road.	16-05-2026 Rs. 7,75,866.46/-	11-05-2026
3.	Berlin C V (Borrower), Sini Berlin (Co-Borrower), Chettivelikkakath Moolampilly Kadamaku Cochin 682027 Kerala, LHCOC00001420870	Nil Near Thundathil Road Moolampilly Ernakulam Re Sy No. 569 13 2 Cochin 682027 Kerala Bounded By - North By: Panchayat Road, South By: Property of Varghes And Rani, East By: Property of Varghes And Rani, West By: Private Road.	16-05-2026 Rs. 38,857.89/-	11-05-2026
4.	Angel Berlin (Co-Borrower), Sini Berlin (Co-Borrower), Edappally Cochin Cochin-682027 Kerala, LHCOC00001599510	- Re Sy No 569/13-9 Kadamakudy Village Kanayannur Taluk Ernakulam Chittoor Eranakulam Re Sy No. 569/13-9 Cochin 682027 Kerala Bounded By- North By: Panchayat Road, South By: Property of Varghes And Rani, East By: Property of Varghes And Rani, West By: Pvt Path.	16-05-2026 Rs. 10,22,172.7/-	11-05-2026
5.	Berlin C V (Borrower), Angel Berlin (Co-Borrower), Sini Berlin(Co-Borrower), Edappally Cochin Cochin 682027 Kerala, LHCOC00001599511	- Re Sy No 569/13-9 Kadamakudy Village Kanayannur Taluk Ernakulam Chittoor Eranakulam Re Sy No. 569/13-9 Cochin 682027 Kerala Bounded By - North By: Panchayat Road, South By: Property of Varghes And Rani, East By: Property of Varghes And Rani, West By: Pvt Path.	16-05-2026 Rs. 39,737.48/-	11-05-2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026
Place: Cochin

Authorized Officer,
ICICI Home Finance Company Limited

PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: 1st Floor, Sundar Tower, 24/868(3), Opp. Nissan Pinnacle , Kunnathurmedu Post, Palakkadu- 678013

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Satheesh R (Borrower), Parvathi. (Co-Borrower), Chakkanthodi Varode Kottayi 2 Kottayi Palakkad 678572 Kerala, LHPGT00001470843	1 Kottayi Il Kottayi Re Sy No 203/24 Palakkad 678572 Kerala Bounded By- North By: Property of Kunju Baskaran, South By: Property of Ambika Ramesh, East By: Road, West By: Property of Nani & Baburaj.	16-05-2026 Rs. 2,68,121.34/-	11-05-2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026, Place: Palakkad — Authorized Officer, ICICI Home Finance Company Limited

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PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: Ground floor, Shop No. V/1165-351C, SM Towers, Madannada JN, Vadakkevila PO, Pallimukku, Kollam- 691010

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Mahesh Kumar Bk(Borrower), Manjusha V (Co-Borrower), Charuvila Puthenveedu Chalakkara Pallimon P.O Nedumpana Kollam 691576 Kerala, LHKOL00001529414	Re Sy No. 229/17/2/2 Old Sy No. 4393 P/43 Block No. 21 Pallimon Village Nedumpana Panchayat Kollam Taluk Kollam District 691576 Kannanallur Re Sy No 229/17/2/2 Kollam 691576 Kerala Bounded By- North By: Property Of Nissam, South By: Property of Mohanan, East By: Property of Brick Factory, West By: Wrtland Property.	13-05-2026 Rs. 14,56,864.2/-	06/05/ 2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026, Place: Kollam — Authorized Officer, ICICI Home Finance Company Limited

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PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: 1st Floor, Shop No. 2/30, T.C. VII/673/1-4(2), M G Corporate Centre, Medical College PO, Ulloor, Trivandrum - 695011

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Prasanth B C (Borrower), Latha N (Co-Borrower), Vishnu Bhavan Kerala Nemom Nemom Trivandrum Trivandrum 695020 Kerala, LHTVM00001363758	- Old Sy No. 56/10 Alamvilla Nemom Village Thiruvanthapuram Nemom Re Sy No. 949/10/1 Trivandrum 695020 Kerala Bounded By- North By: Radha, South By: 1 Mtr Road, East By: 1 Mtr Road, West By: Vanaja.	13-05-2026 Rs. 7,64,785/-	06-05-2026
2.	Prasanth B C (Borrower), Latha N (Co-Borrower), T C 49 2465 Bhadradeepam Akkaravila Near Ayiilyamkavu Police Quarters Road Nemom P O Trivandrum- 695020 Kerala, LHTVM00001560168	- Old Sy No. 56/10 Alamvilla Nemom Village Thiruvanthapuram Nemom Re Sy No. 949/10/1 Trivandrum 695020 Kerala Bounded By- North By: Radha, South By: 1 Mtr Road, East By: 1 Mtr Road, West By: Vanaja.	13-05-2026 Rs. 6,21,816/-	06-05-2026
3.	Prasanth B C (Borrower), Latha N (Co-Borrower), T C 49 2465 Bhadradeepam Iykkaravila Near Ayiilyamkavu Police Quarters Road Nemom P O Trivandrum- 695020 Kerala LHTVM00001560621	- Old Sy No. 56/10 Alamvilla Nemom Village Thiruvanthapuram Nemom Re Sy No. 949/10/1 Trivandrum 695020 Kerala Bounded By- North By: Radha, South By: 1 Mtr Road, East By: 1 Mtr Road, West By: Vanaja.	13-05-2026 Rs. 34,614.38/-	06-05-2026
4.	Sheeba B (Borrower), Suseela (Co-Borrower), Pulluvila Veedu Sreenarayanapuram Vadasserikonam P O Chemmaruthy Trivandrum 695143 Kerala, LHTVM00001573492	1 Door No. 8/19 Oottoor Village Varkala Taluk 67/25 Trivandrum 695143 Kerala Bounded By - North By: Pathway, South By: Sathyan, East By: Indira, West By: Panchayath Road.	16-05-2026 Rs. 4,68,507/-	11-05-2026
5.	Shaji Gl (Borrower), Leela B (Co-Borrower), Nisha Rajeswari Surendran(Co-Borrower), Cherupurakkal Puthuval Puthenveedu Nediyamcode Dhanuva, Dhanuvachapuram, Independent House, Dhanuvachapuram, Trivandrum 695503 Kerala, LHTVM00001665180	Kollayill Village Neyyatinkara Ta Luk Rsy 749/24 Nediyamkode Thriuva Nathappuram Dis Dhanuvachapuram Ti Trivandrum 651532 Kerala Bounded By- North By: Road, South By: Property of Anilkumar, East By: Mud Road, West By: Property of Rajan.	16-05-2026 Rs. 7,00,505/-	11-05-2026
6.	Shaji Gl (Borrower), Leela B (Co-Borrower), Nisha Rajeswari Surendran(Co-Borrower), Cherupurakkal Puthuval Puthenveedu Nediyamcode Dhanuva, Dhanuvachapuram, Independent House, Dhanuvachapuram, Trivandrum 695503 Kerala, LHTVM00001665201	Kollayill Village Neyyatinkara Ta Luk Rsy 749/24 Nediyamkode Thriuva Nathappuram Dis Dhanuvachapuram Ti Trivandrum 651532 Kerala Bounded By- North By: Road, South By: Property of Anilkumar, East By: Mud Road, West By: Property of Rajan.	16-05-2026 Rs. 27,738/-	11-05-2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026
Place: Trivandrum

Authorized Officer,
ICICI Home Finance Company Limited

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LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026

ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment(3)			
	Shareholders*	Number of Equity Shares (1)	Shareholding (in %) (2)	At the lower end of the price band (₹321)		At the upper end of the price band (₹321)	
				Number of Equity Shares (3)	Shareholding (in %) (2)	Number of Equity Shares (3)	Shareholding (in %) (2)
Promoters							
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
Promoter Group							
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
Top 10 Shareholders							
	N.A.						

Notes:

(1)Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time); Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

खबर कोना

ममता, अभिषेक ने काकरोच जनता पार्टी को दिया समर्थन

नई दिल्ली, 25 मई (भाषा)।

तृणमूल कांग्रेस के राज्यसभा सांसद डेरेक ओ'ब्रायन ने सोमवार को कहा कि उनकी पार्टी की प्रमुख ममता बनर्जी और राष्ट्रीय महासचिव अभिषेक बनर्जी ने आनलाइन मंच काकरोच जनता पार्टी को पूर्ण समर्थन दिया है। ओ'ब्रायन ने 'एक्स' पर एक पोस्ट में कहा कि तृणमूल नेतृत्व अब भी अच्छी लड़ाई लड़ने पर केंद्रित है। उन्होंने कहा कि पूरे हफ्ते ममता और अभिषेक के साथ उद्देश्यपूर्ण बैठकें हुईं। दोनों का ध्यान अच्छी लड़ाई लड़ने पर केंद्रित हैं। दृढ़ संकल्प बना हुआ है। और हां, दोनों ने काकरोच के प्रति अपना पूर्ण समर्थन जाहिर किया। पश्चिम बंगाल चुनाव में हार के बाद ममता बनर्जी वरिष्ठ नेताओं और विधायकों के साथ लगातार रणनीतिक और समीक्षा बैठकें कर रही हैं, ताकि इस राजनीतिक क्षति का आकलन किया जा सके।

नीलम मीणा राज्य की मुख्य निर्वाचन अधिकारी नियुक्त

नई दिल्ली, 25 मई (भाषा)।

भारतीय प्रशासनिक सेवा (आइएएस) की वरिष्ठ अधिकारी नीलम मीणा को सोमवार को पश्चिम बंगाल की नई मुख्य निर्वाचन अधिकारी नियुक्त किया गया। वह मनोज कुमार अग्रवाल की जगह लेंगी, जिन्हें पिछले दिनों राज्य का मुख्य सचिव नियुक्त किया गया था। निर्वाचन आयोग ने राज्य के मुख्य सचिव को लिखे पत्र में कहा कि पश्चिम बंगाल काडर की 1998 बैच की आइएएस अधिकारी मीणा को सीईओ नियुक्त किया जा रहा है। इसमें कहा गया कि मीणा मुख्य निर्वाचन अधिकारी के पद पर रहते हुए राज्य सरकार का कोई अतिरिक्त प्रभार नहीं संभालेंगी। राज्य में भाजपा की सरकार बनते ही अग्रवाल को मुख्य सचिव के रूप में प्रोन्नत किया गया। अधिकारियों के अनुसार, पश्चिम बंगाल सरकार ने राज्य में अगले सीईओ के चयन के लिए तीन वरिष्ठ आइएएस अधिकारियों के नाम निर्वाचन आयोग को भेजे थे।

नियमों में बदलाव : पीएनजी ग्राहक दोबारा ले सकेंगे एलपीजी कनेक्शन

नई दिल्ली, 25 मई (ब्यूरो)।

पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय ने एलपीजी आपूर्ति नियमों में बदलाव किया है। इसके तहत पाइपयुक्त प्राकृतिक गैस (पीएनजी) कनेक्शन वाले ग्राहकों को भविष्य में दोबारा एलपीजी कनेक्शन लेने की इजाजत दी गई है। गैर पीएनजी क्षेत्रों में स्थानांतरण होने पर ग्राहकों को दोबारा एलपीजी कनेक्शन की सुविधा मिल सकेगी। इससे किराएदारों, छात्रों, स्थानांतरित होने वाले कर्मियों, प्रवासी श्रमिकों सहित अन्य ग्राहकों को भी बड़ी राहत मिलने की उम्मीद है। भारत सरकार ने सोमवार को तरलीकृत पेट्रोलियम गैस संशोधन आदेश, 2026 को अधिसूचित किया है।

निष्क्रिय केएफडी और चांदीपुरा विषाणु का उपचार तलाशेंगे उद्योग के भागीदार

नई दिल्ली, 25 मई (ब्यूरो)।

चिचड़ी द्वारा फैलने वाला विषाणु रक्तस्रावी बुखार के लिए निष्क्रिय केएफडी और चांदीपुरा विषाणु का उपचार उद्योग क्षेत्र के साथ मिलकर तैयार किया जाएगा। साथ ही जापानी इंसेफलाइटिस, तपेदिक और चेचक जैसी बीमारियों के लिए निदान की दिशा में भी काम होगा। इसके लिए उद्योग क्षेत्र को भागीदार बनाया जा रहा है। दरअसल, सोमवार को भारतीय चिकित्सा अनुसंधान परिषद ने दिल्ली में देश के सबसे बड़े जैव चिकित्सा एवं प्रौद्योगिकी हस्तांतरण सुविधा कार्यक्रम का आयोजन किया। इस दौरान जैव चिकित्सा नवाचार और प्रौद्योगिकी हस्तांतरण के लिए समर्पित देश के पहले संरचित मंच की शुरूआत की गई।

पेट्रोल व डीजल की कीमतों में फिर वृद्धि को लेकर राहुल गांधी ने कहा

चुनाव बाद जनता की जेब पर वार करती है सरकार

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

लोकसभा में नेता प्रतिपक्ष राहुल गांधी ने सोशल मीडिया मंच एक्स पर पोस्ट किया, 'महंगाई मानव मोदी का फिर से हमला। पेट्रोल-डीजल के दाम किश्तों में बढ़ाते हैं, ताकि चुपके-चुपके आपकी जेब कटती रहे।' उन्होंने कहा कि मैं महीनों से आर्थिक तूफान आने की बात कह रहा था। चुनाव खत्म होते ही पेट्रोल-डीजल आठ रुपए महंगा कर दिया।

कांग्रेस के पूर्व अध्यक्ष राहुल गांधी ने पेट्रोल और डीजल की कीमतों में फिर वृद्धि होने के बाद सोमवार को आरोप लगाया कि प्रधानमंत्री नरेंद्र मोदी चुनाव के समय वादे करते हैं और बाकी समय जनता की जेब पर वार करते हैं। पार्टी अध्यक्ष मल्लिकार्जुन खरगे ने दावा किया कि पेट्रोल और डीजल की कीमतों में यह बढ़ोतरी केंद्र सरकार द्वारा रोजाना की जाने वाली 'डकैती' है और इसका खामियाजा आम लोग भुगत रहे हैं।

लोकसभा में नेता प्रतिपक्ष राहुल गांधी ने सोशल मीडिया मंच एक्स पर पोस्ट किया, 'महंगाई मानव मोदी का फिर से हमला। पेट्रोल-डीजल के दाम किश्तों में बढ़ाते हैं, ताकि चुपके-चुपके आपकी जेब कटती रहे।' उन्होंने कहा कि मैं महीनों से आर्थिक तूफान आने की बात कह रहा था। पर मोदी तब हमेशा की तरह चुनाव में व्यस्त थे और चुनाव खत्म होते ही पेट्रोल-डीजल आठ रुपए महंगा कर दिया। ये वृद्धि होती ही जाएगी।

कांग्रेस नेता ने दावा किया कि 'महंगाई मानव' मोदी का एक ही काम... चुनाव में वादे और बाकी समय जनता की जेब पर वार करना है। खरगे ने एक्स पर पोस्ट किया कि ईंधन लूट का रोजाना होने वाला आक्रमण अभी खत्म नहीं हुआ है। पेट्रोल और डीजल की कीमतों में 10 दिनों में चौथी बार बढ़ोतरी की है। पेट्रोल की कीमत में 7.35 रुपए प्रति लीटर और डीजल के दाम में 7.53 रुपए प्रति लीटर की वृद्धि हो चुकी है।

पीठ ने कहा, मुद्दे को 'इतने भावुक तरीके' से नहीं लें

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

सुप्रीम कोर्ट ने सोमवार को फर्जी वकीलों और काकरोच जनता पार्टी (सीजेपी) से जुड़ी गतिविधियों के आरोपों की जांच के अनुरोध वाली याचिका पर तत्काल सुनवाई से इनकार कर दिया। सीजेपी एक व्यंग्यात्मक डिजिटल मंच है जिसने हाल में सोशल मीडिया पर भूचाल ला दिया है। प्रधान न्यायाधीश सूर्यकांत और न्यायमूर्ति जायमाल्य बागची की पीठ ने याचिकाकर्ता की ओर से पेश हुए अधिवक्ता एनके गोस्वामी से कहा कि वह इस मुद्दे को 'इतने भावुक तरीके' से नहीं लें।

काकरोच जनता पार्टी मामले में कोर्ट का तत्काल सुनवाई से इनकार।

प्रधान न्यायाधीश के स्पष्टीकरण के बावजूद एक विकृत और दुर्भावनापूर्ण विमर्श को आगे बढ़ाया जा रहा है। प्रधान न्यायाधीश ने कहा कि इसे इतनी भावुकता से न लें। एक अन्य वकील ने कानून की फर्जी डिग्रियों के मामले में केंद्रीय जांच ब्यूरो (सीबीआइ) से जांच का अनुरोध करते हुए कहा कि अदालत में हुई बातचीत का व्यावसायिक उद्देश्यों के लिए इस्तेमाल नहीं किया जा सकता। प्रधान न्यायाधीश ने इसके जवाब में कहा कि ऐसी कोई गंभीर आवश्यकता नहीं है। हम देखेंगे। याचिका में अदालत की कार्यवाही के दौरान दिए गए मौखिक बयानों के कथित व्यावसायिक दोहन में शामिल लोगों के खिलाफ कार्रवाई का अनुरोध किया गया है।

न्यायिक कार्यवाही के दुरुपयोग पर चिंता व्यक्त करते हुए याचिका में दावा किया गया कि अदालती कार्यवाही के दौरान की गई टिप्पणियों और विचारों का इस्तेमाल प्रचार अभियानों के लिए किया जा रहा है। प्रधान न्यायाधीश सूर्यकांत ने 15 मई को एक वकील के वरिष्ठ पदनाम से जुड़ी याचिका पर सुनवाई के दौरान अपनी टिप्पणी में 'काकरोच' और 'परजीवी' जैसे शब्दों का जिक्र किया था जिसे लेकर पैदा हुए विवाद के बीच सीजेपी चर्चा में आई।

प्रधान न्यायाधीश ने 16 मई को अपने बयान पर स्पष्टीकरण देते हुए कहा था कि उन्हें उन खबरों से बहुत दुख हुआ जिनके मुताबिक उन्होंने युवाओं की आलोचना की थी।

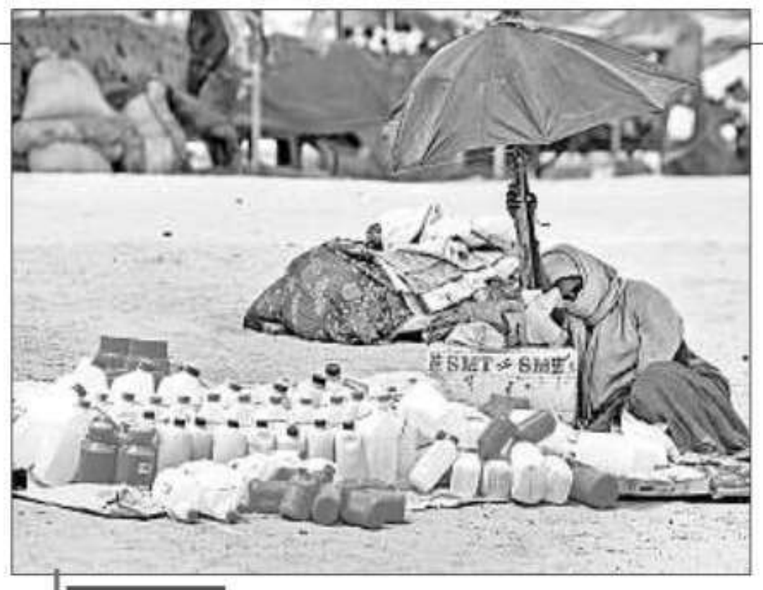
अभिषेक बनर्जी के आवास पर पहुंची पुलिस, 'मानिटर' ले गई

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

तृणमूल कांग्रेस के सांसद अभिषेक बनर्जी के कोलकाता स्थित आवास पर सोमवार को पुलिसकर्मी पहुचे। अधिकारियों ने बताया कि टीम ने सुरक्षा स्कैनर से जुड़ा एक टीवी मानिटर हटा दिया, जिसे पहले तृणमूल नेता के आवास के प्रवेश द्वार पर स्थापित किया गया था। अधिकारियों ने कहा कि यह एक नियमित प्रक्रिया का हिस्सा था।

पुलिस अधिकारियों का एक दल दोपहर में दक्षिण कोलकाता के 188ए हरीश मुखर्जी रोड स्थित डायमंड हार्बर सांसद बनर्जी के आवास 'शांतिनिकेतन' पहुंचा। उनमें से कुछ कोलकाता पुलिस की वर्दी में थे, जबकि अन्य सादी वर्दी में थे। न तो पुलिस ने आधिकारिक तौर पर वहां जाने का कारण बताया और न ही तृणमूल कांग्रेस ने इस मामले पर कोई औपचारिक बयान जारी किया।

कोलकाता पुलिस के एक वरिष्ठ अधिकारी ने कहा, 'यह कानून-व्यवस्था का कोई मुद्दा नहीं है और न ही कोई विशेष अभियान चलाया गया है। यह एक नियमित आधिकारिक प्रक्रिया का हिस्सा था।'अधिकारियों ने बताया कि टीम ने सुरक्षा स्कैनर से जुड़ा एक टीवी मानिटर हटा दिया, जिसे पहले टीएमसी नेता के आवास के प्रवेश द्वार पर स्थापित किया गया था।



व्यापार प्रयागराज में सोमवार को गर्मी में छतरी की छाया में दुकानदार।

आगरा : जिपलाइन टूटने से 45 फुट से गिरा किशोर, तोड़ा दम

आगरा, 25 मई (भाषा)।

उत्तर प्रदेश के आगरा के एक मनोरंजन स्थल पर जिपलाइन का तार टूटने से 45 फुट की ऊंचाई से गिरकर 16 वर्षीय लड़के की मौत हो गई। पुलिस ने यह जानकारी दी। पुलिस के अनुसार, घटना रविवार शाम करीब छह बजे ताजगंज इलाके के एक मनोरंजन स्थल पर हुई।

उसने बताया कि फिरोजाबाद के चूड़ी व्यापारी पंकज अग्रवाल का बेटा कुणाल अग्रवाल (16) अपने परिवार के साथ घूमने गया था। कुणाल जिपलाइन का आनंद ले रहा था, तभी बीच में ही तार टूट गया और वह सीधे जमीन पर गिर गया। किशोर को सरोजिनी नायडू मेडिकल कालेज ले जाया गया, जहां चिकित्सकों ने उसे मृत घोषित कर दिया।

जिमखाना क्लब : हाई कोर्ट में सुनवाई आज

जनसत्ता संवाददाता
नई दिल्ली, 25 मई।

दिल्ली जिमखाना क्लब के सदस्यों ने केंद्र सरकार के उस आदेश को चुनौती देते हुए सोमवार को दिल्ली हाई कोर्ट का रुख किया जिसमें क्लब को पांच जून तक परिसर खाली करने को कहा गया है। वरिष्ठ अधिवक्ता अभिषेक सिंघवी ने न्यायमूर्ति अवनीश झिंगन के सामने इस मामले को तत्काल सुनवाई के लिए रखा। अदालत ने इस मामले को मंगलवार को सुनवाई के लिए सूचीबद्ध किया।

केंद्र सरकार ने लुटियंस दिल्ली स्थित जिमखाना क्लब को पांच जून तक परिसर सौंपने को कहा है। सरकार का कहना है कि 27.3 एकड़ की यह जमीन रक्षा ढांचे को मजबूत और सुरक्षित करने के लिए जरूरी है। केंद्रीय आवास एवं शहरी मामलों के मंत्रालय के अधीन भूमि एवं विकास कार्यालय की ओर से जारी इस आदेश में कहा गया है कि दिल्ली के अत्यंत संवेदनशील और रणनीतिक क्षेत्र में स्थित यह परिसर रक्षा ढांचे को मजबूत करने और अन्य महत्त्वपूर्ण जन सुरक्षा उद्देश्यों के लिए बेहद जरूरी है। जिमखाना क्लब के 79 वर्षीय सदस्य विजय खुराना ने कहा कि केंद्र द्वारा रक्षा अवसंरचना और सुरक्षा के संबंध में दिए गए अस्पष्ट और सामान्यीकृत कारण केवल एक ढोंग है और यह कदम कानून की उचित प्रक्रिया का पालन करने के बजाय जबरन बेदखली करने का प्रयास था।

दिल्ली जिमखाना क्लब ने पुनर्वास के लिए वैकल्पिक भूमि मांगी

नई दिल्ली, 25 मई (भाषा)। दिल्ली जिमखाना क्लब की आम समिति ने केंद्र सरकार से आग्रह किया है कि जब तक क्लब के पुनर्वास और कर्मचारियों के संरक्षण जैसे मुद्दों पर स्पष्टता नहीं आ जाती, तब तक संस्थान के कामकाज को बाधित न किया जाए। भूमि एवं विकास कार्यालय (एलएंडडीओ) को भेजे गए एक पत्र में यह बात कही गई है। केंद्र सरकार द्वारा गठित इस समिति ने आवास और शहरी मामलों के मंत्रालय तथा एलएंडडीओ से अनुरोध किया है कि यदि अधिग्रहण की प्रक्रिया आगे बढ़ती है, तो क्लब को दूसरी जगह स्थानांतरित करने के लिए एक वैकल्पिक भूखंड आवंटित करने पर विचार किया जाए। समिति के एक सदस्य ने कहा कि क्लब के संचालन को प्रभावित करने वाले किसी भी निर्णय को लागू करने से पहले सदस्यों, कर्मचारियों और अन्य हितधारकों के हितों की रक्षा की जानी चाहिए।

जवान की मां का हाथ काटे जाने के लिए दोनों अस्पताल जिम्मेदार

कानपुर, 25 मई (भाषा)।

उत्तर प्रदेश के कानपुर जिले में आठ दिनों के इंतजार के बाद एक संशोधित चिकित्सा जांच रिपोर्ट में आइटीबीपी के एक जवान की मां के इलाज में कथित तौर पर देरी करने के लिए दो निजी अस्पतालों को 'गंभीर लापरवाही' बरतने का दोषी ठहराया गया है, जिससे उनका हाथ काटना पड़ा।

संशोधित जांच रिपोर्ट में हुआ खुलासा।

एक शीर्ष पुलिस अधिकारी ने सोमवार को यह बात कही। पुलिस आयुक्त रघुबीर लाल ने बताया कि अद्यतन जांच रिपोर्ट में निजी अस्पतालों (कृष्णा अस्पताल और पारस अस्पताल) को इलाज में 'अत्यधिक देरी' के लिए जिम्मेदार पाया गया जिसके कारण 56 वर्षीय निर्मला देवी का हाथ काटना पड़ा। लाल ने कहा कि संशोधित जांच रिपोर्ट के निष्कर्षों के आधार पर, भारतीय न्याय संहिता (बीएनएस) की धारा 125 (दूसरों के जीवन या सुरक्षा को खतरे में डालना) सहित प्रासंगिक प्रावधानों के तहत दोनों अस्पतालों के खिलाफ प्राथमिकी दर्ज की जा रही है।

अद्यतन जांच मुख्य चिकित्सा अधिकारी (सीएमओ) द्वारा गठित एक टीम द्वारा की गई, जिसमें वरिष्ठ पुलिस अधिकारी, चिकित्सा विशेषज्ञ और भारत तिब्बत सीमा पुलिस (आइटीबीपी) के एक चिकित्सक शामिल थे। आयुक्त ने कहा कि पिछली रिपोर्ट अनिर्णायक थी और स्पष्ट रूप से जिम्मेदारी तय नहीं की गई थी।

हिमाचल : बिजली पर छूट सिर्फ नई औद्योगिक इकाइयों पर

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

उच्चतम न्यायालय ने सोमवार को कहा कि हिमाचल प्रदेश की एक नीति के तहत 'बड़े पैमाने पर विस्तार' कर रही मौजूदा औद्योगिक इकाइयां बिजली रियायतों की हकदार नहीं हैं, क्योंकि यह नीति केवल 'नई स्थापित' इकाइयों के लिए ही है।

औद्योगिक रियायतों को लेकर सुप्रीम कोर्ट ने राज्य सरकार के पक्ष में फैसला सुनाया

न्यायमूर्ति जेबी पारदीवाला और न्यायमूर्ति केवी विश्वनाथन की पीठ ने हिमाचल प्रदेश उच्च न्यायालय के फैसले को रद्द करते हुए औद्योगिक बिजली रियायतों को लेकर एक विवाद में राज्य सरकार के पक्ष में फैसला सुनाया। पीठ ने अपने आदेश मे कहा, '2019 की औद्योगिक नीति का प्रावधान 16(ए) और 2019 के नियमों के तहत नियम 16(आइ)(ए) 'नई औद्योगिक इकाइयों' पर लागू होने थे।

यह 'बड़े पैमाने पर विस्तार कर रही मौजूदा औद्योगिक इकाइयों' पर लागू नहीं होता है।' उन्होंने फैसले में कहा, '2019 की औद्योगिक नीति से पहले और बाद में जारी किए गए समकालीन शुल्क आदेशों, नीति की समग्र योजना और स्वयं धारा 16 की संरचना स्पष्ट करती है कि धारा 16(ए) के तहत रियायती शुल्क लाभ केवल नए औद्योगिक इकाइयों के लिए था, जबकि धारा 16(बी) के तहत छूट लाभ बड़े पैमाने पर विस्तार कर रहीं मौजूदा औद्योगिक इकाइयों के लिए था।'

पीठ की ओर से इस सवाल पर विचार किया जा रहा था कि क्या 2019 की नीति की धारा 16(ए) के तहत रियायती बिजली दरों का उद्देश्य कभी भी बड़े पैमाने पर विस्तार कर रहीं मौजूदा औद्योगिक इकाइयों के लिए था और अप्रैल, 2022 में जारी किए गए संशोधन नोटिस का क्या प्रभाव पड़ा। न्यायालय ने हिमाचल प्रदेश उच्च न्यायालय के मई, 2025 के उस फैसले को रद्द कर दिया, जिसमें राज्य सरकार को निजी फर्म को ऊर्जा शुल्क पर 15 फीसद की छूट देने का निर्देश दिया गया था। यह निजी फर्म एक मौजूदा इकाई थी जिसने विस्तार कार्य किया था।

असम विधानसभा में समान नागरिक संहिता विधेयक पेश

बहुविवाह पर प्रतिबंध, सहजीवन के लिए पंजीकरण अनिवार्य

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

असम सरकार ने सोमवार को समान नागरिक संहिता (यूसीसी) पर एक विधेयक विधानसभा में पेश किया, जिसमें बहुविवाह पर प्रतिबंध लगाने और सह-जीवन (लिव-इन) संबंधों के पंजीकरण को अनिवार्य बनाने का प्रावधान है। विधेयक में हालांकि कहा गया है कि यह असम में निवास करने वाली किसी भी अनुसूचित जनजाति (एसटी) पर लागू नहीं होगा।

इसमें कई दंडात्मक उपायों का प्रस्ताव किया गया है, जिनमें दो शादियां करने या बहुविवाह के लिए सात साल की कैद और सह-जीवन संबंधों को पंजीकृत नहीं कराने पर तीन महीने की जेल की सजा शामिल है। संसदीय कार्य मंत्री अतुल बोरा ने मुख्यमंत्री हिमंत बिस्व सरमा की ओर से विधानसभा में 'असम के लिए समान नागरिक संहिता, 2026 विधेयक' पेश किया। कांग्रेस, रायजोर दल और तृणमूल कांग्रेस सहित विपक्षी दलों ने इस कदम का विरोध किया और इसे पेश करने से पहले सभी हितधारकों के साथ व्यापक परामर्श की मांग की।

असम यूसीसी, भाजपा के चुनावी घोषणापत्र का हिस्सा रहा एक विवादास्पद मुद्दा है। विधेयक पर बुधवार को सदन में चर्चा होने की संभावना है, जो पांच दिवसीय मौजूदा सत्र का अंतिम दिन है। सरमा ने विधेयक के 'उद्देश्य और कारणों के कथन' में कहा, इस विधेयक का उद्देश्य विवाह, तलाक, उत्तराधिकार और सह-जीवन (लिव-इन) संबंध से संबंधित कानूनों को एकीकृत और सरल बनाना है। मुख्यमंत्री ने बताया कि विधेयक में विवाह के लिए पुरुषों की न्यूनतम उम्र 21 वर्ष और महिलाओं की न्यूनतम आयु 18 वर्ष निर्धारित की गई है।

महिलाओं के लिए एक-तिहाई आरक्षण का प्रस्ताव पेश

गुवाहाटी, 25 मई (भाषा)।

असम सरकार ने परिसीमन प्रक्रिया पूरी होने के बाद संसद और राज्य विधानसभाओं में महिलाओं के लिए एक-तिहाई आरक्षण लागू करने का प्रस्ताव सोमवार को विधानसभा में पेश किया।

महिला एवं बाल कल्याण मंत्री अजंता नियोग ने नव गठित विधानसभा के पहले सत्र के तीसरे दिन प्रस्ताव पेश करते हुए सदन से आरक्षण के लिए सर्वसम्मति से समर्थन देने का आग्रह किया। प्रस्ताव के अनुसार, नारी शक्ति का सम्मान करने और महिलाओं के समग्र विकास और सशक्तीकरण को सुनिश्चित करने के लिए परिसीमन की प्रक्रिया पूरी होने के बाद देश की संसद और सभी विधानसभाओं में महिलाओं के लिए एक-तिहाई आरक्षण तत्काल प्रभाव से लागू किया जाना चाहिए। मंत्री ने कहा कि महिला सशक्तीकरण को और अधिक सुनिश्चित करने के लिए राजनीतिक और सामाजिक सद्भावना की आवश्यकता है। उन्होंने कहा, महिलाएं राजनीतिक रूप से पर्याप्त रूप से सशक्त नहीं हैं और यह केवल हमारे देश में ही नहीं, बल्कि वैश्विक स्तर पर भी है।

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

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LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026

ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	37.90	
December 31, 2025 (Not Annualised)	34.44	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares (2)	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares (2)	At the lower end of the price band (₹321): Shareholding (in %) (2)	At the upper end of the price band (₹321): Number of Equity Shares (2)	At the upper end of the price band (₹321): Shareholding (in %) (2)
	Promoters						
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
	Promoter Group						
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
	Top 10 Shareholders						
	N.A.						

Notes:

(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) *For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Possession Notice (For Immovable Property) Rule 8-(1)

Whereas, the undersigned being the Authorized Officer of **IIFL Home Finance Limited** (Formerly known as India Infoline Housing Finance Ltd.) **(IIFL-HFL)** under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorised Officer of the company to the Borrower/Co-Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has **taken possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **IIFL HFL** for an amount as mentioned herein under with interest thereon. "The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, If the borrower clears the dues of the **"IIFL HFL"** together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transfer, the secured assets shall not be sold or transferred by **"IIFL HFL"** and no further step shall be taken by **"IIFL HFL"** for transfer or sale of the secured assets.

Name of the Borrower (s)/ Co-Borrower(s)	Description of the Secured Asset (Immovable Property)	Total Outstanding Dues (Rs.)	Date of Demand Notice	Date of Possession
Mr. Randeep Singh Mrs. Murti Nain Dairy Farm **(Prospect No IL10986792)**	All that piece & parcel of the house area 423/2600 share out of total land measuring 01 kanal 06 marlas comprised in khewat no.330, khasra no. 276, 277, 366 kittas 03 as per jamabandi for the year 2021-2022 and mutation no.2919 is situated at vill. sanghan teh. & dist. kaithal 136117 Area Adm.(in sq. Ft.): property type:Area_Adm. property area: 1149	**Rs.1100657.4/-** Rupees Eleven Lakh Six Hundred Fifty Seven Only	09-03-2026	22-05-2026
Mr. Karnail Singh Mr. Ankush Mr. Vikas Mrs. Kavita Karnail Singh **(Prospect No IL10810330)**	All that piece and parcel of the Property Bearing Khewat/Khata No 201/328, Village Hansdehar, Nirwana Tehsil, Jind District, Haryana, 126102 Area Adm. (In Sq. Ft.): Property Type: Land_Area, Carpet_Area, Built_Up_Area Property Area: 1113.7, 1546.20, 1819.00	**Rs.2300558/-** Rupees Twenty Three Lakh Five Hundred Fifty Eight Only	10-03-2026	22-05-2026
Mr.Yogesh Kumar Mr. Main Pal Mrs. Dheero Devi **(Prospect No IL10634423)**	Property Comprised in Khewat No.183. Property Comprised in Khewat No. 267, Khasra No.743 (2-10),Situated in Teh.& Dist. Kaithal,Haryana. 136027 Area Adm.(In Sq.Ft.): Property Type:Area_Adm. Property Area: 1182	**Rs.732759/-** Rupees Seven Lakh Thirty Two Thousand Seven Hundred Fifty Nine	09-03-2026	22-05-2026
Mrs. Rani Bala Mr. Hari Singh Mr. Manjit Singh Rani Dairy **(Prospect No IL10920477)**	All that piece and parcel of the Property Having Property Uid No. 586300E0001000R019R1, Situated At R/O Vill Rurki, Teh. Babain, Distt. Kurukshetra, Haryana. 136132 Area Admeasuring (In Sq. Ft.): Property Type: Area_Admeasuring Property Area: 1250	**Rs.334918/-** Rupees Three Lakh Thirty Four Thousand Nine Hundred Eighteen Only	09-03-2026	22-05-2026

For, further details please contact to Authorised Officer at **Branch Office:** SKarnal - SCO - 408, GF, Mugal Canal, Karnal, Haryana - 132001 or **Corporate Office:** Plot No.98, Phase-IV, Udyog Vihar, Gurgaon, Haryana.

Place: Haryana Date: 26.05.2026 **Sd/- Authorised Officer, For IIFL Home Finance Ltd.**

POSSESSION NOTICE

Whereas, IIFL-HFL, under the provisions of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) ("said Act") and in exercise of powers conferred under Section 13 (12) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 ("said Rules") issued a demand notice calling upon the borrower/co-borrower, guarantors, mortgagors to repay the amount, details of which are mentioned in the table below. And whereas subsequently, IIFL-HFL has vide Assignment Agreement dated 29-Dec-2025 assigned all its rights, title, interest and benefits in respect of the debts due and payable by the borrower/guarantor(s)/mortgagor(s) arising out of the facilities advanced by IIFL-HFL, Bank to borrower/ guarantor(s) along with the underlying Immovable Property to Phoenix Arc Limited (Formerly known as "Phoenix ARC Private Limited") acting in its capacity as Trustee of Phoenix Trust – FY 26-14 ("Phoenix") for the benefit of the holders of Security Receipts. Therefore, in view of the said assignment, Phoenix now stands substituted in the place of IIFL-HFL and Phoenix shall be entitled to institute/continue all and any proceedings against the borrower/ guarantor(s)/mortgagor(s) and to enforce the rights and benefits under the financial documents including the enforcement of guarantee and security interest executed and created by the borrower/guarantor(s)/mortgagor(s) for the financial facilities availed by them., The borrower/guarantor(s)/mortgagor(s) having failed to repay the said amounts, notice is hereby given to the borrower/guarantor(s)/mortgagor(s) in particular and the public in general that the undersigned being the Authorized Officer of Phoenix has taken possession of the underlying Immovable Property described herein below in exercise of powers conferred on him/her under Sub-Section (4) of Section 13 of the said Act read with Rule 8 of the said Rules on "AS IS WHERE IS & WHATEVER THERE IS BASIS" on the date mentioned below.

Name of Borrower's / Co-Borrower Name's/ Guarantor's/ LAN No.'s	Description of Secured Asset (Immovable Property)	Total Outstanding Dues (IN Rupees)	Date of Demand Notice	Date of Possession
Mr. Harun Mr. Bilal Mrs. Anisha Harun Welding Works **(Prospect No IL10623072)**	All that piece and parcel of Property khewat no. 1542, killa no. 52/6/4(0-2), khewat no.1543, Khatoni No. 1654 killa no. 42/16/1(2-11), situated at Samalkha, Panipat, Haryana- 132103 Area Adm. (IN SQ. FT.): Property Type: Land_Area, Built_Up_Area, Carpet_Area Property Area: 540.00, 486.00, 413.00	**Rs.2010585/-** Rupees Twenty Lakh Ten Thousand Five Hundred Eighty Five Only	06-10-2025	22-05-2026

The borrower/guarantor(s)/mortgagor(s) in particular and the public in general are hereby cautioned that Phoenix is in the lawful possession of the Immovable Property mentioned above and under Section 13(13) of the SARFAESI Act, 2002, the borrower/guarantor(s)/mortgagor(s) or any person whatsoever, shall after receipt of this notice not transfer by way of sale, lease or otherwise deal with/ alienate the Immovable Property, without prior written consent of Phoenix and any dealings with the Immovable Property will be subject to the charge of Phoenix for the amount as mentioned above along with future interest at the contractual rate on the aforesaid amount together with incidental expenses, cost, charges etc.

The borrowers'/guarantors'/mortgagors' attention is invited to the provisions of the Sub-Section (8) of Section 13 of the said Act, in respect of time available to redeem the above-mentioned Immovable Property

Place: Haryana, Date: 26-05-2026 **Sd/- Authorised Officer, Phoenix ARC Limited (In capacity as Trustee)**

Phoenix ARC Limited (Formerly known as 'Phoenix ARC Private Limited')

CIN No.-U67190MH2007PLC168303 Website: www.phoenixarc.co.in Registered Office: 3rd Floor, Wallace Towers, 139/140/B/1, Crossing of Sahar Road and Western Express Highway, Vile Parle East, Mumbai, Maharashtra, 400057. Tel: +91 02268492450.

Possession Notice (For Immovable Property) Rule 8-(1)

Whereas, the undersigned being the Authorized Officer of **IIFL Home Finance Limited** (Formerly known as India Infoline Housing Finance Ltd.) (IIFL-HFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorised Officer of the company to the Borrower/Co-Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has **taken possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **IIFL HFL** for an amount as mentioned herein under with interest thereon."The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, If the borrower clears the dues of the **"IIFL HFL"** together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transfer, the secured assets shall not be sold or transferred by **"IIFL HFL"** and no further step shall be taken by **"IIFL HFL"** for transfer or sale of the secured assets.

Name of the Borrower (s)/ Co-Borrower(s)	Description of the Secured Asset (Immovable Property)	Total Outstanding Dues(Rs.)	Date of Demand Notice	Date of Possession
Mr. Gurpreet Singh Mr. Sarabjit Singh Mrs. Pal Kaur Dairy Farm **(Prospect No IL10770909)**	All that piece and parcel of Property Property Comprised In Khatoni No. 334 Killa No. 68//8/3min(1-0) Situated At Vill. Kot Dharmu Teh. And Distt. Mansa Punjab, 151502 Area Admeasuring (In Sq. Ft.): Property Type: Area_Admeasuring Property Area: 1361	**Rs.224687/-** Rupees Two Lakh Twenty Four Thousand Six Hundred Eighty Seven	09-03-2026	22-05-2026
Mr. Sukhpreet Singh Mrs. Jagdeep Kaur **(Prospect No IL10771307)**	All that piece & parcel of Property Comprised In Khewat No. 36, Khatoni No. 40, Khasra No. 127//18/7-11, 19/7-11, 20/7-11, Situated At Vill. Kotkapura-5 (Agwar Mochian), Teh.Kotkapura & Distt. Faridkot, Punjab. 151204 Area Admeasuring (In Sq. Ft.): Property Type: Land_Area, Built_Up_Area Property Area: 1089.00, 666.00	**Rs.298408/-** Rupees Two Lakh Ninety Eight Thousand Four Hundred Eight Only	10-02-2026	22-05-2026

For, further details please contact to Authorised Officer at **Branch Office:** SCO 21, 5th Floor,Ludhiana Ferozgandhi Market, Ludhiana, Punjab – 141001 **Corporate Office:** Plot No.98, Phase-IV, Udyog Vihar, Gurgaon, Haryana.

Place: Punjab, Date: 26-05-2026 **Sd/- Authorised Officer, For IIFL Home Finance Ltd.**

Debts Recovery Tribunal-I, Delhi

4th Floor, Jeevan Tara Building, Parliament Street, New Delhi - 110001

OA No. 377/2025

Indian Bank ....Applicant

VS

M/s National Trading Company Manish ....Defendant

To,

(1) M/s National Trading Company
Having Office At 133 Ground Floor Block QU Pitampura Vaishali Delhi - 110034
Also At : 3rd Floor D-16 SMA Cooperative Industrial Estate GT Kamal Road Jahangirpuri Metro Station Delhi - 110033
(2) Mr.Manish S/o Mr Sant Ram
R/o House No.96 Ground Block B1 Phase 2 Gulabi Market Ashok Vihar Delhi-110052
Also At : 133 Ground Floor Block QU Pitampura Vaishali Delhi-110034
Also At : 3rd Floor D-16 SMA Cooperative Industrial Estate Gt Karnal Road Jahangirpuri Metro Station Delhi-110033

Whereas the above-named applicant has instituted a case for recovery of **Rs.27,01,135/- (Rupees twenty seven lakhs one thousand one hundred and thirty five Only)** against you and whereas it has been shown to the satisfaction of the Tribunal that it is not possible to serve you in ordinary way. Therefore, this notice is given by advertisement directing you to make appearance before **Ld. Registrar on 06.07.2026.** (for further details kindly visit DRT Websit www.tribunal.gov.in Phone Number 011-23748473)). Take notice that in case of your failure to appear on the above-mentioned day before this Tribunal, the case will be heard and decided in your absence.

(i) All concerned may attend their cases by hybrid mode (by physical appearance In the Court or through CISCO WEBEX VC Link)
(ii) For online appearance through VC all the Advocates/Litigants shall download the Cisco Webex application/software;
(iii) Meeting ID and Password for the next date of hearing qua cases to be taken by Hon'ble Presiding Officer/ Registrar/ Recovery Officer-I/and Recovery Officer-II shall be a available one day prior to the next date at DRT Official Portal i.e. drt.gov.in under the Public Notice Head.
(iv)In any exigency qua that, the Advocates/ Litigants can contact the concerned official at Ph. No.23748473.

Given under my hand and seal of the Tribunal on this **19th MAY 2026.**

SEAL

Sd/-
By order of this Tribunal

IndiaShelter Home Loans — INDIA SHELTER FINANCE CORPORATION LTD. DEMAND NOTICE

Regd: Off:- 6th Floor, Plot-15, Sector-44, Institutional Area, Gurgaon, Haryana-122002
Branch Office- (D-58/12, A-2, Front side, First Floor, Gandhi Nagar, Sigra, Varanasi-221010.)

Notice Under Section 13(2) Of The Securitization And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 2002.

NOTICE is hereby given that the following borrower's who have availed loan from India Shelter Finance Corporation Ltd. (ISFCL) have failed to pay Equated Monthly Installments (EMIs) of their Loan to ISFCL and that their Loan Account has been classified as Non-Performing Asset as per the guidelines issued by National Housing Bank. The borrower(s) have provided security of the immovable properties to ISFCL, the details of which are described herein below. The details of the Loan and the amounts outstanding and payable by the borrower/s to ISFCL as on date are also indicated here below. The borrower(s) as well as the public in general are hereby informed that the undersigned being the Authorised Officer of ISFCL, the secured creditor has initiated action against the following borrower(s) under the provision of the Securitization and Reconstruction of Financial Asset and Enforcement of security Interest Act 2002 and issued notice under this Act details mentioned below. If the following borrower(s) fail to repay the outstanding dues indicated against their names within 60(Sixty) days of the notice, the undersigned will exercise any one or more of the powers conferred on the secured Creditor under sub-section (4) of the section-13 of the SARFAESI Act, including the power to take the possession and sell the same. The public in general is advised not to deal with properties described herein below.

Sr No	Name of the Borrower(s)/ Guarantor/ Legal Heir/ Legal Representative, Loan account no.	NPA date/ Demand Notice	Demand Notice Date and Amount	Description of secured Asset (s) (immovable properties)
1.	**MR./ MRS. NISHA DEVI W/O JAVAHIR GUPTA, MR./ MRS. Legal Heir Of RAKESH GUPTA,** Raghunathpur Asapur Po Ashapur 221007 Uttar Pradesh **LA15SVLONS000005181480/AP-10428137**	**10-April-2026 / 11-May-2026**	**11-May-2026** Rs. 413717/- (Rupees Four Lac Thirteen Thousand Seven Hundred Seventeen Only) due as on 10-May-2026 together with interest from 11-May-2026 . and other charges and cost till the date of the payment	All Piece And Parcel Of, Arazi No.-194 And 195 , Meausring area 77.137 Sqr.Mtr, situated at Mauza Ragunathpur , Pargana – Shivapur Tehsil And District-Varanasi, Uttar Pradesh BOUNDARY:- EAST:- Part of Abadi Majukar WEST:- Abadi Paras Nath Shet NORTH:- Chakroad 8 Feet Wide SOUTH:- Chak Road 8 Feet Wide

PLACE: VARANASI DATE: 26.05.2026 **(Authorized Officer) For India Shelter Finance Corporation Ltd**

COSMO FERRITES LIMITED

CIN: L27106HP1985PLC006378
REGISTERED OFFICE: JABLI DISTT SOLAN, JABLI, HIMACHAL PRADESH, INDIA, 173209

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON MARCH 31, 2026

The Board of Directors of the Company at its meeting held on Monday, May 25, 2026, approved the Audited Financial Results of the Company as reviewed and recommended by the Audit Committee for the quarter and year ended on March 31, 2026 ("Financial Results").

The Financial Results along with the Limited Review Report are available on stock exchange website at https://www.bseindia.com/ and also posted on the Company's website http://www.cosmoferrites.com

The same can be accessed by scanning the QR Code.

For and on behalf of the Board of Directors
Cosmo Ferrites Limited
Sd/-
Ambrish Jaipuria
Date: May 25, 2026 **Chairman and Managing Director**
Place: New Delhi **DIN: 00214687**

FORM No. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI

[Pursuant to section 374(b) of the Companies Act, 2013 and Rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after 15 days hereof but before the expiry of 30 days hereinafter to the **Registrar Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050** that **M/s. The Commodity Hub** a partnership firm may be registered under Part I of Chapter XXI of the Companies Act 2013, as a public company limited by shares.
2. **The principal objects of the company are as follows:**
   To carry on the business of mining, excavation, extraction, processing, beneficiation, smelting, refining, production, purchase, sale, trading and distribution of limestone, copper, magnesium, fluorite, dolomite, iron ore, bauxite, aluminum, steel scrap, HMS (Heavy Melting Scrap), metals, minerals, ores and allied products of every kind and description; and to establish, operate and maintain mines, steel plants, processing units, warehouses and related infrastructure, and to undertake engineering, consultancy, designing, contracting, commissioning, steel plant, and project management services in relation thereto.
3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at **233 JMD, MEGAPOLIS, IT PARK, SECTOR-48, SOHNA ROAD, GURGAON, HARYANA 122018.**
4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the **Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code- 122050**, within twenty one days from the date of publication of this notice, with a copy to the company at its registered office.

For **M/s.The Commodity Hub**
Sd/-
Date: 26.05.2026 **Amit Kumar** (Partner)
Place: Gurgaon **Anuradha** (Partner)

DEBTS RECOVERY TRIBUNAL CHANDIGARH (DRT 3)

GROUND FLOOR, SCO 33-34-35, SECTOR 17-A, CHANDIGARH – 160017

Case No. OA/1229/2023 **Exh No. 31722**

SUMMONS UNDER SUB-SECTION (4) OF SECTION 19 OF THE ACT, READ WITH SUB-RULE (2A) OF RULE 5 OF THE DEBT RECOVERY TRIBUNAL (PROCEDURE) RULES, 1993)

HDFC BANK VS MESSRS M P TRADERS AND OTHERS

To,

(1) M/S MP TRADERS, a proprietorship concern, through its proprietor Sh. Manpreet Singh, having its business address at 4059, Street No. 0, Beant Pura, Samrala Chowk, Ludhiana (Punjab).

(2) Sh. Manpreet Singh Son of Sh. Raghbir Singh, Proprietor M/S MP Traders, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.

2nd Address: 4059, Street No. 0, Beant Pura, Samrala Chowk, Ludhiana (Punjab).

(3) Smt. Loveleen Kaur Wife of Sh. Manpreet Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.

(4) Smt. Neemi Wife of Sh. Parambir Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.

(5) Sh. Parambir Singh Son of Sh. Raghbir Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.

SUMMONS

WHEREAS, **OA/1229/2023** was listed before Hon'ble Presiding Officer/Registrar on **20/05/2026.**

WHEREAS this Hon'ble Tribunal is pleased to issue summons/ notice on the said Application under Section 19(4) of the Act (OA) filed against you for recovery of debts of **Rs. 1,25,83,069.28.**

In accordance with sub-section (4) of section 19 of the Act, you, the defendants are directed as under:-

(i) to show cause within thirty days of the service of summons as to why relief prayed for should not be granted;

(ii) to disclose particulars of properties or assets other than properties and assets specified by the applicant under serial number 3A of the original application;

(iii) you are restrained from dealing with or disposing of secured assets or such other assets and properties disclosed under serial number 3A of the original application, pending hearing and disposal of the application for attachment of properties;

(iv) you shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/ or others assets and properties specified or disclosed under serial number 3A of the original application without the prior approval of the Tribunal;

(v) you shall be liable to account for the sale proceeds realised by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank or financial institutions holding security over such assets.

You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before **Registrar on 02/07/2026 at 10:30 A.M.** failing which the application shall be heard and decided in your absence.

Given under my hand and the seal of this tribunal on this date 21/05/2026.

Signature of the Officer Authorised to issue summons

"FORM NO. INC-26"

[Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]

BEFORE THE CENTRAL GOVERNMENT THROUGH THE HON'BLE REGIONAL DIRECTOR CHANDIGARH, NORTHERN REGION DIRECTORATE II, MINISTRY OF CORPORATE AFFAIRS

In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and Clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

And

In the matter of

VYOM HYDROCARBON PRIVATE LIMITED

CIN : U06102HR2023PTC11410

having its Registered Office at 6th Floor, Plot No 14A, Sector-18, Maruti Industrial Complex, Gurugram, Palam Road, Gurgaon, Haryana, 122015 .....Applicant

Notice is hereby given to the General Public that the company proposes to make an application to the Central Government through the Hon'ble Regional Director, Chandigarh, Northern Region Directorate II under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the extra ordinary general meeting held at shorter notice on Monday, the 25th Day of May, 2026 to enable the company for shifting of its Registered Office from "State of Haryana" to "State of West Bengal"

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region Directorate II, Ministry of Corporate Affairs, at the address 3rd Floor, Corporate Bhawan, Plot No. 4-B, Sector 27-B, Chandigarh–160019 within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

For and on behalf of the Applicant
Vyom Hydrocarbon Private Limited
Sd/-
Date : 26.05.2026 Ajay Gupta
Place : Haryana (Director)
DIN : 06613328
Address of Registered Office : 6th Floor, Plot No 14A, Sector-18, Maruti Industrial Complex, Gurugram, Palam Road, Gurgaon, Haryana, 122015

AGI INFRA LIMITED

CIN: L45200PB2005PLC028466
Regd Office: S.C.O 1-5, Urbana, Jalandhar Heights-II, Jalandhar, Punjab-144022
Tel No.: 0181-2921991, 2986844
Website:www.agiinfra.com, Email:info@agiinfra.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING

NOTICE is hereby given to the members of AGI Infra Limited ("the Company") pursuant to the provisions of Section 108 read with Section 110 and other applicable provisions, if any, of the Companies Act, 2013, ('the Act') (including any statutory modification or re-enactment thereof for the time being in force), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, ('the Rules'), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), Secretarial Standard on General Meetings ('SS-2') issued by The Institute of Company Secretaries of India, each as amended, read with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020,33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 03/2022 dated May 5, 2022, 11/2022 dated December 28, 2022,09/2023 dated September 25, 2023 , 09/2024 dated September 19, 2024 and General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs (MCA), Government of India (hereinafter collectively referred to as 'MCA Circulars') and other applicable laws, rules and regulations (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), the resolution as set out in this notice is proposed for approval of the Shareholders of the Company through postal ballot ("Postal Ballot") by way of remote e-voting and/or through physical postal ballot form.

Members are hereby informed that:

1. The Company has completed the dispatch of Postal Ballot Notice along with Explanatory Statement and Postal Ballot Form only through electronic mode on Monday, May 25, 2026 to those Members whose e-mail addresses are registered with AGI Infra Limited ('the Company')/ Bigshare Services Private Limited, Registrar and Transfer Agent ('RTA')/ Depositories as on cut-off date i.e Friday, May 15, 2026. Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope are not being sent to the Members. The communication of the assent or dissent of the Members would take place through the remote e-Voting system. However, in order to facilitate voting by members who may not able to access e-voting facilities, they may cast their votes by physical Postal Ballot Form, as per the instructions contained in the notice.
2. The abovementioned Notice is also available on the websites of the Company at www.agiinfra.com, BSE Limited at www.bseindia.com and National Stock Exchange of India (NSE) at www.nseindia.com on which the equity shares of the Company are listed and on the website of NSDL at www.evoting.nsdl.com.
3. The cut-off date for the purpose of ascertaining the eligibility of members to cast their votes through remote e-voting or through Physical Postal Ballot Form is Friday, May 15, 2026. The members whose names appears in the register of members of the Company or Register of Beneficial Owner maintained by the depositories/ Registrar and Share Transfer Agent(RTA) as on the cut-off date shall be entitled to vote through remote e-voting or through Physical Postal Ballot Form.
4. The remote e-Voting shall commence on Thursday, May 28, 2026 at 9.00 a.m. (IST) and shall end on Friday, June 26, 2026 at 5.00 p.m. (IST).
5. The Board of Directors has appointed CS Madan Lal Arora (Membership No. F1226, CP No. 2646) of M/s. M.L Arora & Associates, Practising Company Secretaries, as the Scrutinizer to scrutinize the postal ballot process in fair and transparent manner.
6. In case any Member opts to vote physically, such Member is requested to carefully read the instructions given in the Postal Ballot Form. Such Member can take printout of the Postal Ballot Form attached to this Notice of Postal Ballot or may also download and print it from the Company's website, viz., www.agiinfra.com or may be obtained from the Company by writing at info@agiinfra.com. The company shall forward the same along with postage prepaid self-addressed Business Reply Envelope to the Member and member shall return the same in original, duly completed and signed, so as to physically reach the Scrutinizer, viz., CS Madan Lal Arora of M/s. M.L Arora & Associates, Practising Company Secretaries,43, Lane No. 1, Model Gram, Ludhiana-141002 on or before Friday, June 26, 2026 at 5.00 p.m. (IST).failing which, it will be strictly treated as if no reply has been received from the Member. The Company, in no way, would be responsible for late / non delivery of Postal Ballot Form on account of any reason whatsoever. Therefore, the Members are requested to send the duly completed Postal Ballot Form well before the last date.
7. The results of voting by Postal Ballot will be announced on or before Sunday, June 28, 2026 at the registered office of the Company at SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar, Punjab-144022 and shall be placed on the Company's website www.agiinfra.com and on the website of NSDL www.evoting.nsdl.com and the same shall be communicated to Stock Exchanges where the equity shares of the Company are listed.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022 - 4886 7000 or send a request at evoting@nsdl.com or to Ms. Aarti Mahajan, Company Secretary and Compliance Officer of the Company at SCO 1-5 , Urbana, Jalandhar Heights-II, Jalandhar,Punjab-144022 or email at info@agiinfra.com.

AGI Infra Limited
Sd-
Aarti Mahajan
Company Secretary
Date: 26.06.2026
Place: Jalandhar

"FORM NO. INC-26"

[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]

Advertisement to be published in the newspaper for change of registered office of the company from one state to another

Before the Central Government Northern Region II, Chandigarh

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014

And

In The Matter of

YAMVIK INFOTECH PRIVATE LIMITED

CIN : U78300HR2024PTC122690

Having its Registered Office Situated At Angana Ram Bishtiyan, Narnaul City, Mahendragarh, Narnaul, Haryana-123001, India. ....Petitioner

Notice is hereby given to the General Public that the company proposes to make an application to the Regional Director under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting, held on Monday, 02nd day of March, 2026 at IST 12:00 P.M. to enable the Company to change its Registered office from **"State of Haryana" to the "National Capital Territory (NCT) of Delhi".**

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region II, 3rd Floor, Corporate Bhawan, Plot No. 4-B, Sector-27B, Chandigarh, 160019, India within 14 (fourteen) days from the date of publication of this notice with a copy to the applicant at its registered office at Angana Ram Bishtiyan, Narnaul City, Mahendragarh, Narnaul, Haryana-123001, India.

For and on behalf of
Yamvik Infotech Private Limited
Sd/-
Date : 26.05.2026 Vikrant Yadav
Place : Haryana (Director)
DIN : 10676479
Address : 65/4, Mohalla Bishatian, Near MASD School, Namaul, Mahendragarh, Haryana-123001

"FORM NO. INC-26"

[Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014]

Advertisement to be published in the newspaper for change of registered office of the Company from one state to another

BEFORE THE CENTRAL GOVERNMENT, REGIONAL DIRECTOR I, NORTHERN REGION, NEW DELHI

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014

AND

In the matter of **ALMONDZ GLOBAL INFRA-CONSULTANT LIMITED** having its registered Office at- F-33/3, Okhla Industrial Area Phase II, South Delhi, New Delhi, Delhi - 110020 ..... **Petitioner**

Notice is hereby given to the General Public that Company proposes to make an application to the Central Government, Regional Director I, Northern Region, New Delhi under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra Ordinary General meeting held on Friday, 22nd May, 2026 at 03.00 p.m. at its Registered Office to enable the Company to change its Registered Office from the state of **"National Capital Territory (NCT) of Delhi"** to the **"State of Maharashtra."**

Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating nature of his/her interest and grounds of opposition to the Regional Director I, Northern Region at the address B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi - 110003, within (14) Fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at **F-33/3, Okhla Industrial Area Phase II, South Delhi, New Delhi, Delhi - 110020.**

For and on behalf of ALMONDZ GLOBAL INFRA-CONSULTANT LIMITED

Sd/- Sd/-
Sankha Dasgupta **Sanjeet Kumar Ahlawat**
Whole Time Director Whole Time Director
DIN: 02098596 DIN: 10835722

Date: 25.05.2026
Place: New Delhi

Form No. 14 [See Regulation-33 (2)]

By Regd. A/D, Dasti failing which by Publication.

OFFICE OF THE RECOVERY OFFICER-I/II DEBTS RECOVERY TRIBUNAL CHANDIGARH (DRT 2)

1st Floor SCO 33-34-35 Sector-17 A, Chandigarh (Additional space allotted on 3rd & 4th Floor also)

DEMAND NOTICE

NOTICE UNDER SECTIONS 25 TO 28 OF THE RECOVERY OF DEBTS & BANKRUPTCY ACT, 1993 AND RULE 2 OF SECOND SCHEDULE TO THE INCOME TAX ACT, 1961.

RC/151/2023 **12-05-

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026

ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares [2]	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Number of Equity Shares [2]	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Shareholding (in %) [2]
Promoters							
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
Promoter Group							
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
Top 10 Shareholders							
	N.A.						

Notes:

[1]Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Karnataka Bank Ltd.

Your Family Bank. Across India

Asset Recovery Management Branch,
Ground Floor, Plot No. 50, Srinagar Colony, Road No. 3,
Banjara Hills , Hyderabad - 500073.

Phone: 040-23755686/ 23745686
E-Mail: hyd.arm@ktkbank.com
Website: www.karnatakabank.bank.in
CIN: L85110KA1924PLC001128

SALE NOTICE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 read with proviso to rule 8(6) of Security Interest (Enforcement) Rules, 2002.

Notice is here by given to public in general and in particular to Borrower (s) and Guarantor (s) that the below described immovable property mortgaged /charged to the secured Creditor, the Possession of which has been taken by the Authorised Officer of Karnataka Bank Ltd, The Secured Creditor will be sold on **"As is Where is", "As is What is" and "Whatever there is"** on **17.06.2026** for recovery of dues to the Karnataka Bank Ltd, from following Borrowers/Guarantors/Co-Obligants

Karnataka Bank Ltd, Ananthapur Branch

(08554-277515 (G),244226(BM), 9573764578 (BM), 9573765187 (ABM))

(1) Sl.No.1: Name & Address of Borrowers/Mortgagors/Guarantors, Date of Possession and Details of Secured Debt.: (1) Mr. Aalam Mallikarjuna, S/o Mr. Venkata Ramappa, (2) Mrs. Aalam Pushpa, W/o Mr. Aalam Mallikarjuna, both Sl Nos. (1) & (2) are addressed at 1/48, O C Colony, Bondalawada, Ananthapur, Narpala (M), Ananthapur – 515425, Andhra Pradesh, being borrowers/ guarantors/co–obligants., **Date of constructive Possession**: **08.09.2025**, **Details of Secured Debt: Rs. 60,05,416.21/-** (Rupees sixty lakhs five thousand four hundred sixteen and paisa twenty one only) under Term Loan A/c No. 0257001600070201 with interest from 01.04.2026 Plus costs

DESCRIPTION OF THE IMMOVABLE PROPERTY

All that part and parcel of property comprised in land bearing Sy. No. 264/4, totally measuring 15.25 Cents together with building constructed thereon bearing Door No. 1-122 situated at Bondalwada Gram Panchayati Area, Narpala Mandal, within SRD of Singanamala and RD of Anantapuram. The property belongs to Mr. Aalam Mallikarjuna & Mrs. Aalam Pushpa. The property is bounded as per by, East: Remaining land of executants i.e. A. Pushpa, West: Open site of Ramakrishna, North: Remaining land of executant i.e. A Pushpa and 30 feet road and South: Open site of Lakshmi Narayana. Location: **Latitude & Longitude: 14.675144 & 77.788768.**

Reserve Price : Rs. 70,00,000.00 (Rupees seventy lakhs only) (Including TDS)
Earnest Money Deposit : Rs. 7,00,000.00(Rupees seven lakhs only)

(2) Sl.No.1: Name & Address of Borrowers/Mortgagors/Guarantors, Date of Possession and Details of Secured Debt.: (1) Mr. Boya Purushotham Naidu, S/o Boya Machanna, (2) Mrs. Boya Jayamma, W/o Mr. Boya Machanna and (3) Mr. Boya Ganesh Naidu, S/o Boya Machanna, all S.Nos. (1) to (3) are addressed at: 8-1177, Old State Bank, Ward-08, Kalyandurgam, Anantapur-515761, Andhra Pradesh, being borrowers/ guarantors/ co – obligants., **Date of constructive Possession**: **11.11.2025**, **Details of Secured Debt: Rs. 3,06,23,244.81/-** (Rupees three crores six lakhs twenty three thousand two hundred forty four and paisa eighty one only) under Term Loans A/c. No. 0257001600063001 with interest from 01.04.2026 plus costs

DESCRIPTION OF THE IMMOVABLE PROPERTY

Item No. 1: All that part and parcel of residential vacant land measuring about 16.75 cents comprised in Sy. No. 355/1C situated near by SBI Bank, Kalyandurg Municipality, Kalyandurg, Ananthapur Dt., Andhra Pradesh State. The property belongs to Mrs. Boya Jayamma & Mr. Boya Purushotham Naidu. The property is bounded by, East: Land in S.No. 351, West: Kalyandurgam Beluguppa Road, North: Church Compound Wall and South: Vacant site belongs to Ganesh Naidu. **Location: Latitude & Longitude: 14.554471 & 77.111618.**

Reserve Price : Rs. 3,06,00,000.00 (Rupees three crores six lakhs only) (Including TDS)
Earnest Money Deposit : Rs. 30,60,000.00(Rupees thirty lakhs sixty thousand only)

Item No. 2: All that part and parcel of residential vacant land measuring about 16.75 cents comprised in Sy. No. 355/1C situated near by SBI Bank, Kalyandurg Municipality, Kalyandurg, Ananthapur Dt., Andhra Pradesh State. The property belongs to Mr. Boya Ganesh Naidu., The property is bounded by, East: Land in S.No. 351, West: Kalyandurgam Beluguppa Road, North: Land belongs to Purushotham Naidu share and South: Vacant site of B. Thippeswami (B Schedule). **Location: Latitude & Longitude: 14.554471 & 77.111618.**

Reserve Price : Rs. 3,06,00,000.00 (Rupees three crores six lakhs only) (Including TDS)
Earnest Money Deposit : Rs. 30,60,000.00(Rupees thirty lakhs sixty thousand only)

(3) Sl.No.1: Name & Address of Borrowers/Mortgagors/Guarantors, Date of Possession and Details of Secured Debt.: (1) Mr. Yennapusala Sanjeeva Reddy, S/o Mr. Yennapusala Yerriswamy, addressed at D. No. 4-8, Kodimi Cross, Bharath Nagar, Rachapalli, Anantapur-515001, Andhra Pradesh, **(2) Mrs. Vennapusala Sujatha,** W/o Mr. Y Yerriswamy, addressed at: OC Colony, D. Ramasagaram, Belaguppa Mandal, Anantapur-515741, Andhra Pradesh, (3) Mr. Vennapusala Erriswamy, S/o Mr. Yennapusala Kristappa, addressed at: D. No. 4-8, Kodimi Cross, Bharath Nagar, Rachapalli, Anantapur-515001, Andhra Pradesh and **(4) Yennapusala Naga Rathna,** W/o Mr. Y. Sanjeeva Reddy, addressed at: Rachanapalli, Kodimi Cross, Army School, Anantapur-515001, Andhra Pradesh, being borrowers/ guarantors/ co – obligants., **Date of constructive Possession**: **12.11.2025**, **Details of Secured Debt: Rs.71,69,649.75/-** (Rupees seventy one lakhs sixty nine thousand six hundred forty nine and paisa seventy five only) under Term Loan A/c No. 0257001600065401 with interest from 01.04.2026 plus costs

DESCRIPTION OF THE IMMOVABLE PROPERTY

All the part and parcel of land bearing Plot No. 7 measuring 276.27 Sq. yards comprised in Sy. No. 65/16-B1 and Sy. No. 65/15, situated Near Shivalayam Temple, Bellary Road, Rachanapalli Village Polam, Ananthapur District. The property belongs to Mr. Yennapusala Sanjeeva Reddy., The property bounded by, East: 18 ft road, West: Land in S.No. 65/15A, 65/16A, North: Plot No. 6 and South: Anantapur to Bellary Road. **Location: Latitude & Longitude: 14.703272 & 77.551458.**

Reserve Price: Rs. 87,00,000.00 (Rupees eighty seven lakhs only) (Including TDS)
Earnest Money Deposit: Rs. 8,70,000.00(Rupees eight lakhs seventy thousand only)

The borrower's / mortgagor's attention is invited to the provisions of Sub-section (8) of Section 13 of the Act, in respect of time available to redeem the secured asset).

(This Notice shall also serve as Notice under Sub Rule (6) of Rule (8) of Security Interest Enforcement Rules-2002 to the Borrower/Guarantors) For detailed terms and conditions of sale, please refer to link in Karnataka Bank's Website ie.,www.karnatakabank.bank.in under the head "mortgaged assets for sale". The E-auction will be conducted through portal www.auctionbazaar.com on 17.06.2026 from 11:00 A.M to 11.20 A.M with unlimited extension of 5 minutes. The intending bidder is required to register their name at M/S. ARCA EMART PVT. LTD. through the website www.auctionbazaar.com and get the user Id and password free of cost and get training online training on E-auction (tentatively on or before 16.06.2026) from M/s. ARCA EMART PVT LTD, 7-1-28/1/A/1, PARK AVENUE 1, AMEERPET, Secunderabad Telangana 500016. Website at www.auctionbazaar.com. contact mobile.No's 9603716999, 9581498999,8370969696 Email-ID:-contact@auctionbazaar.com, support@auctionbazaar.com.

Date: 22-05-2026
Place: Hyderabad.

Sd/-Authorised officer
Karnataka Bank Ltd

pnb Housing Finance Limited
Ghar Ki Baat

Regd. Office:- 9th Floor, Antriksh Bhavan, 22, K G Marg, New Delhi-110001.
Phones:- 011-23357171, 23357172, 23705414, Website: www.pnbhousing.com

Vishakapatnam Branch:- Savitha Edifice, 2nd floor, Sampath Vinayaka Temple Road, Above Allen Solly Showroom, Vishakapatnam- 530003. **Guntur Branch:-** GB Prime 31-4-363, 1st Floor, Arundalpet, 4th Lane, Guntur-522002. **Hyderabad Branch:-** 4th Floor, Above Harley Davidson Showroom, Road No. 2, Banjara Hills, Hyderabad- 500034

NOTICE UNDER SECTION 13(2) OF CHAPTER III OF SECURITISATION & RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT 2002, READ WITH RULE 3(1) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 AMENDED AS ON DATE

We, the PNB Housing Finance Limited (hereinafter referred to as 'PNBHFL') had issued Demand notice U/s 13(2) of Chapter III of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. The said Demand Notice was issued through our Authorized Officer to all below mentioned Borrowers/Co-Borrower/Guarantors since your account has been classified as Non-Performing(NPA) Assets as per the Reserve Bank of India/ National Housing Bank guidelines due to non-payment of instalments/ interest. The contents of the same are the defaults committed by you in the payment of instalments of principals, interest, etc. Further, with reasons, we believe that you are evading the service of Demand Notice hence we are doing this Publication of Demand Notice which is also required U/s 13(2) of the said Act. You are hereby called upon to pay PNBHFL within a period of 60 Days of the date of publication of this demand notice the aforesaid amount along with up-to-date interest and charges, failing which PNBHFL will take necessary action/measures under all or any of the provisions of Section 13(4) of the said Act, against all or any one or more of the secured assets including taking possession of the secured assets of the borrowers and guarantors.Your kind attention is invited to provisions of sub-Section (8) of Section 13 of the of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 where under you can tender/pay the entire amount of outstanding dues together with all costs, charges and expenses incurred by the PNBHFL only till the date of publication of the notice for sale of the secured assets by public auction, by inviting quotations, tender from public or by private treaty. FURTHER, you are prohibited U/s 13(13) of the said Act from transferring either by way of sale, lease or in any other way the aforesaid secured assets.

Loan Account No.	Name/ Address of Borrower and Co- Borrower(s)	Name & Address of Guarantor(s)	Property (ies) Mortgaged	Date of Demand Notice	Amount O/s as on date Demand Notice
NHL/SHNR /0325/136 5157, B.O. Shadnagar	**Mr. Gandhe Chiranjeevi S/o. Gandhe Satyanarayana** D.No.8 3 191/103, Flat No G1, Vengal Roa Nagar, B Sri Ram Nivas, Church Street, Sanjeev Reddy Nagar, Ameerpet, Hyderabad, Telangana-500038. **Also available at:** Tirumala Sai Milk Point, Plot No 248, Vengalrao Nagar, Opp Chest Hospital, SR Nagar, Hyderabad, Telangana-500038. **Mrs. Yada Swapna W/o. Gandhe Chiranjeevi** D.No.8 3 191/103, Flat No G1, Vengal Roa Nagar, B Sri Ram Nivas, Church Street, Sanjeev Reddy Nagar, Ameerpet, Hyderabad, Telangana-500038. **Also available at:** H.No.8 3 199/F/A, Vengal Rao Nagar, Opp Sai Baba Temple, Sanjeev Reddy Nagar, Ameerpet, Hyderabad, Telangana-500038. **Both are available at:** Open Plot No 191, True Greens 1, Keshampet Mandal, Papireddyguda Village, Hyderabad, Telangana-509216.	NA	All that the part and parcel of open plot bearing No.191, Admeasuring 164.44 Sq. Yards In The Dtcp Layout Known As "True Greens-1" Vide Tlp No.191/2020/H, Covered By Survey Nos.8/P, 9/P, 10/P, 24/P, 25, 26, 27/P, 28/P & 29/P Of Papireddyguda Village, Keshampet Mandal, Rangareddy District, Telangana State, Bounded By: North: Plot No.192 South: 33-00" Wide Road East: Plot No.190 West: 33'-00" Wide Road	07-05-2026	Rs.11,23,289.02/- (Rupees Eleven Lakhs Twenty Three Thousand Two Hundred Eighty Nine & Two Paise only) as on 07-05-2026
HOU/VSKP /0525/138 9164, B.O. Visakha patnam	**Mr. Jamal Mohammad W/o. Wahab Abdul** Quarter No B 48, Phase 1, Deepanjali Nagar P, NTPC Simhadri, Anakapalli, Arvada, Visakhapatnam,Andhra Pradesh-531020. **Also available at:** B 237, Phase 2, Cheepurupalle West, Paravada Mandalam, Visakhapatnam, Andhra Pradesh-531020. **Also available at:** D No 45 35 10/1, 2nd Floor, Jagannadha Puram, Akkayyapalem,Dondaparthy, Sri Venkateswara Nilayam, Visakhapatnam, Andhra Pradesh-530016.**Mrs. Nazneen Razak W/o. Jamal Mohammad** Quarter No B 48, Phase-1, Deepanjali Nagar P, NTPC Simhadri, Anakapalli, Arvada, Visakhapatnam, Andhra Pradesh-531020. **Also available at:** B 237, Phase 2, Cheepurupalle West, Paravada Mandalam, Visakhapatnam,Andhra Pradesh-531020. **Also available at:** NTPC Town Ship, Depanjali Nagar, Simhadri, Paravada, Visakhapatnam, Andhra Pradesh-531020. **Both are available at:** Flat No 502, 4th Floor, Plot No 39,40, Tirumalavasa Royal, Tirumalavasa Royal, Bakkannapalem, Near Vijetha Super Market, Visakhapatnam, Andhra Pradesh-530048	NA	All that site measuring 46.7 sq.yds or 39.04 Sq.mtrs being undivided and unspecified share out of the total an extent of 467 sq.yds together with Finished Level of Residential Flat No.502 in Fourth Floor with a built-up area of 1350 sft (including carpet area 855 sft + Outer Wall Area 107 sft + balcony area 65 sft + common area 323 sft) and Car parking measuring 80 sft in Stilt Floor of "TIRUMALAVASA ROYAL" Constructed in Plot Nos. 39 & 40 of "The Food Corporation of India Employees Co-operative House Building Society Ltd.", approved by Visakhapatnam Urban Development Authority (VUDA) vide Planning Rc.No.986/87 H3, dated 5-10-88, L.P.No. 72/88, Covered by Survey No.86/4A Part of Bakkannapalem Village, within the limits of Greater Visakhapatnam Municipal Corporation area, and Registration Sub-District of Madhurawada and in the Registration District of Visakhapatnam and bounded by: East: 33 feet wide road South: Plot No.38 West: Plot Nos.42 & 41 North: Land belongs to Santhinikethan Co.Op. H.B society Measurements:East Wing: 70 Feet or 21.33 mtrs. South Wing: 60 Feet or 18.28 mtrs. West Wing: 70 Feet or 21.33 mtrs. North Wing: 60 Feet or 18.28 mtrs. Boundaries Of Flat No.502 In Fourth Floor: East: Open to Sky South: Open to Sky West: Open to Sky North: Common Corridor, Staircase & Lift	07-05-2026	Rs. 51,39,276.60/- (Rupees Fifty One Lakhs Thirty Nine Thousand Two Hundred Seventy Six and Sixty Paise only) as on 07-05-2026
HOU/GNT R/0425/13 76613, B.O. Guntur	**Mr. Mohammad Hymath W/o. Mohammad Sharfoddin** Bill Hub 420, Al Qusais Dubai, United Arab Emirates, Guntur, District, Andhra Pradesh-535250.**Also available at:** D.No.19 5 29 37 8 0, Mahmood Nagar, Bahadurpur, Hyderabad, Telangana-500064. Also available at: Brain Spark Information Technology Co LLC, 4th Floor Royal Class Business Centre,Dubai UAE Box 294474, Guntur, Andhra Pradesh-517646. **Mrs. Safiya Bee M/o. Mohammad Hymath** D.No.19 4 279 B 36 1,Nawab Sahab Kunta Jahanuma, Charminar, Falaknuma, Hyderabad, Telangana-500053, India. **Both are available at:** Flat No.501, Fourth Floor, Vrushabadri Grand, D No 319, Pavana Sutha Gardens, Budampadu,Guntur District, Andhra Pradesh-522017.	NA	Schedule-A All that piece or parcel of land situated in Guntur District, Guntur Sub-District, Budampadu Grama Panchayath Area, Guntur New Municipal Corporation Area bearing Budampadu Village D.No.319,321,322,323,326,327. Ac.8-99.3/4 Cents Guntur Municipal Corporation Lay out No.13/2015, Dt.02-03-2016, Approval "Pavan Sutha Gardens" D.No.319, Budampadu Village Plot No.28,29,30,31, Plot No.32 part, Plot No.49, Part No.50,51,52,53 an extent of 2589.33sq.yards of site is bounded by: East: Lay out 40ft wide Road 191-0" South Lay out 40ft wide Road 122'-0" West: Lay out 40ft wide Road 191'-0" North: Property of Kanna Nagaraju Le out Flat No.32,49 part -122-0" Within these boundaries an extent of 2589.33sq.yards or 2164.94sq.mts of site including all rights of easements and appurtenances etc., in which., Schedule-B An undivided and unspecified share of 43sq.yards or 35.95sq.mts., of site out of 2589.33 Sq.yds of site, an apartment under the name and style "Vrushabadri Grand" being constructed in Fourth Floor Flat No. 501 being bounded by: East: Open to Sky South: Open to Sky West: Open to Sky & common corridor North: Steps, Lift & Tot-lot Within these boundaries 1000sq.fts one semi-finished Flat No.501 located in the Fourth Floor ie. above the Stilt, Floor of the said "Vrushabadri Grand" constructed in plinth area of 1000sq.ft (including common Area) along with all amenities, alongwith its common, joint rights, including the rights of easements, appurtenances. with car parking in Stilt Floor.	07-05-2026	Rs. 30,60,344.60/- (Rupees Thirty Lakh Sixty Thousand Three Hundred Forty Four & Sixty Paise only) as on 07-05-2026
HOU/HYD K/0824/12 95421, B.O. Hyderabad	**Mr. Pradeep Reddy Mukthapuram S/o. Raja Reddy Mukthapuram** F No G2 1st Floor, Vasistas Sonata Apartments, Allwyn Colony X Road, Adj China Bazar Shop Line, Miyapur, Hyderabad, Telangana-500049. **Also available at:** Prachit Technology Services Pvt Ltd, D.No.200/200A, Vardhman Nagar A, Ajmer Road, Jaipur, Rajasthan-302019. **Mrs. Bhadinehal Deepthi Reddy W/o. Pradeep Reddy Mukthapuram** F No G2 1st Floor, Vasistas Sonata Apartments, Allwyn Colony X Road, Adj China Bazar Shop Line, Miyapur, Hyderabad, Telangana-500049. **Both are available at:** F.No.201, 2nd Floor, Plot no 416, Srujana Nilayam, Agriculture Colony, Karmanghat Village, Saroornagar Mandal, Hyderabad,Telangana-500079.	NA	All That The piece and parcel of the Semi-Finished Flat No.201, in Second Floor, of "Srujana Nilayam", having plinth area of 2500 Sq.Feets., (including common area and One Car Parking), along with an undivided share of land admeasuring 102 Sq. Yards., or 85.28 Sq.Mtrs., (Out of total land admeasuring 408 Sq. Yards)., on Plot No.416, in Survey No.60 Part, Under Ward No.8, Block No.7, Situated at Agriculture Colony, KARMANGHAT VILLAGE, Saroornagar Mandal, Ranga Reddy District, Under G.H.M.C., L.B. Nagar Circle, Telangana., Registration at S.R.O.: L.B. Nagar and bounded by: Boundaries for Entire Land: North: 20' Wide Road. South: Neighbour's Land. East: Plot No.417. West: Plot No.415. Boundaries for Flat No.201: North: Lift, Corridor and Staircase. South: Open to Sky. East: Open to Sky. West: Open to Sky.	07-05-2026	Rs.90,89,253.60/- (Rupees Ninety Lakh Eighty Nine Thousand Two Hundred Fifty Three and Sixty Paise only) as on 07-05-2026
HOU/HYLB /0825/142 5046 NHL/ HYLB/092 5/1439562 B.O. Hyderabad	**Mr. Shaik Shanaz Parveen S/o. Shafiulla Shaik** H No 8 314, Almaspet, Cuddapah, Andhra Pradesh-516001. Also available at: Municipal Corporation, Urdu Girls High School Kadapa, Opp Mayura Bakery, Kadapa, Cuddapah, Andhra Pradesh-516001. **Mrs. Shaik Khaja Amanulla M/o. Shaik Shanaz Parveen** H No 8 314, Almaspet, Cuddapah, Andhra Pradesh-516001. **Both are available at:** P.No. 242, Temple City Grand, Ikkurthy Village, Motakondur Mandal, Yadadri Bhongir, Nalgonda, Telangana-508116.	NA	All that the Open Plot bearing No.242, in Sy.Nos. 452ఆ1, 452 ఆ, 456ఆ1, 456 ఆ, 452ఆ2, 452ఆ1/2, 451ఆ1, 451ఆ1, 451ఆ1, 451ఇ1, 451ఆ2, 451ఆ/2 and 451ఇ/2, admeasuring an extent of 250 Sq. Yards., or equivalent to 209.03 Sq.Mtrs., Situated at "Temple City-grand" (Vide T.L.P.No.203/2020/H), Ikkurthy Village, Mootakondur Mandal, Yadadri Bhuvanagiri District, Regn.sub-dist. Yadagirigutta, Regn.dist.nalgonda, G.p. Ikkurthy. (And Plan Enclosed Herewith). Boundaries As Follows: North: Plot No.243. South: 33' Wide Road. East: 40' Wide Road. West: Plot No.241.	07-05-2026	Rs.21,08,378.9/- (Rupees Twenty One Lakh Eight Thousand Three Hundred Seventy Eight & Nine Paise only) as on 07-05-2026
HOU/HYD/ 0524/1262 606, B.O. Hyderabad	**Mr. Sivakiran Varma Datla S/o. Suryanarayana Raju** D.No. 2 4 1046/2, Flat No 103, Near Good Sheppred School, Road No 02, Samathapuri Colony, Saroornagar, Hyderabad, Telangana-500035. **Mrs. Vijaya Lakshmi Datla W/o. Sivakiran Varma Datla** D.No. 2 4 1046/2, Flat No 103, Near Good Sheppred School, Road No 02, Samathapuri Colony, Saroornagar, Hyderabad, Telangana-500035. **Also available at:** D.No.2 52, Rajula Veedhi, Kanimeraka, Bondapalli Mandalam,Vizianagaram, Andhra Pradesh-535260. **Both are available at:** Flat No.B-103, 1st Floor, Block-B, Vasusri Pride, Gandimaisamma Mandal, Dindigal Municipality, Medchal-Malkajgiri District, Telangana-500043. **M/s. Gayathri Crop Care Private Limited Rep by Managing Director Sivakiran Varma Datla Rep by Managing Director Vijaya Lakshmi Datla** 1st Floor, 2 1 273/2/1, Road No 6, Nagole Flyover, Mamta Nagar, Malkajgiri, Hyderabad, Telangana-500068	NA	All that the Flat No.B-103, in 1st Floor, of Block B of "VASUSRI PRIDE", with built up area of 1175 Sq.feet, (including Common area and One Car Parking), along with an undivided share of land admeasuring 50.00 Sq. Yards., (Out of 18763 Sq. Yards) in Survey. No. 600/ఇ/ఆ/2, 602/ ఆ / ఆ / ఆ /2, 600/ ఇ / ఆ/3, and 602/ఆ/ఆ/ఆ/3, Situated at Dundigal Village, Dundigal Gandimaisamma Mandal, under Dundigal Municipality, Medchal -Malkajgiri District, Telangana State., and bounded by: Boundaries for Land: North: 'Vasusri Pride' Commercial Block 1 & 2 South: ORR Service Road East: Land In Sy.No. 600 & 602 West: Land Belongs To M/S. Vasu Sri Infra Projects & Neighbours Land In Sy.No.601 Boundaries For Flat: North: Open To Sky South: Open To Sky East: Open To Sky West: Corridor & Open To Sky	07-05-2026	Rs.51,90,007.86/- (Rupees Fifty One Lakh Ninety Thousand Seven and Eighty Six Paise only) as on 07-05-2026
HOU/HYD K/0725/14 18897, B.O. Hyderabad	**Mrs. Thilagarajan Priya W/o. Thingavelu Thilagarajan (Late)** Plot No 39, Bank Colony, Sri Kamakshi Devi Ashramam, Hyderabad, Ramakrishna Puram, Telangana-500056. **Also available at:** Sri Ayyappa Enterprises, Plot No 39, H No 32 7/22/3, Bank Colony, RK puram, Near Kamakshi Devi Temple, Neredmet, Secunderabad, Hyderabad, Telangana-500056. **Mr. Adi Selvan Rep by Natural Guadian Thilagarajan Priya S/o. Thingavelu Thilagarajan (Late)** Plot No 39, Bank Colony, Sri Kamakshi Devi Ashramam, Hyderabad, Ramakrishna Puram, Telangana-500056. **Also available at:** Flat No 201, 2nd Floor, GVR Arcade, Shaili Gardenia, Yapral Village, GHMC Malkajgiri Circle, Alwal Mandal, Medchal Malkajgiri District-500010. **(As applicant and legal heir of the borrower Thingavelu Thilagarajan (Late)**	NA	All that Semi Furnished Residential Flat No. 201, consisting 1650 Sft., of supper builtup areas, in Second Floor of the residential complex, "GVR ARCADE", on Plots No. 128 & 129, with an undivided share of land admeasuring 60 Sq.Yds., or 50.16 Sq. Mtrs., out of its total land area of 600 Sq. yds., or 501.60 Sq.<trs., together with 100 Sft., of Car Parking place, earmarked in the parking area provided thereto in stilt floor, under survey No. 164, situated at Shaili Gardenia, Yapral Village, within the limits of Greater Hyderabad Municipal Corporation, under Block No.8, Malkajgiri Circle, Alwal Mandal, Medchal-Malkajgiri District and bounded by:. Boundaries Of Land: North: Plot No's 136 And 137 South: 30' Wide Road East: Plot No 127 West: Plot No 130 Boundaries Of Flat: North: Open To Sky, South: Open To Sky, East: Corridor, Staircase, Lift and Flat No. 202, West: Open To Sky	07-05-2026	Rs.53,67,658.00/- (Rupees Fifty Three Lakh Sixty Seven Thousand Six Hundred and Fifty Eight Only) as on 07-05-2026
HOU/GNT R/0920/81 9930, B.O. Guntur	**Mr. Nayaz Baig S/o. Rasheed Baig (Late)** D.No.55 3 858, 4th Line, Sai Nagar, Behind Lakshmi Annapurna Gas Godown, Guntur, Andhra Pradesh-522001. **Also available at:** Door No,11 15 88, Navabharath Colony, Main Road, Ward 2,Guntur District, Andhra Pradesh-522001. **Also available at:** D.No.8 28 16, Anandapeta, Ponnuru Road, Ward 13, Guntur, Andhra Pradesh-522003. **M/s Imran Mechanical Works Sole Proprietorship Firm managed by Nayaz Baig** D.No.11 15 88, Navabharath Colony, Main Road, Ward 2, Guntur, Andhra Pradesh-522001. **M/s Floran Hub Sole Proprietorship Firm managed by Nayaz Baig** D.No.8 28 16, Anandapeta, Ponnuru Road, Ward 13, Guntur, Andhra Pradesh-522003. **All are available at:** Plot No 10, South Side, Reddy palem Grama Panchayat, Div No.263, D.No.133-6-1452, 4th Line, Saraswathi Colony, GMC Guntur, Andhra Pradesh-522002. **(As applicant and legal heir of the borrower Rasheed Baig (Late)**	NA	All that piece or parcel of property situated in Guntur District, Guntur sub-district Reddy palem Gram Panchayat area at present within the Guntur New Municipal Corporation Limits area Guntur Village D.No.263, Ac.0-84cents lay out plan plot No.10, an extent of 220 sq.yds South side an extent of 79-75 Sq. Yds of site including semifinished R.C.C. Building is being bounded by: East: Site belongs to Plot No.11 19.9 ft South: 20ft wide road 36.3 ft West: 20ft wide road 19.9 ft North: Remaining balance of plot 10 which takes the route to property of B. Maheshwararo 36.3 ft Within these boundaries an extent of 79-75Sq. Yards or 66-68sq. mts., of site including Semifinished R.C.C. Building along with all amenities etc.	12-05-2026	Rs.24,21,153.89/- (Rupees Twenty Four Lakh Twenty One Thousand One Hundred Fifty Three and Eighty Nine Paise only) as on 12-05-2026

Place: AP & Telangana, Dated: 25.05.2026

Authorized Officer (M/s PNB Housing Finance Ltd.)

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LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026

ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares [1]	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Number of Equity Shares [2]	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Shareholding (in %) [2]
Promoters							
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
Promoter Group							
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
Top 10 Shareholders							
	N.A.						

Notes:

[1]Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors." on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

"IMPORTANT

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PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: City Mall, 2nd Floor, Office No.62/1521, YMCA, Kannur Road, Kozhikode(Calicut)-673001

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Nishitha Pullalayil (Borrower), Kalyani K (Co-Borrower), Pullayil House Puthukode P O Vazhayur Malappuram- 673635 Kerala, LHCLT00001534778	0 Vazhayur Village, Kozhikode Taluk Vazhayur Village, Kozhikode Taluk Rsy No 303/4-2 Kozhikode 673636 Kerala Bounded By- North By: Deepa, South By: Road, East By: Barathi, West By: Way.	16-05-2026 Rs. 27,54,676.6/-	11/05/ 2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026,
Place: Kozhikode

Authorized Officer,
ICICI Home Finance Company Limited

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pnb Housing Finance Limited | REGD. OFF.: 9TH FLOOR, ANTRIKSH BHAWAN, 22, K.G. MARG, NEW DELHI-110001. PH.: 011-23357171, 23357172, 23705414. WEB.: www.pnbhousing.com
Branch Address: 2nd Floor, Metro Complex, Palakkad Main Road, Palakkad – 678001, Kerala

NOTICE UNDER SECTION 13(2) OF CHAPTER III OF SECURITISATION & RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT 2002, READ WITH RULE 3(1) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 AMENDED AS ON DATE

We, the PNB Housing Finance Ltd. (hereinafter referred to as "PNBHFL") had issued Demand notice U/s 13(2) of Chapter III of the Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred to as the "Act") by our Palakkad Office Situated At 2nd Floor, Metro Complex, Palakkad Main Road, Palakkad – 678001, Kerala. The said Demand Notice was issued through our Authorized Officer, to you all below mentioned Borrowers/Co-Borrower/Guarantors since your account has been classified as Non-Performing Assets as per the Reserve Bank of India/National Housing Bank guidelines due to nonpayment of installments/ interest. The contents of the same are the defaults committed by you in the payment of installments of principals, interest, etc. The outstanding amount is mentioned below. Further, with reasons, we believe that you are evading the service of Demand Notice and hence this Publication of Demand Notice which is also required U/s 13(2) of the said Act. You are hereby called upon to pay PNBHFL within a period of 60 Days of the date of publication of this demand notice the aforesaid amount along with up-to-date interest and charges, failing which PNBHFL will take necessary action under all or any of the provisions of Section 13(4) of the said Act, against all or any one or more of the secured assets including taking possession of the secured assets of the borrowers and guarantors. Your kind attention is invited to provisions of sub-Section (8) of Section13 of the of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 where under you can tender/pay the entire amount of outstanding dues together with all costs, charges and expenses incurred by the PNB HFL only till the date of publication of the notice for sale of the secured assets by public auction, by inviting quotations, tender from public or by private treaty. Please also note that if the entire amount of outstanding dues together with the costs, charges and expenses incurred by the PNB HFL is not tendered before publication of notice for sale of the secured assets by public auction, by inviting quotations, tender from public or by private treaty, you may not be entitled to redeem the secured asset(s) thereafter. FURTHER you are prohibited U/s 13(13) of the said Act from transferring either by way of sale, lease or in any other way the aforesaid secured assets.

Loan A/c No. & Branch	Name & Address of Borrower & Co-borrower	Name & Address of Guarantor(s)	Property(ies) Mortgaged	Date of Demand Notice	Amount O/s as on date Demand Notice
NHL/PAL/ 1124/1327195, NHL/PAL/ 1124/1327217, HOU/PAL/ 1124/1325898 & HOU/PAL/ 1124/1325850 B.O.: Pallakad	**Mrs. S Abhiramy**, D/o Shanmugaraj & **Mrs. Jayanthi P**, **Add:1** No 477, 28th Cross Street, Anantha Nagar Society, Kammasandra, Electronic City Electronics, Near Venteraman Temple, **Bangalore, Karnataka-560100**, **Add:2** Zoffo Plants And Manures, Export Private Ltd No 61/13 Bhavani Tower, Ananthanagar Main Road, Huskur Gate Electronic City Post, Near RBL Bank, **Bangalore, Karnataka-560100**, **Add:3** Abhirami Illam Bunglaparamb, Tattamangalam Post, Near Fire Station, **Palakkad, Kerala-678102**, **Add:4** No B201 Tower 9 Janaadha, Shubha Apartment, Medihalli Attibelle Anekal Road Attibele, Attibele Bengaluru Karnataka, **Bangalore, 562107**	NA	**Item No.1:** Land having extent of 4.86 Ares in Re.Sy No 84/3, Pudussery East Village, Pudussery, **Palakkad, Kerala-678623**. **Boundaries: East:** Property of Ajith, **North:** National Highway and Property of Ajith, **South:** Property of Shily and Ajith, **West:** Property of Shily. **Item No.2:** Land having extent of 8.09 Ares in Re.Sy.No.84/3, Pudussery East Village, Pudussery, **Palakkad, Kerala-678623**. **Boundaries: East:** Property of Vijayakumar and Ajith, **North:** National Highway and Property of Vijaykumar and Ajith, **South:** Property of Vijayakumar and Ajith, **West:** Property of Shilly and Ajith.	14-May-2026	Rs. 1,39,03,163.54 (Rupees One Crore Thirty Nine Lakhs Thirty Thousand One Hundred Sixty-Three and Fifty-Four Paisa Only)

PLACE:- PALLAKAD, DATE:- 25.05.2026 — **SD/- AUTHORIZED OFFICER, PNB HOUSING FINANCE LIMITED**

PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: Ground floor, Shop No. V/1165-351C, SM Towers, Madannada JN, Vadakkevila PO, Pallimukku, Kollam – 691010
Branch Address: W Mall Building, 2nd floor, Wexco Homes, Kanjikuzhi, Kottayam- 686004
Branch Address: Shop No. 34/514, 1st floor, Chollampattu Building, Edappally Toll Junction, Kochi - 682024

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Aneeshkumar A (Borrower), Nimisha U (CO-Borrower), Ponmani Eruva West Pathiyoor Kayamkulam Alappuzha-690572 Kerala, LHKOL00001564507	Old Sy No. 1797 Karuvattum Muzhi Ward Pathiyoor Panchayat Kumarapuram Re Sy No. 281/5/2 Karthikapally 690548 Kerala Bounded By - North By: Property Of Sheeja, South By: Property of Maniyamma, East By : Property of Neelakandapillai, West By: Accessway 3.6 M Wide.	13-05-2026 Rs. 12,10,133.32/-	06/05/ 2026
2.	Greshyas (Borrower), Suja (CO-Borrower), Vadakkeyattam Peringilipuram Po Alappzha Alappuzha- 689624 Kerala, LHKOM00001390330	268/9-2 Ennamikadu Village Chengannur Taluk 268/9-2 Alappuzha 689624 Kerala Bounded By- North By : Property Of Mueali, South By : Property Of Santha, East By : Property Of Santha, West By: Pathway Property Of Gracious.	13-05-2026 Rs. 3,93,496.93/-	06/05/ 2026
3.	Greshyas (Borrower), Suja (CO-Borrower), Vadakkeyattam Peringilipuram Po Alappzha Alappuzha 689624 Kerala, LHKOM00001390687	268/9-2 Ennamikadu Village Chengannur Taluk 268/9-2 Alappuzha 689624 Kerala Bounded By - North By : Property of Mueali, South By : Property of Santha, East By: Property of Santha, West By: Pathway Property of Gracious.	13-05-2026 Rs. 23,218/-	06/05/ 2026
4.	Arya C V (Borrower), Akhil Babu (CO-Borrower), Cheruthottathi Veli Mararikulam North Po Mararikulam North Alleppey-688523 Kerala, LHCOC00001377126	Nil Kanjikuzhi Village Alapuzha Re Sy No 265 6 2 2 Alapuzha 688524 Kerala Bounded By - North By : Property Of Rudra Das, South By : Property Of Tankamma, East By: Panchayat Road, West By : Property Of Tankamma.	13-05-2026 Rs. 6,26,281/-	06/05/ 2026
5.	Arya C V (Borrower), Akhil Babu (CO-Borrower), Cheruthottathi Veli Mararikulam North Po Mararikulam North Alleppey-688523 Kerala, LHCOC00001378126	Nil Kanjikuzhi Village Alapuzha Re Sy No 265 6 2 2 Alapuzha - 688524 Kerala Bounded By - North By: Property Of Rudra Das, South By: Property Of Tankamma, East By: Panchayat Road, West By: Property Of Tankamma.	13-05-2026 Rs. 38,342/-	06/05/ 2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026
Place: Karthikapally, Alappuzha

Authorized Officer
ICICI Home Finance Company Limited

PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: 1st Floor, Sundar Tower, 24/868(3), Opp. Nissan Pinnacle , Kunnathurmedu Post, Palakkadu- 678013

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Satheesh R (Borrower), Parvathi. (Co-Borrower), Chakkanthodi Varode Kottayi 2 Kottayi Palakkad 678572 Kerala, LHPGT00001470843	1 Kottayi II Kottayi Re Sy No 203/24 Palakkad 678572 Kerala Bounded By- North By: Property of Kunju Baskaran, South By: Property of Ambika Ramesh, East By: Road, West By: Property of Nani & Baburaj.	16-05-2026 Rs. 2,68,121.34/-	11-05-2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026, Place: Palakkad — Authorized Officer, ICICI Home Finance Company Limited

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PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: Ground floor, Shop No. V/1165-351C, SM Towers, Madannada JN, Vadakkevila PO, Pallimukku, Kollam- 691010

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Mahesh Kumar Bk(Borrower), Manjusha V (Co-Borrower), Charuvila Puthenveedu Chalakkara Pallimon P.O Nedumpana Kollam 691576 Kerala, LHKOL00001529414	Re Sy No. 229/17/2/2 Old Sy No. 4393 P/43 Block No. 21 Pallimon Village Nedumpana Panchayat Kollam Taluk Kollam District 691576 Kannanallur Re Sy No 229/17/2/2 Kollam 691576 Kerala Bounded By- North By: Property Of Nissam, South By: Property of Mohanan, East By: Property of Brick Factory, West By: Wrtland Property.	13-05-2026 Rs. 14,56,864.2/-	06/05/ 2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026, Place: Kollam — Authorized Officer, ICICI Home Finance Company Limited

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PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: Shop No. 34/514, 1st floor, Chollampattu Building, Edappally Toll Junction, Kochi- 682024.

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Shoby Francis (Borrower), Kanappally Ouso Francis (Co-Borrower), Velipparambil Joseph Gracy (Co-Borrower), Vineetha Mary As (Co-Borrower), 23 978 Kanappally Arappana Road Palluruthy Ernakulam Ernakulam- 682006 Kerala, LHCOC00001595004	Sy No. 546/2-21, Edakochi Village, Kochi Taluk, Ernakulam District. Palluruthy Industrial Estate Sy No. 546/2-21 Cochin- 682007 Kerala Bounded By - North By: Road, South By: Property of Mary, East By: Property of Kanjuman, West By: Property of Riyas.	16-05-2026 Rs. 17,79,053.68/-	11-05-2026
2.	Berlin C V (Borrower), Sini Berlin (Co-Borrower), Chettivelikkakath Moolampilly Kadamaku Cochin- 682027 Kerala, LHCOC00001420786	Nil Near Thundathil Road Moolampilly Ernakulam Re Sy No. 569 13 2 Cochin 682027 Kerala Bounded By- North By: Panchayat Road, South By: Property of Varghes And Rani, East By: Property of Varghes And Rani, West By: Private Road.	16-05-2026 Rs. 7,75,866.46/-	11-05-2026
3.	Berlin C V (Borrower), Sini Berlin (Co-Borrower), Chettivelikkakath Moolampilly Kadamaku Cochin 682027 Kerala, LHCOC00001420870	Nil Near Thundathil Road Moolampilly Ernakulam Re Sy No. 569 13 2 Cochin 682027 Kerala Bounded By - North By: Panchayat Road, South By: Property of Varghes And Rani, East By: Property of Varghes And Rani, West By: Private Road.	16-05-2026 Rs. 38,857.89/-	11-05-2026
4.	Berlin C V (Borrower), Angel Berlin (Co-Borrower), Sini Berlin (Co-Borrower), Edappally Cochin Cochin- 682027 Kerala, LHCOC00001599510	- Re Sy No 569/13-9 Kadamakudy Village Kanayannur Taluk Ernakulam Chittoor Eranakulam Re Sy No. 569/13-9 Cochin 682027 Kerala Bounded By- North By: Panchayat Road, South By: Property of Varghes And Rani, East By: Property of Varghes And Rani, West By: Pvt Path.	16-05-2026 Rs. 10,22,172.7/-	11-05-2026
5.	Berlin C V (Borrower), Angel Berlin (Co-Borrower), Sini Berlin(Co-Borrower), Edappally Cochin Cochin 682027 Kerala, LHCOC00001599511	- Re Sy No 569/13-9 Kadamakudy Village Kanayannur Taluk Ernakulam Chittoor Eranakulam Re Sy No. 569/13-9 Cochin 682027 Kerala Bounded By - North By: Panchayat Road, South By: Property of Varghes And Rani, East By: Property of Varghes And Rani, West By: Pvt Path.	16-05-2026 Rs. 39,737.48/-	11-05-2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026
Place: Cochin

Authorized Officer,
ICICI Home Finance Company Limited

PUBLIC NOTICE

ICICI Home Finance | Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051
Corporate Office: ICICI HFC Tower, JB Nagar, Andheri Kurla Road, Andheri East, Mumbai- 400059
Branch Address: 1st Floor, Shop No. 2/30, T.C. VII/673/1-4(2), M G Corporate Centre, Medical College PO, Ulloor, Trivandrum - 695011

The following borrower/s have defaulted in the repayment of principal and interest of the loans facility obtained by them from ICICI Home Finance Company Limited ("ICICI HFC") and the loans have been classified as Non-Performing Assets (NPA). A notice was issued to them under Section 13 (2) of Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act-2002 on their last known addresses, however it was not served and hence they are hereby notified by way of this public notice.

Sr. No.	Name of the Borrower/ Co-Borrower/ Guarantor/ (Loan Account Number) & Address	Property Address of Secured Asset/ Asset to be Enforced	Date of Notice Sent/ Outstanding as on Date of Notice	NPA Date
1.	Prasanth B C (Borrower), Latha N (Co-Borrower), Vishnu Bhavan Kerala Nemom Nemom Trivandrum Trivandrum 695020 Kerala, LHTVM00001363758	- Old Sy No. 56/10 Alamvilla Nemom Village Thiruvanthapuram Nemom Re Sy No. 949/10/1 Trivandrum 695020 Kerala Bounded By- North By: Radha, South By: 1 Mtr Road, East By: 1 Mtr Road, West By: Vanaja.	13-05-2026 Rs. 7,64,785/-	06-05-2026
2.	Prasanth B C (Borrower), Latha N (Co-Borrower), T C 49 2465 Bhadradeepam Akkaravila Near Ayiilyamkavu Police Quarters Road Nemom P O Trivandrum- 695020 Kerala, LHTVM00001560168	- Old Sy No. 56/10 Alamvilla Nemom Village Thiruvanthapuram Nemom Re Sy No. 949/10/1 Trivandrum 695020 Kerala Bounded By- North By: Radha, South By: 1 Mtr Road, East By: 1 Mtr Road, West By: Vanaja.	13-05-2026 Rs. 6,21,816/-	06-05-2026
3.	Prasanth B C (Borrower), Latha N (Co-Borrower), T C 49 2465 Bhadradeepam Iykkaravila Near Ayiilyamkavu Police Quarters Road Nemom P O Trivandrum- 695020 Kerala LHTVM00001560621	- Old Sy No. 56/10 Alamvilla Nemom Village Thiruvanthapuram Nemom Re Sy No. 949/10/1 Trivandrum 695020 Kerala Bounded By- North By: Radha, South By: 1 Mtr Road, East By: 1 Mtr Road, West By: Vanaja.	13-05-2026 Rs. 34,614.38/-	06-05-2026
4.	Sheeba B (Borrower), Suseela (Co-Borrower), Pulluvila Veedu Sreenarayanapuram Vadasserikonam P O Chemmaruthy Trivandrum 695143 Kerala, LHTVM00001573492	1 Door No. 8/19 Oottoor Village Varkala Taluk 67/25 Trivandrum 695143 Kerala Bounded By - North By: Pathway, South By: Sathyan, East By: Indira, West By: Panchayath Road.	16-05-2026 Rs. 4,68,507/-	11-05-2026
5.	Shaji Gl (Borrower), Leela B (Co-Borrower), Nisha Rajeswari Surendran(Co-Borrower), Cherupurakkal Puthuval Puthenveedu Nediyamcode Dhanuva, Dhanuvachapuram, Independent House, Dhanuvachapuram, Trivandrum 695503 Kerala, LHTVM00001665180	Kollayill Village Neyyatinkara Ta Luk Rsy 749/24 Nediyamkode Thriuva Nathappuram Dis Dhanuvachapuram Ti Trivandrum 651532 Kerala Bounded By- North By: Road, South By: Property of Anilkumar, East By: Mud Road, West By: Property of Rajan.	16-05-2026 Rs. 7,00,505/-	11-05-2026
6.	Shaji Gl (Borrower), Leela B (Co-Borrower), Nisha Rajeswari Surendran(Co-Borrower), Cherupurakkal Puthuval Puthenveedu Nediyamcode Dhanuva, Dhanuvachapuram, Independent House, Dhanuvachapuram, Trivandrum 695503 Kerala, LHTVM00001665201	Kollayill Village Neyyatinkara Ta Luk Rsy 749/24 Nediyamkode Thriuva Nathappuram Dis Dhanuvachapuram Ti Trivandrum 651532 Kerala Bounded By- North By: Road, South By: Property of Anilkumar, East By: Mud Road, West By: Property of Rajan.	16-05-2026 Rs. 27,738/-	11-05-2026

The steps are being taken for substituted service of notice. The above borrower/s and/or their guarantors (as applicable) are advised to make the payments of outstanding within period of 60 days from the date of publication of this notice else further steps will be taken as per the provisions of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002.

Date: May 26, 2026
Place: Trivandrum

Authorized Officer,
ICICI Home Finance Company Limited

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME
ISSUE OPENS ON: MONDAY, JUNE 01, 2026
ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares [1]	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) [2]	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares [2]	At the lower end of the price band (₹321): Shareholding (in %) [2]	At the upper end of the price band (₹321): Number of Equity Shares [2]	At the upper end of the price band (₹321): Shareholding (in %) [2]
	Promoters						
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
	Promoter Group						
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
	Top 10 Shareholders						
	N.A.						

Notes:

[1] Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | Simple, Safe, Smart way of Application - Make use of it!!! | Mandatory in public issue. No cheque will be accepted. | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail**: info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

This advertisement is for information purposes only and neither constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 1, 2026 (**"Letter of Offer"** or **"LOF"**) filed with BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").

EFC (I) LIMITED

Real Estate as a Service Company

Our Company was originally incorporated as "Amani Trading and Exports Private Limited" under the provisions of the Companies Act, 1956, vide Certificate of Incorporation dated February 07, 1984, issued by the Registrar of Companies, Bombay, Maharashtra. Subsequently, the name of our Company was changed to "Amani Trading and Exports Limited." Pursuant to a special resolution passed by the shareholders and an order of the Company Law Board dated June 14, 1993, the registered office of our Company was shifted from the State of Maharashtra to the State of Gujarat. Subsequent to this, the name of the Company was changed to "EFC (I) LIMITED" vide fresh Certificate of Incorporation dated July 25, 2022, issued by the Registrar of Companies, Ahmedabad, Gujarat. Pursuant to the change in management and takeover by the new Promoters, the Registered Office of the Company was shifted from the State of Gujarat to the State of Maharashtra, in the city of Pune, vide order passed by the Regional Director dated October 17, 2022. For details see 'General Information' on page 47 of the Letter of Offer.

Corporate Identification Number: L74110PN1984PLC216407
Registered & Corporate Office: 6th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar, Shivajinagar, Pune, Maharashtra, 411007
Contact No: +91 20 2952 0138 | **Contact Person:** Mr. Aman Gupta, Company Secretary and Compliance Officer
Email-ID: compliance@efclimited.in | **Website:** www.efclimited.in

PROMOTERS OF OUR COMPANY: MR. UMESH KUMAR SAHAY AND MR. ABHISHEK NARBARIA

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF EFC (I) LIMITED (THE "COMPANY" OR THE"ISSUER") ONLY

ISSUE OF 1,06,62,786* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 150 EACH INCLUDING A SHARE PREMIUM OF ₹ 148 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING ₹ 15,994.18 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 (EIGHT) RIGHTS EQUITY SHARES FOR EVERY 103 (ONE HUNDRED THREE) FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, MAY 7, 2026, ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 91 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of EFC(I) Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for subscription on Wednesday, May 13, 2026 and closed on Friday, May 22 ,2026 with the last date for on-market renunciation of Rights Entitlements on Monday May 18, 2026. Out of the total 4,684 Applications for 2,44,14,516 Rights Equity Shares, through the Application Supported by Blocked Amount ("ASBA") 167 Applications for 1,63,362 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 4,517 Applications for 2,42,51,154 Rights Equity Shares, which was 227.44% of the number of Rights Equity Shares Allotted under the Issue in accordance with the Letter of Offer. The Basis of Allotment was finalised on Monday, May 25, 2026 by the Company, in consultation with the Registrar to the Issue and the BSE Limited, the Designated Stock Exchange for the Issue. The Board of the Company has at its meeting held on Monday, May 25, 2026, approved the allotment of 1,06,62,786 Rights Equity Shares to successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. Basis of Allotment:

Category	No. of valid CAFs (including ASBA applications) received Number	No. of Equity Shares accepted and allotted against Entitlement (A) Number	No. of Equity Shares accepted and allotted against Additional applied (B) Number	Total Equity Shares accepted and allotted (A+B) Number
Non Renouncees	4369	6156104	4098405	10254509
Renouncees	144	408277	0	408277
Total	4513	6564381	4098405	10662786

2. Information regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	4540	96.93%	22647886	3397182900.00	92.76%	10254509	1538176350.00	96.17%
Renouncees	144	3.07%	1766630	264994500.00	7.24%	408277	61241550.00	3.83%
Total	4684	100.00%	24414516	3662177400.00	100.00%	10662786	1599417900.00	100.00%

*The Investors (identified based on DP ID & Client ID) whose names do not appear in the list of Eligible Equity Shareholders on the Record Date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.

Intimation for Allotment / refund / rejection cases: The instructions to SCSBs for unblocking of funds in case of ASBA Applications were made on Monday, May 25, 2026. The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on Tuesday, May 26, 2026 and will be be completed on Tuesday, May 26, 2026. The listing application was filed with BSE and NSE on Monday, May 25, 2026 and subsequently the listing approvals will be subsequently received on or about May 26, 2026 from BSE and NSE. The Credit of Equity Shares in dematerialized form to the respective demat accounts of the allottees will be completed on or about May 26, 2026. For further details, see "Terms of Issue - Allotment Advice or Refund/ Unblocking of ASBA ACCOUNTS" on page 119 of the Letter of Offer. Pursuant to the listing and trading approvals granted / to be granted by BSE and NSE, trading in the Rights Equity Shares allotted in the Issue is expected to commence on BSE and NSE on or about May 27, 2026.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer clause of the NSE'.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE.

COMPANY DETAILS

EFC (I) LIMITED
CIN: L74110PN1984PLC216407
Registered & Corporate Office: 6th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar, Shivajinagar, Pune, Maharashtra, 411007
Contact No: +91 20 2952 0138
Contact Person: Mr. Aman Gupta, Company Secretary and Compliance Officer
Email: compliance@efclimited.in ;
Website: www.efclimited.in

REGISTRAR TO THE ISSUE

MUFG Intime India Private Limited
(formerly known as Link Intime India Private Limited)
Address: C-101, 1st Floor, Embassy 247, LBS Marg, Surya Nagar, Gandhi Nagar Vikhroli (West), Mumbai -400 083, Maharashtra, India.
Tel No: +91 8108114949;
Email: efcindia.rights@in.mpms.mufg.com
Investor grievance e-mail: efcindia.rights@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
SEBI Registration No: INR000004058

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY

For EFC (I) Limited
Sd/-
Aman Gupta
Company Secretary & Compliance Officer

Date: May 26, 2026
Place: Pune

Disclaimer: *Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).*

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

RBL Bank Limited

CIN: L65191PN1943PLC007308
Registered Office: 1st Lane, Shahupuri, Kolhapur - 416 001
Tel: +91 231 6650214; **Website:** https://www.rbl.bank.in | **E-mail:** investorgrievances@rbl.bank.in

Recommendations of the Committee of Independent Directors ("IDC") of RBL Bank Limited ("Target Company") on the Open Offer (as defined below) made by Emirates NBD Bank (P.J.S.C.) ("Acquirer") to the public shareholders of the Target Company, under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

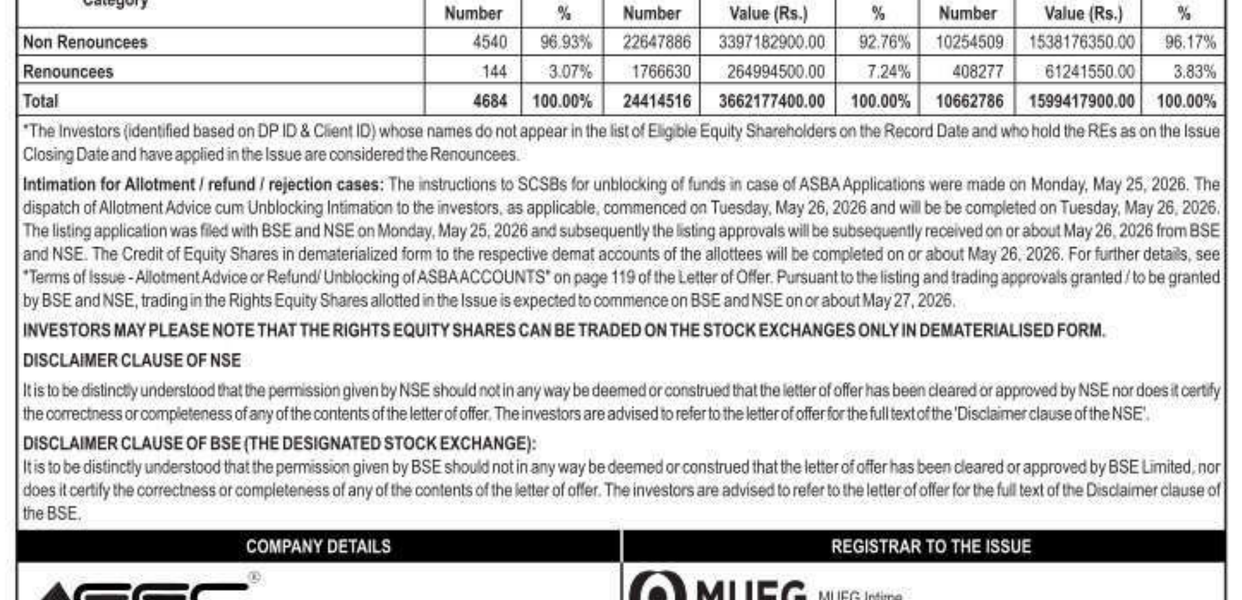
1.	Date	May 25, 2026
2.	Name of the Target Company (TC)	RBL Bank Limited
3.	Details of the Offer pertaining to TC	Open offer for acquisition of up to 41,55,86,443 (forty one crore fifty five lakh eighty six thousand four hundred and forty three) fully paid-up equity shares having face value of INR 10/- (Indian Rupees ten only) each (**"Equity Shares"**) representing 26.00% of the Expanded Voting Share Capital (as defined in the letter of offer dated May 22, 2026), at a price of INR 280/- (Indian Rupees two hundred and eighty only) per Equity Share (**"Offer Price"**) along with the applicable interest of INR 2.38/- (Indian Rupees two and thirty eight Paise only) per Equity Share, from the eligible shareholders of the Target Company (**"Open Offer"**). The public announcement dated October 18, 2025 (**"PA"**), the detailed public statement published on October 28, 2025 (except Tarun Bharat (Mumbai edition) which was published on October 29, 2025) (**"DPS"**), corrigendum to the PA and DPS dated November 3, 2025 (**"Corrigendum 1"**), the draft letter of offer dated November 4, 2025 (**"DLOF"**), the corrigendum to the PA, DPS and DLOF dated February 2, 2026 (**"Corrigendum 2"**), the corrigendum to the PA, DPS and DLOF dated April 11, 2026 (**"Corrigendum 3"**) and the letter of offer dated May 22, 2026 (**"LOF"**) have been issued by J.P. Morgan India Private Limited, the manager to the Open Offer (**"Manager"**), on behalf of the Acquirer.
4.	Name(s) of the acquirer and PAC with the acquirer	Emirates NBD Bank (P.J.S.C.) is the Acquirer. Basis a review of the PA, DPS, DLOF, Corrigendum 1, Corrigendum 2, Corrigendum 3 and the LOF issued by the Manager on behalf of the Acquirer in connection with the Open Offer (together, the **"Open Offer Documents"**), the IDC notes that there are no persons acting in concert (PACs) with the Acquirer for the purposes of the Open Offer.
5.	Name of the Manager to the offer	**J.P. Morgan India Private Limited**, **Address:** J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai, 400098, **Contact Person:** Nilay Bang, **Tel. No.:** +91 22 6157 3000, **Email:** rbl_openoffer@jpmorgan.com, **SEBI Registration Number:** INM000002970
6.	Members of the Committee of Independent Directors *(Please indicate the chairperson of the Committee separately)*	(a) Mr. Chandan Sinha (Chairman) (b) Ms. Ranjana Agarwal (c) Dr. Sivakumar Gopalan (d) Mr. Murali Ramakrishnan (e) Mr. Soma Sankara Prasad
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	All the members of the IDC are independent directors on the board of directors of the Target Company. None of the IDC members have entered into any other contract/ relationship with the Target Company, except as directors on the board of directors of the Target Company and as members of the board committees. Shareholding details of the IDC members in the Target Companyis as follows: **IDC member** — **No. of Equity Shares*** Mr. Chandan Sinha — 500 Ms. Ranjana Agarwal — 17,118 Dr. Sivakumar Gopalan — 500 Mr. Murali Ramakrishnan — 1000 Mr. Soma Sankara Prasad — 500 **Of the Equity Shares set out above, 500 Equity Shares held by each IDC member are qualification shares.(1)*
8.	Trading in the Equity shares/ other securities of the TC by IDC Members	Trading details of the IDC members in the Target Company is as follows: **IDC member** — **Date** — **Trading Details** Mr. Murali Ramakrishnan — February 17 2026 — Sold 9,800 Equity Shares Mr. Murali Ramakrishnan — June 5, 2025 — Purchased 200 Equity Shares Mr. Murali Ramakrishnan — June 3, 2025 — Purchased 500 Equity Shares Mr. Murali Ramakrishnan — May 26, 2025 — Purchased 1,000 Equity Shares Mr. Murali Ramakrishnan — May 21, 2025 — Purchased 1,000 Equity Shares Mr. Murali Ramakrishnan — May 19, 2025 — Purchased 1,000 Equity Shares Mr. Murali Ramakrishnan — May 16, 2025 — Purchased 1,000 Equity Shares Mr. Soma Sankara Prasad — January 15, 2025 — Purchased 500 Equity Shares as qualification shares None of the other members of the IDC have traded in any of the Equity Shares/ securities of the Target Company during the: (a) 12 month period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of the IDC: (a) are directors on the board of directors of the Acquirer; (b) hold any equity shares or other securities of the Acquirer; and (c) have any contracts/ relationship with the Acquirer.
10.	Trading in the Equity shares/ other securities of the acquirer by IDC Members	None of the members of the IDC have traded in any of the Equity Shares/ securities of the Acquirer during the: (a) 12 month period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable	The IDC has perused the Open Offer Documents and the certificate dated October 18, 2025 (read with the addendum dated October 27, 2025), issued by Bansi S. Mehta & Co., Chartered Accountants, which, inter alia, sets out the calculation of the Offer Price as per the applicable regulations of the SEBI (SAST) Regulations. Basis the above, IDC notes that the Offer Price of INR 280/- (Indian Rupees two hundred and eighty only) per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and accordingly, is of the opinion that the Offer Price is fair and reasonable.
12.	Summary of reasons for recommendation	The IDC has perused the Open Offer Documents and the certificate dated October 18, 2025 (read with the addendum dated October 27, 2025), issued by Bansi S. Mehta & Co., Chartered Accountants, certifying the computation of the Offer Price and has considered the following reasons for making the recommendation in paragraph 11 above: (a) The Offer Price is equal to the highest negotiated price for acquisition of Equity Shares by the Acquirer, i.e., INR 280/- (Indian Rupees two hundred and eighty only) per Equity Share; (b) The Offer Price is higher than the volume-weighted average market price of the Equity Shares during the period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited (the stock exchange with maximum volume of trading during such period), i.e., INR 270.97/- (Indian Rupees two hundred seventy and ninety seven paise only) per Equity Share; and (c) The Offer Price (being the highest price prescribed amongst the selective criteria) has been determined in accordance with Regulation 8(2) of the SEBI (SAST) Regulations. Further, basis the review of the Open Offer Documents, the IDC notes that an interest of INR 2.38/- (Indian Rupees two and thirty eight Paise only) per Equity Share shall also be payable to those eligible shareholders of the Target Company whose Equity Shares are validly tendered and accepted under the Open Offer in accordance with Regulation 18(11) and Regulation 18(11A) of the SEBI (SAST) Regulations. The members of IDC draw attention of the eligible shareholders to the closing market price of the Equity Shares on the National Stock Exchange of India Limited and BSE Limited as on Friday, May 22, 2026, being INR 334.35 per Equity Share and INR 334.30 per Equity Share, respectively, which is higher than the Offer Price. The eligible shareholders of the Target Company are advised to independently evaluate the Open Offer and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.rbl.bank.in.
13.	Disclosure of the Voting Pattern	The recommendations were unanimously approved by the members of IDC.
14.	Details of Independent Advisors, if any.	None.
15.	Any other matter(s) to be highlighted	None.

(1) The shareholders of the Bank at their meeting held on November 12, 2025, approved certain amendments to the Bank's Articles of Association including, inter alia, deletion of erstwhile Article 106 which stipulated the requirement to hold qualification shares.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors
of **RBL Bank Limited:**
Chandan Sinha

Place: Mumbai
Date : May 25, 2026



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LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026
ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

1. **RISKS TO INVESTORS**

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. **BASIS FOR ISSUE PRICE**
The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.
Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. **Peer Competitors - Comparison of Accounting Ratios:**
There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. **Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:**

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	37.90	
December 31, 2025 (Not Annualised)	34.44	

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.
Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:
As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:
(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.
IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.
The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. **Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.**

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**
There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**
Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares (1)	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares (1)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Number of Equity Shares (1)	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Shareholding (in %) (2)
	Promoters						
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
	Promoter Group						
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
	Top 10 Shareholders						
	N.A.						

Notes:
(1)Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
(2) Based on the Offer price of ₹ 321.
BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

SAKTHI SUGARS LIMITED

CIN : L15421TZ1961PLC000396

Regd. Office : Sakthi Nagar PO - 638315, Erode District, Tamil Nadu Ph : 0422 4322222, 2221551
E - mail : shares@sakthisugars.com Website : www.sakthisugars.com

Extract of Audited Financial Results for the Quarter & Year Ended 31st March 2026

(₹ in Lakhs)

Particulars	Quarter Ended		Year Ended	
	31.03.2026 (Audited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
1. Total Income from operations	30,192.41	32,183.25	89,897.02	92,854.06
2. Net Profit /(Loss) for the period (before Tax, Exceptional Items)	11,730.68	7,633.85	3,811.09	484.79
3. Net Profit/(Loss) for the period before Tax (after Exceptional Items)	11,730.68	7,633.85	3,811.09	4,694.20
4. Net Profit / (Loss) for the period after Tax (after Exceptional Items)	8,650.10	7,409.55	2,813.45	7,997.12
5. Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	8,669.43	7,410.16	2,957.20	8,071.18
6. Equity Share Capital	11,884.90	11,884.90	11,884.90	11,884.90
7. Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet			10,937.15	7,979.95
8. Earnings per equity share (of Rs.10/- each) (in Rs.)(not annualised for quarterly figures)				
- Basic	7.28	6.23	2.37	6.73
- Diluted	7.28	6.23	2.37	6.73

Scan the QR Code for detailed Financial Results

The figures of previous periods / year have been re-grouped / re-classified wherever necessary.

Note : The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites (BSE : www.bseindia.com and NSE : www.nseindia.com) and on the Company's website (https://sakthisugars.com/investor/FinancialResult.aspx). The same can also be accessed by scanning QR code provided below.

For Sakthi Sugars Limited
(M. Manickam)
Chairman & Managing Director
(DIN : 00102233)

Place : Coimbatore
Date : 25.05.2026

EMERALD TYRE MANUFACTURERS LIMITED

CIN : L25111TN2002PLC048665

(formerly known as Emerald Resilient Tyre Manufacturers P Ltd & Emerald Resilient Tyre Manufacturers Ltd)
Emerald House, Plot No.2, 2nd Street, Porur Gardens, Phase - 1, Vanagaram, Chennai - 600 095

Statement of Audited Financial Results for the half year and year ended 31st March 2026

(Rupees in Lakhs)

Sl. No.	Particulars	Standalone Audited Financial Results					Consolidated Audited Financial Results				
		Half year ended			Year ended		Half year ended			Year ended	
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025	31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1	Total income operations (net)	10527.32	9,765.63	9,249.94	20,292.95	18,186.80	11,294.31	10,521.65	10,093.34	21,815.96	19,946.80
2	Net Profit / (Loss) for the period (before tax, exceptional items)	507.39	689.67	566.73	1,197.06	1,321.62	445.00	934.38	594.71	1,379.38	1,423.08
3	Net Profit / (Loss) for the period before tax (after exceptional items)	507.39	689.67	566.73	1,197.06	1,312.37	445.00	934.38	594.71	1,379.38	1,423.08
4	Net profit / (Loss) for the period after tax	362.75	511.18	377.13	873.93	932.63	276.61	755.89	405.11	1,032.50	1,043.34
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)			-		-			-		-
6	Reserves including Revaluation Reserve	10765.32	10,402.57	10,086.15	10,765.32	10,086.15	9,589.71	9,353.54	8,983.84	9,589.71	8,983.84
7	Paid Up Equity Share Capital (Face Value of Rs.10/-)	1947.65	1,947.65	1,947.65	1,947.65	1,947.65	1,947.65	1,947.65	1,599.30	1,947.65	1,947.65
8	Earnings Per Share (of 10/- each)										
	Basic	1.86	2.62	2.36	4.49	5.83	1.42	3.88	2.53	5.30	6.52
	Diluted	1.86	2.62	2.36	4.49	5.83	1.42	3.88	2.53	5.30	6.52

Notes:

1. The above is an extract of the detailed format of standalone and consolidated Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchanges viz., www.nseindia.com and also on the Company's website, viz., https://emeraldtyres.com

Scan code for Full Results

for Emerald Tyre Manufacturers Limited

Chairman and Managing Director

Place : Chennai
Date : 25.05.2026

Bandhan Bank

Regional Office : Netaji Marg, Nr. Mithakhali Six Roads, Ellisbridge, Ahmedbad-6. Phone: +91-26421671-75

SYMBOLIC POSSESSION NOTICE

NOTICE is hereby given under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002, the Authorized Officer issued demand notice to the Borrowers on the date mentioned against the account stated hereinafter calling upon them to repay the amount within 60 days from the date of receipt of said notice.

The borrower having failed to repay the amount, notice is hereby given to the Public in general and in particular the Borrowers that the undersigned has taken the Symbolic Possession of the property described herein below under Section 13(4) of the said Act read with Rule 8 of the said Rules on the date mentioned against the account.

The borrower in particular and the Public in general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of the Bank for the amounts, interest, costs and charges thereon.

The borrowers/mortgagor's attention is invited to the provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Name of borrowers, guarantor and Loan Account No.	Description of property mortgaged (Secured assets)	Date of Demand Notice	Date of Symbolic Possession Notice	Amount O/s as on Date of Demand Notice
Matiur Rahaman Mrs.Nure Aliya Bibi 20002430000222	Area 3.0 Decimal.Mouza: Ismailpur, J.L No.076,Class- Bari,Lr. Dag No.778, LR. Khatian No. 1170, Under Shaktipur Gram Panchayet, At, Beleghati,P.O. Bazar Sau,P.S- Shaktipur, Distmurshidabad,West Bengal and Bounded By : North: 12 Ft Wide Pcc Road., East: H/O Nurshed Sk., West : H/O Nurul Sk., South : H/O Falu Sk	June 26, 2025	May 21, 2026	Rs. 14,85,802.37/- (As on June 21, 2025)
Samir Kumar Das Mr.Kasi Nath Das 20002430000070	All That Piece Or Parcel Of Free Hold Land And Hereditaments And Premises Bunglow Admeasuring Land Area 161.71 0 Sq, Mtr.And The Super Built Up Area As 124.9 Sq Mtr. Situated At Final Plot JL No 85 , LR No-571 Survey No-Mouza-Ruppur Kh Number 3564 , Block/Building No.-Kandi ,House No- 19/30/1 Fioor No N/A , Building / Society Name -Kandi, Street No. Area- Kandi, City-Kandi, State: and Bounded By : North: H/O-Hardinath Hazra, East: Mondir & H/O Gita Rani Das , West : H/O -Narayan Das , South : 12'-0" Wide Metal Road	August 16, 2025	May 21, 2026	Rs.12,19,211.75/- (As onAugust 12, 2025)
Rabiul Sk Mr. Saku Sk 20002430000020	Mouza Salar, JL No. 102, LR Dag No. 2747, Purba Seikh Para, Salar, Kandi, Murshidabad West Bengal 742401	May 16, 2025	May 21, 2026	Rs.9,17,406.07/- (As on April 21, 2025)
Syed Asif Iqubal Mrs Anar Begum 90001325762434	Dag-836, Block-1, Floor-2, Shrikantbati, Mouza- Banipur, City - Raghunathganj -Ii, State- West Bengal-742235 and Bounded By : North: Santosh Saha, East: Owner, West : Nh-34, South : Road	February 19, 2026	May 21, 2026	Rs.20,48,623.81/- (As on February 11, 2026)
Md Sabbir Shaikh Mrs. Beuty Khatun 90000000580772	All That Piece Or Parcel Of Free Hold Land And Hereditaments And Premises Residential Flat Admeasuring About 3283 Sq. Ft. Situated At Final Plot No.-Lr 2474 , Survey No.-Lr Kh No. 742213 , Block/Building No.-Ps Lalgola.Floor No,Building / Society Name - Mouza-Razarampur, Street No. / Name- Rajarampur, City-Raghunathganj State: West Bengal Pincode: 742213 and Bounded By : North: Vacant Land Of Yamin Sk, East: 10"Ft Wide Metal Road, West : V/L Jayid Sk, South : Vacant Land Of Atabur Rahaman	August 7, 2025	May 21, 2026	Rs.35,49,401.89/- (As on July 18, 2025)
Soumen Mondal Sulkekha Mondal 20002240000274	Mouza-Islamipur, J.L.No-076, L.R. Khatian No-3380, L.R. Plot No-463, Shakipur Grampanchyat, Murshidabad and Bounded By : North: Bikash Nandi, East: Bamapada Mondal, West : Manirandi, South : Joydeb Mondal	November 16, 2024	May 21, 2026	Rs.12,67,133.02/- (As on November 7, 2024)
Kabirul Sk Mrs Nargis Khatun 90001269350675	The Property Admeasuring About 750.00 Sq. Ft. Situated At Final Plot No.-, Survey No.-KH 7060, Block/Building No.-JL 135,Floor No 1, Building/Society Name - Ramchandrabati, Street No. / Name- Ramchandrabati, City-Raghunathganj - 1, State: West Bengal, Pincode: 742227 and Bounded By : North: Property Of Najrul Sk, East: Property Of Vatar Sk, West : 6 Ft Road , South : Property Of Yeadul Sk	July 29, 2025	May 21, 2026	Rs.5,92,623.93/- (As on July 18, 2025)
Abdur Rahaman Mrs. Smatara Khatuan 90001175119898	The Land Situated With In District -Purba Bardhwan,P.S- Ketugram,Sub Registry - Ketugram. Vide Mouza-Kuchutia,J.L No-21,Khatian No-1855,Plot No-1187, Area Of Land 0.05 Acres Class Of Land Bastu and Bounded By : North: Road , East: Land Of Abdue Rehmman, West : Road, South : Land Of Abdue Rehmman	November 24, 2025	May 21, 2026	Rs.20,78,952.97/- (As on November 11, 2025)
Subhas Karmakar Mrs. Mousumi Karmakar 90000000662547	Survey No. KH No. 508, Final Plot No. & House No. - Plot No. 482 483, 1St Floor, Admeasuring Area About 826.00 Sq. Ft., Street- Mouza Bikrampur, Locality-Bikrampur Purangaon, City-Galsi-I, Taluka & Dist. Bardhaman, West Bengal-713428 and Bounded By : North: Land Of Others, East: Land Of Others, West : Village Road, South : Village Road	January 21, 2026	May 21, 2026	Rs.9,95,796.54/- (As on January 9, 2026)
Soma Chakraborty Mr. Souptik Chakraborty 71190000010651	JL No. 77, Dag No . 134, LR. Khatian No.: 16837, Under Rampurhat Municipality, (Ward No. 13), Dist- Birbhum. and Bounded By : North: House Of Sri Krishna Pramanik, East: Vacant Land Of Others, West : House Of Palash Mondal, South : Municipality Road	July 29, 2025	May 21, 2026	Rs.6,74,609.71/- (As on July 18, 2025)
Arup Mondal Mr Anil Mandal 20007920000342	Survey No-JL 38,Plot No-JL38,House No-K22165,D8172,Situated At Banglani,Basirhat,North 24 Parganas West Bengal and Bounded By : North: Panchayet Road, East: Premendra Biswas, West : Basudeb Biswas, South : Sarajit Golder	January 22, 2025	May 21, 2026	Rs.9,75,178.54/- (As on January 13, 2025)
Bapan Das Mrs Arati Das Tapan Das & Bapi Das 20007920000291	The Property Situated At Village-Barrackpur Talikhola, P.O Barrackpur Sreepally, P.S.Gopalnagar, Distt.-North 24 Paraganas, West Bengal-743262 Having Mouza-Barrackpur, J.L No. 73, Dag Nos.954, 958 And 959, Khatian No. 2756 Under Gopalnagar 2 No. Gram Panchayat, West Bengal and Bounded By : North: Property Of Sushanto Das, East: House Of Gangadhar Das, West : Islam, South : House Of Krishnapada Das	July 6, 2024	May 21, 2026	Rs.30,73,005.58/- (As on June 19, 2024)
Biren Sarkar Uma Sarkar 70180000007909	The Property Admeasuring The Land Area As 1099 Sq.Ft Situated At Dag No 740 JL No 34 KH No 3350 Mouza Subudhipur Kastodanga GP Haringahata West Bengal and Bounded By : North: Panchayet Road, East: L/O Ajijul Haque, West : L/O Rita Chatterjee, South : L/O Umashankar	October 29, 2025	May 21, 2026	Rs.8,98,646.69/- (As on October 10, 2025)
Chandan Mondal Mrs.Mina Mondal 90001273549352	The Property Admeasuring About 1460.00 Sq.Ft Situiated At Final Plot No-Dag 1532, 1533, Survey No-Khatian No-3133,Building No-Dag 1532, 1533 Floor No-01,Building Name-Khatian -3133,Street Name-Bhawanipur College Para ,City.Basirhat,West Bengal.743412 and Bounded By : North: Muncipality Road Then Land Of Kanta Mondal., East: House Of Joydev Mondal, West : House Of Nitai Santra, South : House Of Bikash Mondal	October 29, 2025	May 21, 2026	Rs.15,62,148.11/- (As on October 10, 2025)
Sahabuddin Sardar Nasima Bibi 20007900000251	The Property Admeasuring The Land Area As 121.00 Sq.Mtr. And The Super Built Up Area As 94.7 Sq.Mtrs.Situated At Dag 1221 KH No 2580 JL No 04 Mouza Swarupnagar Basirhat (M) Tal & Dist. North 24 Parganas. West Bengal Along With Construction Standing ,Both Present & Future and Bounded By : North: Owner Land, East: Mokbul Sardar, West : Common Passage, South : Julfikar Sardar	September 20, 2025	May 21, 2026	Rs.15,49,387.93/- (As on September 9, 2025)
Santu Sardar Mr. Pranab Sardar 90001134128015	A Property Admeasuring Land Area As 16 Decimals, Classification-Bastu Recorded In L.R. Khatiyan Nos. 5502 & 5503, Plot No. L.R. 422, Situated At Village-Muchikhola, P.O-Malliikgheri, P.S-Haroa Under Mohanpur Gram Panchayat, Distt.-North 24 Parganas, State- West Bengal, Pin-743456. and Bounded By : North: By Mulluk Chand Sardar, East: By Nani Gopal Kayal, West : By Manoranjan Sardar, South : By Ranjit Sardar	January 21, 2026	May 21, 2026	Rs.14,44,730.08/- (As on January 9, 2026)
Shanti Mondal Mrs. Protima Mondal 90001262543763	A Property Admeasuring Land Area As 06 Decimals, Classificatin-Bastu (Converted) Recorded As Mouja-39, Gokulpur, Khatian No. L.R 8218, Plot No. L.R 39 & 40, Situated At Vill. & P.O-Gokulpur, P.S-Swarupnagar Under Bankra Gokulpur Gram Panchayat, ADSR-Hathathganj, Distt.-North 24 Parganas, State-West Bengal, Pin-743286. and Bounded By : North: By Tapas Biswas, East: By Uttam Roy, West : By Haran Mondal, South : By Shyamli Roy	January 21, 2026	May 21, 2026	Rs.8,85,506.97/- (As on January 9, 2026)
Suraj Shaw Ghor Mrs Jyoti Shaw Ghor 90001081804652 90001080457683	The Property Admeasuring The Land Area About 1600 Sq.Ft Situated At Final Plot No 3604 Floor No 2 Khardah Fakighat Road Barrackpur - Ii - Khardah S.O North 24 Parganas West Bengal and Bounded By : North: Plot No 06 , East: Pond Of Panchanan Ganguly , West : 10' Wide Common Path, South : 03' Wide Common Drain	November 24, 2025	May 21, 2026	Rs.37,96,779.21/- (As on November 11, 2025)
Ansar Moral Mrs.Sanjida Moral 90001208498102	The Property Admeasuring About 1122.00 Sq.Ft Situated At Final Plot No-JL159,Survey No-JL 18, Building No-JL 159,Floor No-02,Building Name-Basanti,Street Name-Ballartop Shibganj,City-Basanti,West Bengal.743312 and Bounded By : North: By Owner Land, East: By Single Storied Building, West : By P.W.D Road, South : By Common Passage	November 29, 2025	May 21, 2026	Rs.18,13,087.98/- (As on November 11, 2025)
Bijoy Naskar Suchismita Naskar 20007950000002	The Land Measuring About 8.5 Decimals More Or Less Situated At District At South 24 Parganas, Under Mouza - Dakshin, Arunnagar, J.L.No.73, L.R.Khatian No. 1119, L.R.Dag No. 2276, P .S -Joynagar, Chaltaberia, Gocharan, Baruipur (M), South 24 Parganas, West Bengal-743337 and Bounded By : North: Gunasindhu Sardar, East: Jyoti Naskar, West : Ratneswar Sardar, South : Samatul Mondal	November 24, 2025	May 21, 2026	Rs.11,91,267.63/- (As on November 11, 2025)
Chandra Sekhar Das Manoj Kumar Das 71170000006957	JL No-06,Sa No-80,Touzi No-638,Khatian No-1468,Dag No-452/825,Lr Dag No-673, Mamudpur,PS-Naihati,Barasat Dist-North 24 Parganas West Bengal 700030 and Bounded By : North: Property Manoj Das, East: Road, West : Others Property, South : Property Manoj Das	December 11, 2024	May 21, 2026	Rs.4,51,675.81/- (As on December 1, 2024)

Date : 26 May 2026 | Place : West Bengal

Sd/- Bandhan Bank Limited, Authorized Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;
Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS
FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH
THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.
THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).
BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME
ISSUE OPENS ON: MONDAY, JUNE 01, 2026
ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.
Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:
As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:
(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.
IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.
The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.
Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	**37.90**	
December 31, 2025 (Not Annualised)	**34.44**	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**
There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**
Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				**10,00,000**	**1,00,00,000**
Weighted Average Cost of Acquisition (WACA)					**10/-**

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment(3)			
				At the lower end of the price band (₹321)		At the upper end of the price band (₹321)	
	Shareholders*	Number of Equity Shares [1]	Shareholding (in %) [2]	Number of Equity Shares [1]	Shareholding (in %) [2]	Number of Equity Shares [1]	Shareholding (in %) [2]
	Promoters						
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
	Promoter Group						
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
	Top 10 Shareholders						
	N.A.						

Notes:
[1]Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) "For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | Simple, Safe, Smart way of Application - Make use of it!!! | Mandatory in public issue. No cheque will be accepted. | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	**Face Value (₹)**	**No. of Shares**
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		**10,000**

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in. Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

खबर कोना

खाद्य तेल पैकेजिंग के लिए मानक लागू करेगी केंद्र सरकार

नई दिल्ली, 25 मई (भाषा)।

उपभोक्ता मामलों का विभाग खाद्य तेलों के लिए मानक पैकेजिंग लागू करने की संभावना पर विचार कर रहा है। विभाग ने सोमवार को यह जानकारी दी। उद्योग निकायों ने खुदरा बाजार में तेलों के अनियमित अलग-अलग कई आकार के पैकेट बड़ी मात्रा में उपलब्ध होने के बारे में चिंता जताई है। इस पहल पर विचार देश के खाद्य तेल क्षेत्र के लगभग 90 फीसद हिस्से का प्रतिनिधित्व करने वाले प्रमुख उद्योग संगठनों द्वारा दिए गए सुझावों के बाद किया गया है। एक आधिकारिक बयान के अनुसार, विभाग कानूनी मापन ढांचे के तहत खाद्य तेलों के लिए मानक पैक आकार लागू करने की संभावना पर विचार कर रहा है। विभाग में सचिव की अध्यक्षता में 20 मई, 2026 को प्रमुख खाद्य तेल उद्योग संघों के प्रतिनिधियों के साथ एक बैठक आयोजित की गई थी।

'भोजशाला आंदोलन के मृतकों के परिजनों को पांच लाख रुपए की सहायता'

धार, 25 मई (भाषा)।

मध्य प्रदेश के मुख्यमंत्री मोहन यादव ने भोजशाला परिसर को मंदिर घोषित कराने के आंदोलन में जान गंवाने वाले तीन लोगों के परिजनों को पांच-पांच लाख रुपए की सहायता राशि देने की सोमवार को घोषणा की। एक अधिकारी ने यह जानकारी दी। उन्होंने बताया कि मुख्यमंत्री ने पंत सिंह, अंतर सिंह और लक्ष्मण सिंह के परिजनों के प्रति कृतज्ञता व्यक्त की। इस दौरान आंदोलन के तीनों ह्यबलिदानियोंह्ण को श्रद्धांजलि देते हुए दो मिनट का मौन भी रखा गया। धार स्थित भोजशाला परिसर को लेकर कई दशकों से विवाद चला आ रहा था। हिंदू पक्ष इसे मां सरस्वती का मंदिर मानता रहा है, जबकि मुस्लिम पक्ष का दावा था कि यह कमाल मौला मस्जिद है। मध्य प्रदेश हाई कोर्ट ने 15 मई को अपने फैसले में धार जिले के विवादित भोजशाला-कमाल मौला मस्जिद परिसर को मां सरस्वती का मंदिर माना था।

पुलिस, अधिकारियों ने भाजपा को सत्ता पर काबिज होने में मदद की : कांग्रेस

अहमदाबाद, 25 मई (भाषा)।

कांग्रेस ने सोमवार को आरोप लगाया कि गुजरात पुलिस, प्रशासनिक अधिकारियों और सरकारी वकीलों ने स्थानीय निकाय चुनाव के बाद विभिन्न पंचायत निकायों में भाजपा को सत्ता दिलाने में मदद की। हालांकि, सत्तारूढ़ दल ने इन आरोपों को निराधार और बेबुनियाद बताते हुए खारिज कर दिया। प्रदेश कांग्रेस अध्यक्ष अमित चावड़ा ने यहां एक संवाददाता सम्मेलन में भारतीय जनता पार्टी (भाजपा) सरकार पर लोकतांत्रिक प्रक्रियाओं को कमजोर करने और पंचायत निकायों पर नियंत्रण हासिल करने के लिए सरकारी तंत्र के दुरुपयोग का आरोप लगाया।

नैनीताल में सतर्कता विभाग ने 45 हजार की रिश्वत लेते सिपाही को गिरफ्तार किया

देहरादून, 25 मई (भाषा)।

उत्तराखंड के सतर्कता विभाग ने सोमवार को नैनीताल जिले के बेतालघाट में एक सिपाही को 45,000 रुपए की रिश्वत लेते रंगे हाथ गिरफ्तार किया। अधिकारियों ने बताया कि सरकारी खनन पट्टे पर आरबीएम (रेत, बजरी, पत्थर आदि) निकालने वाले एक व्यक्ति ने शिकायत की थी कि बेतालघाट थाने में तैनात कांस्टेबल दीपक सिंह द्वारा आरबीएम को स्थानीय स्टोन क्रशर तक भेजने वाले वाहनों का चालान करने और उन्हें जब्त करने की धमकी देकर रिश्वत की मांग की जा रही थी। जांच में आरोप सही पाए जाने पर सतर्कता विभाग ने एक टीम का गठन किया और कांस्टेबल को 45,000 रुपए लेते हुए रंगे हाथों गिरफ्तार कर लिया।

कोलकाता में अभिषेक बनर्जी के आवास पर पहुंची पुलिस

सुरक्षा 'स्कैनर' का 'टीवी मानिटर' ले गई

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

तृणमूल कांग्रेस के सांसद अभिषेक बनर्जी के कोलकाता स्थित आवास पर सोमवार को पुलिसकर्मी पहुचे। अधिकारियों ने बताया कि टीम ने सुरक्षा स्कैनर से जुड़ा एक टीवी मानिटर हटा दिया, जिसे पहले तृणमूल नेता के आवास के प्रवेश द्वार पर स्थापित किया गया था। अधिकारियों ने कहा कि यह एक नियमित प्रक्रिया का हिस्सा था।

पुलिस अधिकारियों का एक दल दोपहर में दक्षिण कोलकाता के 188ए हरीश मुखर्जी रोड स्थित डायमंड हार्बर सांसद बनर्जी के आवास 'शांतिनिकेतन' पहुंचा। उनमें से कुछ कोलकाता पुलिस की वर्दी में थे, जबकि अन्य सादी वर्दी में थे। न तो पुलिस ने आधिकारिक तौर पर वहां जाने का कारण बताया और न ही तृणमूल कांग्रेस ने इस मामले पर कोई औपचारिक बयान जारी किया।

कोलकाता पुलिस के एक वरिष्ठ अधिकारी ने कहा, 'यह कानून-व्यवस्था का कोई मुद्दा नहीं है और न ही कोई विशेष अभियान चलाया गया है। यह एक नियमित आधिकारिक प्रक्रिया का हिस्सा था।'अधिकारियों ने बताया कि टीम ने सुरक्षा स्कैनर से जुड़ा एक टीवी मानिटर हटा दिया, जिसे पहले टीएमसी नेता के आवास के प्रवेश द्वार पर स्थापित किया गया था। पुलिस के एक अन्य वरिष्ठ अधिकारी ने कहा, 'सुरक्षा कारणों से उपकरण वहां रखे गए थे।

बाद में यह निर्णय लिया गया कि मशीनें वापस ले ली जाएंगी, क्योंकि वे सरकार की संपत्ति हैं।'

तृणमूल कांग्रेस ने इस मामले पर कोई औपचारिक बयान जारी किया। ये स्कैनर उन स्कैनरों के समान थे, जो आमतौर पर हवाई अड्डों, रेलवे स्टेशनों और बड़े सार्वजनिक या निजी प्रतिष्ठानों में देखे जाते हैं। पुलिस अधिकारी ने बताया कि स्कैनिंग मशीनों को पहले ही अधिकारियों द्वारा हटा दिया गया था, क्योंकि यह पता चला था कि ये उपकरण सरकारी संपत्ति थे।

पीठ ने कहा, मुद्दे को 'इतने भावुक तरीके' से नहीं लें

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

काकरोच जनता पार्टी मामले में कोर्ट का तत्काल सुनवाई से इनकार।

सुप्रीम कोर्ट ने सोमवार को फर्जी वकीलों और काकरोच जनता पार्टी (सीजेपी) से जुड़ी गतिविधियों के आरोपों की जांच के अनुरोध वाली याचिका पर तत्काल सुनवाई से इनकार कर दिया। सीजेपी एक व्यंग्यात्मक डिजिटल मंच है जिसने हाल में सोशल मीडिया पर भूचाल ला दिया है। प्रधान न्यायाधीश सूर्यकांत और न्यायमूर्ति जायमाल्य बागची की पीठ ने याचिकाकर्ता की ओर से पेश हुए अधिवक्ता एनके गोस्वामी से कहा कि वह इस मुद्दे को 'इतने भावुक तरीके' से नहीं लें।

प्रधान न्यायाधीश के स्पष्टीकरण के बावजूद एक विकृत और दुर्भावनापूर्ण विमर्श को आगे बढ़ाया जा रहा है। प्रधान न्यायाधीश ने कहा कि इसे इतनी भावुकता से न लें। एक अन्य वकील ने कानून की फर्जी डिग्रियों के मामले में केंद्रीय जांच ब्यूरो (सीबीआइ) से जांच का अनुरोध करते हुए कहा कि अदालत में हुई बातचीत का व्यावसायिक उद्देश्यों के लिए इस्तेमाल नहीं किया जा सकता। प्रधान न्यायाधीश ने इसके जवाब में कहा कि ऐसी कोई गंभीर आवश्यकता नहीं है। हम देखेंगे। याचिका में अदालत की कार्यवाही के दौरान दिए गए मौखिक बयानों के कथित व्यावसायिक दोहन में शामिल लोगों के खिलाफ कार्रवाई का अनुरोध किया गया है। इसमें फर्जी डिग्रियों का इस्तेमाल करके वकालत करने वाले कथित फर्जी वकीलों की जांच का भी अनुरोध किया गया है।

न्यायिक कार्यवाही के दुरुपयोग पर चिंता व्यक्त करते हुए याचिका में दावा किया गया कि अदालती कार्यवाही के दौरान की गई टिप्पणियों और विचारों का इस्तेमाल प्रचार अभियानों के लिए किया जा रहा है।

प्रधान न्यायाधीश सूर्यकांत ने 15 मई को एक वकील के वरिष्ठ पदनाम से जुड़ी याचिका पर सुनवाई के दौरान अपनी टिप्पणी में 'काकरोच' और 'परजीवी' जैसे शब्दों का जिक्र किया था जिसे लेकर पैदा हुए विवाद के बीच सीजेपी चर्चा में आई।

चारधाम यात्रा के पांच हफ्तों में 90 से अधिक तीर्थयात्रियों की मौत

देहरादून, 25 मई (भाषा)।

उत्तराखंड में जारी चारधाम यात्रा के शुरुआती पांच हफ्तों में स्वास्थ्य संबंधी कारणों से 90 से अधिक तीर्थयात्रियों की मौत हो चुकी है । अधिकारियों ने सोमवार को यह जानकारी दी।

चारधाम यात्रा इस साल 19 अप्रैल को अक्षय तृतीया के पर्व पर गंगोत्री और यमुनोत्री मंदिरों के खुलने के साथ शुरू हुई थी। केदारनाथ मंदिर के कपाट 22 अप्रैल को और बदरीनाथ मंदिर के कपाट 23 अप्रैल को खोले गए थे। राज्य आपातकालीन परिचालन केंद्र (एसईओसी) द्वारा उपलब्ध कराए गए आंकड़ों के अनुसार, केदारनाथ में सबसे अधिक 44 मौतें दर्ज की गईं जबकि बदरीनाथ में 24 , मुनात्री और गंगोत्री में क्रमशः 13 और 10 मौतें हुईं । अधिकारियों ने बताया कि ये मौतें विभिन्न स्वास्थ्य कारणों से हुईं, जिनमें ऊंचाई से संबंधित बीमारियां और हृदय गति रुकना शामिल हैं। उन्होंने बताया कि एक अन्य व्यक्ति की मौत केदारनाथ में प्राकृतिक आपदा के कारण हुई जिससे इस साल चारधाम यात्रा में मौतों का आंकड़ा 92 पर पहुंच गया।

इस बीच, सोमवार शाम सात बजे तक 22 लाख से अधिक श्रद्धालु चारधामों के दर्शन के लिए पहुंच चुके हैं । केदारनाथ में सबसे अधिक 8.72 लाख श्रद्धालु आए, जबकि बदरीनाथ में 6.13 लाख तथा गंगोत्री और यमुनोत्री में क्रमशः 3.85 एवं 3.87 लाख श्रद्धालु आए।

व्यापार

प्रयागराज में सोमवार को गर्मी में छतरी की छाया में दुकानदार।

पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय ने एलपीजी आपूर्ति नियमों में किया बदलाव

पीएनजी ग्राहक दोबारा ले सकेंगे एलपीजी कनेक्शन

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय ने एलपीजी आपूर्ति नियमों में बदलाव किया है। इसके तहत पाइपयुक्त प्राकृतिक गैस (पीएनजी) कनेक्शन वाले ग्राहकों को भविष्य में दोबारा एलपीजी कनेक्शन लेने की इजाजत दी गई है।

गैर पीएनजी क्षेत्रों में स्थानांतरण होने पर ग्राहकों को दोबारा एलपीजी कनेक्शन की सुविधा मिल सकेगी। इससे किराएदारों, छात्रों, स्थानांतरित होने वाले कर्मियों, प्रवासी श्रमिकों सहित अन्य ग्राहकों को भी बड़ी राहत मिलने की उम्मीद है।

भारत सरकार ने सोमवार को तरलीकृत पेट्रोलियम गैस (आपूर्ति और वितरण का विनियमन) संशोधन आदेश, 2026 को अधिसूचित किया है। इस संशोधन का उद्देश्य पीएनजी कनेक्शन वाले और घरेलू एलपीजी उपभोक्ताओं को अतिरिक्त छूट और सुविधा प्रदान करना है। संशोधित प्रावधानों के तहत जिन एलपीजी उपभोक्ताओं के पास पीएनजी कनेक्शन भी हैं उनके लिए कुछ विकल्प पेश किए गए हैं। उपभोक्ता पीएनजी कनेक्शन लेने के बाद 30 दिनों के भीतर एलपीजी कनेक्शन हटाने के लिए आवेदन कर सकते हैं या भविष्य में गैर-पीएनजी क्षेत्र में एलपीजी कनेक्शन की बहाली के लिए 'ट्रांसफर वाउचर' प्राप्त कर सकते हैं। इस बदलाव से उन उपभोक्ताओं को बड़ी राहत मिलेगी जिनका भविष्य में ऐसे क्षेत्रों में स्थानांतरण हो सकता है जहां पीएनजी का बुनियादी ढांचा मौजूद न हो।

निष्क्रिय केएफडी और चांदीपुरा विषाणु का उपचार तलाशेंगे उद्योग क्षेत्र के भागीदार

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

चिचड़ी द्वारा फैलने वाला विषाणु रक्तस्रावी बुखार के लिए निष्क्रिय केएफडी और चांदीपुरा विषाणु का उपचार उद्योग क्षेत्र के साथ मिलकर तैयार किया जाएगा।

साथ ही जापानी इंसेफलाइटिस, तपेदिक और चेचक जैसी बीमारियों के लिए निदान की दिशा में भी काम होगा। इसके लिए उद्योग क्षेत्र को भागीदार बनाया जा रहा है। दरअसल, सोमवार को भारतीय चिकित्सा अनुसंधान परिषद ने दिल्ली में देश के सबसे बड़े जैव चिकित्सा एवं प्रौद्योगिकी हस्तांतरण सुविधा कार्यक्रम का आयोजन किया। इस दौरान जैव चिकित्सा नवाचार और प्रौद्योगिकी हस्तांतरण के लिए समर्पित देश के पहले संरचित मंच की शुरूआत की गई। साथ ही 'इंडियन बायोमेडिकल पेटेंट लैंडस्केप रिपोर्ट' और 'टेक्नोलाजी कंपेंडियम' भी जारी किए गए।

आइसीएमआर द्वारा उद्योग भागीदारों को 41 सार्वजनिक स्वास्थ्य प्रौद्योगिकी भी सौंपी गई।

खरीफ सत्र के लिए देश में उर्वरकों की पर्याप्त उपलब्धता : सरकार

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

उर्वरक विभाग की अतिरिक्त सचिव अपर्णा एस शर्मा ने अंतर-मंत्रालयी संवाददाता सम्मेलन में कहा कि देश में खरीफ सत्र 2026 के लिए 390 .54 लाख टन उर्वरक की जरूरत का आकलन किया गया है।

केंद्र सरकार ने सोमवार को कहा कि आगामी खरीफ सत्र की मांग को पूरा करने के लिए देश में उर्वरकों की पर्याप्त उपलब्धता है। उर्वरक विभाग ने कहा, पश्चिम एशिया संकट के बाद उर्वरकों का घरेलू उत्पादन अच्छा रहा है और इनकी आपूर्ति सुनिश्चित करने के लिए आयात भी किया जा रहा है। देश में उर्वरकों की कुल भंडार स्थिति संतोषजनक बनी हुई है।

उर्वरक विभाग की अतिरिक्त सचिव अपर्णा एस शर्मा ने अंतर-मंत्रालयी संवाददाता सम्मेलन में कहा कि देश में खरीफ सत्र 2026 के लिए 390.54 लाख टन उर्वरक की जरूरत का आकलन किया गया है जबकि वर्तमान में 200.12 लाख टन का भंडार मौजूद है, जो अनुमानित मांग के 50 फीसद से अधिक है। सामान्य तौर पर यह स्तर करीब 33 फीसद होता है। अब तक करीब 95 लाख टन घरेलू उत्पादन और 22.60 लाख टन आयात के जरिए कुल 117.6 लाख टन उर्वरक भंडार में जोड़ा गया है। इसके अलावा 13.5 लाख टन डीएपी और नौ लाख टन एनपीके उर्वरकों की आपूर्ति पहले ही बहाल कर ली गई है।

उन्होंने कहा कि इससे खरीफ फसल सत्र की अधिकतम मांग वाले समय में भी पर्याप्त उपलब्धता बनी रहेगी। खरीफ फसलों की बुवाई जून मध्य से शुरू होती है। उर्वरकों के उत्पादन के लिए कच्चे माल की उपलब्धता भी संतोषजनक है और स्थिति की नियमित समीक्षा की जा रही है। इस संबंध में सचिवों के अधिकार-प्राप्त समूह की अब तक नौ बैठकें हो चुकी हैं। तैयार उर्वरकों और कच्चे माल की पर्याप्त उपलब्धता की लगातार समीक्षा की जा रही है। हालात स्थिर है और बेहतर तरीके से प्रबंधित है। वर्ष 2025 में देश की कुल उर्वरक जरूरत का करीब 73 फीसद घरेलू उत्पादन से पूरा किया गया था।

कुल उर्वरक उत्पादन 2021 के 433.29 लाख टन से बढ़कर 2025 में रिकार्ड 524.62 लाख टन हो गया। देश का यूरिया उत्पादन 2014-15 के 225 लाख टन से बढ़कर 2024-25 में 306.67 लाख टन हो गया। हालांकि मांग पूरी करने के लिए पिछले वित्त वर्ष में 100 लाख टन से अधिक यूरिया का आयात करना पड़ा था।

पेट्रोल व डीजल की कीमतों में फिर वृद्धि को लेकर राहुल गांधी ने कहा

चुनाव बाद जनता की जेब पर वार करती है सरकार

जनसत्ता ब्यूरो
नई दिल्ली, 25 मई।

कांग्रेस के पूर्व अध्यक्ष राहुल गांधी ने पेट्रोल और डीजल की कीमतों में फिर वृद्धि होने के बाद सोमवार को आरोप लगाया कि प्रधानमंत्री नरेंद्र मोदी चुनाव के समय वादे करते हैं और बाकी समय जनता की जेब पर वार करते हैं। पार्टी अध्यक्ष मल्लिकार्जुन खरगे ने दावा किया कि पेट्रोल और डीजल की कीमतों में यह बढ़ोतरी केंद्र सरकार द्वारा रोजाना की जाने वाली''डकैती' है और इसका खामियाजा आम लोग भुगत रहे हैं।

लोकसभा में नेता प्रतिपक्ष राहुल गांधी ने सोशल मीडिया मंच एक्स पर पोस्ट किया, 'महंगाई मानव मोदी का फिर से हमला। पेट्रोल-डीजल के दाम किश्तों में बढ़ाते हैं, ताकि चुपके-चुपके आपकी जेब कटती रहे।' उन्होंने कहा कि मैं महीनों से आर्थिक तूफान आने की बात कह रहा था। पर मोदी तब हमेशा की तरह चुनाव में व्यस्त थे और चुनाव खत्म होते ही पेट्रोल-डीजल आठ रुपए महंगा कर दिया। ये वृद्धि होती ही जाएगी ।कांग्रेस नेता ने दावा किया कि 'महंगाई मानव' मोदी का एक ही काम... चुनाव में वादे और बाकी समय जनता की जेब पर वार करना है। खरगे ने एक्स पर पोस्ट किया कि ईंधन लूट का रोजाना होने वाला आक्रमण अभी खत्म नहीं हुआ है। पेट्रोल और डीजल की कीमतों में 10 दिनों में चौथी बार बढ़ोतरी की है। पेट्रोल की कीमत में 7.35 रुपए प्रति लीटर और डीजल के दाम में 7.53 रुपए प्रति लीटर की वृद्धि हो चुकी है। उन्होंने आरोप लगाया कि सरकार ने आम लोगों की बचत को जलाने के लिए पेट्रोल छिड़का है।

कांग्रेस अध्यक्ष का कहना है कि वर्ष 2004 से 2014 के बीच यूपीए सरकार के दौरान, अंतरराष्ट्रीय स्तर पर कच्चे तेल की कीमतों में 175.34 फीसद की वृद्धि हुई। मोदी सरकार के दौरान अंतरराष्ट्रीय स्तर पर कच्चे तेल की कीमतें एक फीसद भी नहीं बढ़ीं। इसके बावजूद इस सरकार में पेट्रोल की कीमतें 2014 में 71.41 रुपए प्रति लीटर से बढ़कर 2026 में 102.12 रुपए प्रति लीटर हो गईं। यह तो 43.01 फीसद की वृद्धि हुई।

डीजल की कीमतें 56.71 रुपए प्रति लीटर से बढ़कर 95.20 रुपए प्रति लीटर हो गईं यानी 67.87 फीसद की वृद्धि हुई। उन्होंने दावा किया कि सरकार 12 वर्षों में 43 लाख करोड़ रुपए लूट चुकी है। खरगे ने सवाल किया कि रोजाना होने वाली इस डकैती से किसे लाभ हो रहा है?

लोकसभा में नेता प्रतिपक्ष राहुल गांधी ने सोशल मीडिया मंच एक्स पर पोस्ट किया, 'महंगाई मानव मोदी का फिर से हमला। पेट्रोल-डीजल के दाम किश्तों में बढ़ाते हैं, ताकि चुपके-चुपके आपकी जेब कटती रहे।' उन्होंने कहा कि मैं महीनों से आर्थिक तूफान आने की बात कह रहा था। पर मोदी तब हमेशा की तरह चुनाव में व्यस्त थे और चुनाव खत्म होते ही पेट्रोल-डीजल आठ रुपए महंगा कर दिया। ये वृद्धि होती ही जाएगी ।कांग्रेस नेता ने दावा किया कि 'महंगाई मानव' मोदी का एक ही काम... चुनाव में वादे और बाकी समय जनता की जेब पर वार करना है।

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Lucknow

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIOTECH INDUSTRIES LIMITED

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 134 of the Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** info@liotechindustries.in; **Website:** www.liotechindustries.in;

Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

Type	Fresh Issue Size	Offer for Sale	Total Offer Size
Fresh Issue & Offer for sale	9,00,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 2889.00 Lakhs	2,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 712.62 Lakhs	11,22,000 Equity Shares at the Offer Price of Rs. 321 each aggregating Rs 3601.62 Lakhs

DETAILS OF OFFER TO THE PUBLIC

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT**	WEIGHTED AVERAGE COST OF ACQUISITION ON FULLY DILUTED BASIS (IN ₹ PER EQUITY SHARE)*
Mrs. Pushpaben Mansukhbhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	20.00
Mr. Mansukhbhai Kadvabhai Bhuva	Promoter and Selling Shareholder	1,11,000 Equity Shares of face value ₹ 10 each aggregating Rs 356.31 Lakhs.	0.00

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

FIXED ISSUE AT Rs. 321/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE ISSUE PRICE IS 32.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2025 AT THE ISSUE PRICE IS 23.13 TIMES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD DECEMBER 31, 2025 AT THE PRICE IS 17.55 TIMES (NOT ANNUALIZED).

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, JUNE 01, 2026

ISSUE CLOSES ON: WEDNESDAY, JUNE 03, 2026

Our 12,632 sq. ft. manufacturing facility in Rajkot, Gujarat is equipped with advanced machinery, automation, and ISO 9001:2015 certified quality systems for producing a wide range of hardware products. We provide comprehensive B2B solutions covering design, manufacturing, testing, packaging, and logistics, ensuring efficient operations and timely deliveries. Supported by stringent quality control measures and international compliance certifications, we serve customers across 9 states and Union Territories in India, with Gujarat being our primary market. Our competitive edge lies in customized solutions, consistent quality, and a diverse range of product specifications.

"THE ISSUE IS BEING MADE THROUGH FIXED PRICE ISSUE, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

LOT SIZE

Investors are requested to note that in accordance with Regulation 267(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the minimum application size under this Issue is 2 (two) lots per application, with a minimum application value above ₹2,00,000.

Since the Market Lot is 400 Equity Shares, the minimum and maximum application sizes are as under:

As per Regulation 253(3) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the Allocation' is the net offer to the public category shall be made as follows:

1. Minimum fifty percent (50%) to Individual Investors who applies for minimum application size; and
2. Remaining to:

(i) Individual applicants other than Individual Investors who applies for minimum application size; and (ii) Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

3. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage. Investors are requested to refer to the chapters titled "Offer Structure", "Terms of the Offer" and "Offer Procedure" of the Prospectus for further details. **THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.**

ALLOCATION OF THE ISSUE	
Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
Other than Individual Investors who applies for minimum application size	5,32,000 Equity Shares having face value of Rs. 10.00 each
MARKET MAKER PORTION	58,000 Equity Shares OR 5.17% of the Issue

If the category of individual investors who applies for minimum application size is entitled to more than fifty per cent. of the Offer size on a proportionate basis, such individual investors shall be allocated that higher percentage.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 90 of the Prospectus.

1. RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

1. We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
2. We are highly dependent on our suppliers for uninterrupted supply of raw-materials. We have not entered into any long-term supply agreement for the major raw materials required for manufacturing of our products. Also volatility in the prices and non-availability of these raw materials may have an adverse impact in our business prospects, results of operations and financial condition
3. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
4. Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
5. Our Company has reported certain negative cash flows from its operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business in the future.
6. The intellectual Property Rights used by our company are "objected" and are not registered in the name of our company. Any failure to protect our intellectual property rights may adversely affect our business.
7. We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements. We are yet to place orders 100% of the Plant & Machinery, as specified in the Objects of the Offer chapter. Any delay in procurement of such Plant & Machinery may delay the schedule of implementation and may also lead to increase in cost of these Plant & Machinery, further affecting our revenue and profitability.
8. We require working capital for our smooth day-to-day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
9. Our Company has entered into certain related party transactions in the past and may continue to do so in the future, which may potentially involve conflicts of interest with the equity shareholders.
10. The demand and pricing in the steel and steel products industry is volatile and is sensitive to the cyclical nature of the industries it serves.

2. BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 90 of the offer document has been updated with the above. Please refer to the website of the LM for the "Basis for Issue Price" updated with the above price . You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 90 of Prospectus.

Investor should read offer documents carefully, including the risk factors on page 20 of the offer documents before making any investment decision.

5. Peer Competitors - Comparison of Accounting Ratios:

There are no listed companies in India and abroad that is engaged in developing a similar line of product solution to that of our company. Accordingly, it is not possible to provide a comparison of accounting ratios of industry with our Company.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended December 31, 2025:

As per Restated Financial Statements

Year ended	RoNW (%)	Weight
March 31, 2025	39.86	3
March 31, 2024	46.58	2
March 31, 2023	14.64	1
Weighted average	37.90	
December 31, 2025 (Not Annualised)	34.44	

Notes:

(i) The RONW has been computed by dividing net profit after tax (excluding exceptional income, if any) as restated, by Net Worth (excluding revaluation reserve, if any) as at the end of the year/ period excluding miscellaneous expenditure to the extent not written off.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.**

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)**

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions;**

Since there are no transactions to report under (a) and (b) therefore, information based on last 4 primary or secondary transactions (excluding gift and bonus) (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

S. No.	Name of Allottee	Date of Allotment	Price Per Shares	Number of Equity Shares	Total Consideration
1.	Mr. Hiteshbhai Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
2.	Mrs. Meeraben Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
3.	Mrs. Hetal Hitesh Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
4.	Mrs. Pushpaben Mansukhbhai Bhuva	June 10, 2023	10/-	2,50,000	25,00,000
Total				10,00,000	1,00,00,000
Weighted Average Cost of Acquisition (WACA)					10/-

d) **Weighted average cost of acquisition, offer price**

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Offer Price (i.e. Rs. 321)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	Nil	N.A.

ADDITIONAL INFORMATION FOR INVESTORS:

1. **Details of proposed /undertaken pre-issue placements from the DRHP filing date -** Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
3. **Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Shareholders*	Pre-Offer shareholding as at the date of Advertisement: Number of Equity Shares (2)	Pre-Offer shareholding as at the date of Advertisement: Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Number of Equity Shares (2)	Post-Offer shareholding as at Allotment(3): At the lower end of the price band (₹321): Shareholding (in %) (2)	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Number of Equity Shares (2)	Post-Offer shareholding as at Allotment(3): At the upper end of the price band (₹321): Shareholding (in %) (2)
	Promoters						
1.	Hiteshbhai Mansukhbhai Bhuva	7,50,000	25.00%	7,50,000	19.23%	7,50,000	19.23%
2.	Hetal Hitesh Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
3.	Vipul Mansukhbhai Bhuva	7,50,000	25.00 %	7,50,000	19.23%	7,50,000	19.23%
4.	Pushpaben Mansukhbhai Bhuva	3,75,000	12.50 %	2,64,000	6.77%	2,64,000	6.77%
5.	Mansukhbhai Kadvabhai Bhuva	3,74,900	12.49 %	2,63,900	6.77%	2,63,900	6.77%
6.	Femina Vipulbhai Bhuva	3,75,000	12.50 %	3,75,000	9.61%	3,75,000	9.61%
	TOTAL	**29,99,900**	**99.99 %**	**27,77,900**	**71.24%**	**27,77,900**	**71.24%**
	Promoter Group						
1.	Bhaveshbhai Dholariya	100	Negligible	100	Negligible	100	Negligible
	TOTAL	**100**	**Negligible**	**100**	**Negligible**	**100**	**Negligible**
	Top 10 Shareholders						
	N.A.						

Notes:

(1)Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ 321.

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 90 of the Prospectus.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) *For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.UPI Mandate acceptance time	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | **Mandatory in public issue. No cheque will be accepted.** | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 263 of the Prospectus.

The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM

Events	Indicative Dates
Bid/Issue Opening Date	Monday, June 01, 2026
Bid/Issue Closing Date	Wednesday, June 03,2026
Finalization of Basis of Allotment with the Designated Stock Exchange	on or before Thursday, June 04, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	on or before Thursday, June 04, 2026
Credit of Equity Shares to Demat accounts of Allottees	on or before Friday, June 05, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	on or after Monday, June 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 134 of the Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 303 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this Prospectus, the authorized share capital of the Company is ₹ 450.00 Lakhs divided into 45,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 300.00 Lakhs divided into 30,00,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 59 of the Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES		
Name of Subscribers	Face Value (₹)	No. of Shares
Mr. Hiteshbhai Mansukhbhai Bhuva	10.00	5,000
Mrs. Meeraben Bhuva	10.00	5,000
Total		10,000

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 15, 2025 from BSE Limited for using its name in this Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): ""It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 234 of Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.20 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi/Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**KFIN Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. **Tel No.:** +91 40 6716 2222/ 18003094001 **Email:** liotech.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M. Murli Krishna **Investor Grievance E-mail:** einward.ris@kfintech.com **SEBI Registration No:** INR000000221	**Ms. Pooja Nakul Jain; Company Secretary and Compliance Officer of Liotech Industries Limited;** Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; **Contact No.:** +91 99787 60610 **Web site:** www.liotechindustries.in; **E-mail:** info@liotechindustries.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM

Continued on next page

Continued from previous page

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.wealthminenetworks.com and website of Company at : www.liotechindustries.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Liotech Industries Limited, Lead Manager: Wealth Mine Networks Limited Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "offer Procedure" on page 260 of the Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, LIOTECH INDUSTRIES LIMITED
Sd/-
Mr. Hitesh Mansukhbhai Bhuva
Designation: Managing Director
DIN: 08764926

Date: May 26, 2026
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on May 23, 2026. The Prospectus is available on the website of the Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.liotechindustries.in.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Possession Notice (For Immovable Property) Rule 8-(1)

Whereas, the undersigned being the Authorized Officer of **IIFL Home Finance Limited** (Formerly known as India Infoline Housing Finance Ltd.) **(IIFL-HFL)** under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorised Officer of the company to the Borrower/Co-Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has **taken possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **IIFL HFL** for an amount as mentioned herein under with interest thereon. "The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, If the borrower clears the dues of the **"IIFL HFL"** together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transfer, the secured assets shall not be sold or transferred by **"IIFL HFL"** and no further step shall be taken by **"IIFL HFL"** for transfer or sale of the secured assets.

Name of the Borrower (s)/ Co-Borrower(s)	Description of the Secured Asset (Immovable Property)	Total Outstanding Dues (Rs.)	Date of Demand Notice	Date of Possession
Mr. Randeep Singh Mrs. Murti Nain Dairy Farm **(Prospect No IL10986792)**	All that piece & parcel of the house area 423/2600 share out of total land measuring 01 kanal 06 marlas comprised in khewat no.330, khasra no. 276, 277, 366 kittas 03 as per jamabandi for the year 2021-2022 and mutation no.2919 is situated at vill. sanghan teh. & dist. kaithal 136117 Area Adm.(in sq. Ft.): property type:Area_Adm. property area: 1149	**Rs.1100657.4/-** Rupees Eleven Lakh Six Hundred Fifty Seven Only	09-03-2026	22-05-2026
Mr. Karnail Singh Mr. Ankush Mr. Vikas Mrs. Kavita Karnail Singh **(Prospect No IL10810330)**	All that piece and parcel of the Property Bearing Khewat/Khata No 201/328, Village Hansdehar, Nirwana Tehsil, Jind District, Haryana, 126102 Area Adm. (In Sq. Ft.): Property Type: Land_Area, Carpet_Area, Built_Up_Area Property Area: 1113.7, 1546.20, 1819.00	**Rs.2300558/-** Rupees Twenty Three Lakh Five Hundred Fifty Eight Only	10-03-2026	22-05-2026
Mr.Yogesh Kumar Mr. Main Pal Mrs. Dheero Devi **(Prospect No IL10634423)**	Property Comprised in Khewat No.183. Property Comprised in Khewat No. 267, Khasra No.743 (2-10),Situated in Teh.& Dist. Kaithal,Haryana. 136027 Area Adm.(In Sq.Ft.): Property Type:Area_Adm. Property Area: 1182	**Rs.732759/-** Rupees Seven Lakh Thirty Two Thousand Seven Hundred Fifty Nine	09-03-2026	22-05-2026
Mrs. Rani Bala Mr. Hari Singh Mr. Manjit Singh Rani Dairy **(Prospect No IL10920477)**	All that piece and parcel of the Property Having Property Uid No. 586300E0001000R019R1, Situated At R/O Vill Rurki, Teh. Babain, Distt. Kurukshetra, Haryana. 136132 Area Admeasuring (In Sq. Ft.): Property Type: Area_Admeasuring Property Area: 1250	**Rs.334918/-** Rupees Three Lakh Thirty Four Thousand Nine Hundred Eighteen Only	09-03-2026	22-05-2026

For, further details please contact to Authorised Officer at **Branch Office:** SKarnal - SCO - 408, GF, Mugal Canal, Karnal, Haryana - 132001 or **Corporate Office:** Plot No.98, Phase-IV, Udyog Vihar, Gurgaon, Haryana.

Place: Haryana Date: 26.05.2026 **Sd/- Authorised Officer, For IIFL Home Finance Ltd.**

POSSESSION NOTICE

Whereas, IIFL-HFL, under the provisions of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) ("said Act") and in exercise of powers conferred under Section 13 (12) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 ("said Rules") issued a demand notice calling upon the borrower/co-borrower, guarantors, mortgagors to repay the amount, details of which are mentioned in the table below. And whereas subsequently, IIFL-HFL has vide Assignment Agreement dated 29-Dec-2025 assigned all its rights, title, interest and benefits in respect of the debts due and payable by the borrower/guarantor(s)/mortgagor(s) arising out of the facilities advanced by IIFL-HFL, Bank to borrower/ guarantor(s) along with the underlying Immovable Property to Phoenix Arc Limited (Formerly known as "Phoenix ARC Private Limited") acting in its capacity as Trustee of Phoenix Trust – FY 26-14 ("Phoenix") for the benefit of the holders of Security Receipts. Therefore, in view of the said assignment, Phoenix now stands substituted in the place of IIFL-HFL and Phoenix shall be entitled to institute/continue all and any proceedings against the borrower/ guarantor(s)/mortgagor(s) and to enforce the rights and benefits under the financial documents including the enforcement of guarantee and security interest executed and created by the borrower/guarantor(s)/mortgagor(s) for the financial facilities availed by them., The borrower/guarantor(s)/mortgagor(s) having failed to repay the said amounts, notice is hereby given to the borrower/guarantor(s)/mortgagor(s) in particular and the public in general that the undersigned being the Authorized Officer of Phoenix has taken possession of the underlying Immovable Property described herein below in exercise of powers conferred on him/her under Sub-Section (4) of Section 13 of the said Act read with Rule 8 of the said Rules on "AS IS WHERE IS & WHATEVER THERE IS BASIS" on the date mentioned below.

Name of Borrower's / Co-Borrower Name's/ Guarantor's/ LAN No.'s	Description of Secured Asset (Immovable Property)	Total Outstanding Dues (IN Rupees)	Date of Demand Notice	Date of Possession
Mr. Harun Mr. Bilal Mrs. Anisha Harun Welding Works **(Prospect No IL10623072)**	All that piece and parcel of Property khewat no. 1542, killa no. 52/6/4(0-2), khewat no.1543, Khatoni No. 1654 killa no. 42/16/1(2-11), situated at Samalkha, Panipat, Haryana- 132103 Area Adm. (IN SQ. FT.): Property Type: Land_Area, Built_Up_Area, Carpet_Area Property Area: 540.00, 486.00, 413.00	**Rs.2010585/-** Rupees Twenty Lakh Ten Thousand Five Hundred Eighty Five Only	06-10-2025	22-05-2026

The borrower/guarantor(s)/mortgagor(s) in particular and the public in general are hereby cautioned that Phoenix is in the lawful possession of the Immovable Property mentioned above and under Section 13(13) of the SARFAESI Act, 2002, the borrower/guarantor(s)/mortgagor(s) or any person whatsoever, shall after receipt of this notice not transfer by way of sale, lease or otherwise deal with/ alienate the Immovable Property, without prior written consent of Phoenix and any dealings with the Immovable Property will be subject to the charge of Phoenix for the amount as mentioned above along with future interest at the contractual rate on the aforesaid amount together with incidental expenses, cost, charges etc.

The borrowers'/guarantors'/mortgagors' attention is invited to the provisions of the Sub-Section (8) of Section 13 of the said Act, in respect of time available to redeem the above-mentioned Immovable Property

Place: Haryana, Date: 26-05-2026 **Sd/- Authorised Officer, Phoenix ARC Limited (In capacity as Trustee)**

Phoenix ARC Limited (Formerly known as 'Phoenix ARC Private Limited')

CIN No.-U67190MH2007PLC168303 Website: www.phoenixarc.co.in Registered Office: 3rd Floor, Wallace Towers, 139/140/B/1, Crossing of Sahar Road and Western Express Highway, Vile Parle East, Mumbai, Maharashtra, 400057. Tel: +91 02268492450.

Possession Notice (For Immovable Property) Rule 8-(1)

Whereas, the undersigned being the Authorized Officer of **IIFL Home Finance Limited** (Formerly known as India Infoline Housing Finance Ltd.) (IIFL-HFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, a Demand Notice was issued by the Authorised Officer of the company to the Borrower/Co-Borrowers mentioned herein below to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has **taken possession** of the property described herein below in exercise of powers conferred on him under Section 13(4) of the said Rules. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of **IIFL HFL** for an amount as mentioned herein under with interest thereon."The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, If the borrower clears the dues of the **"IIFL HFL"** together with all costs, charges and expenses incurred, at any time before the date fixed for sale or transfer, the secured assets shall not be sold or transferred by **"IIFL HFL"** and no further step shall be taken by **"IIFL HFL"** for transfer or sale of the secured assets.

Name of the Borrower (s)/ Co-Borrower(s)	Description of the Secured Asset (Immovable Property)	Total Outstanding Dues(Rs.)	Date of Demand Notice	Date of Possession
Mr. Gurpreet Singh Mr. Sarabjit Singh Mrs. Pal Kaur Dairy Farm **(Prospect No IL10770909)**	All that piece and parcel of Property Property Comprised In Khatoni No. 334 Killa No. 68//8/3min(1-0) Situated At Vill. Kot Dharmu Teh. And Distt. Mansa Punjab, 151502 Area Admeasuring (In Sq. Ft.): Property Type: Area_Admeasuring Property Area: 1361	**Rs.224687/-** Rupees Two Lakh Twenty Four Thousand Six Hundred Eighty Seven	09-03-2026	22-05-2026
Mr. Sukhpreet Singh Mrs. Jagdeep Kaur **(Prospect No IL10771307)**	All that piece & parcel of Property Comprised In Khewat No. 36, Khatoni No. 40, Khasra No. 127//18/7-11, 19/7-11, 20/7-11, Situated At Vill. Kotkapura-5 (Agwar Mochian), Teh.Kotkapura & Distt. Faridkot, Punjab. 151204 Area Admeasuring (In Sq. Ft.): Property Type: Land_Area, Built_Up_Area Property Area: 1089.00, 666.00	**Rs.298408/-** Rupees Two Lakh Ninety Eight Thousand Four Hundred Eight Only	10-02-2026	22-05-2026

For, further details please contact to Authorised Officer at **Branch Office:** SCO 21, 5th Floor,Ludhiana Ferozgandhi Market, Ludhiana, Punjab – 141001 **Corporate Office:** Plot No.98, Phase-IV, Udyog Vihar, Gurgaon, Haryana.

Place: Punjab, Date: 26-05-2026 **Sd/- Authorised Officer, For IIFL Home Finance Ltd.**

Debts Recovery Tribunal-I, Delhi

4th Floor, Jeevan Tara Building, Parliament Street, New Delhi - 110001

OA No. 377/2025

Indian Bank ....Applicant

VS

M/s National Trading Company Manish ....Defendant

To,

(1) M/s National Trading Company
Having Office At 133 Ground Floor Block QU Pitampura Vaishali Delhi - 110034
Also At : 3rd Floor D-16 SMA Cooperative Industrial Estate GT Kamal Road Jahangirpuri Metro Station Delhi - 110033
(2) Mr.Manish S/o Mr Sant Ram
R/o House No.96 Ground Block B1 Phase 2 Gulabi Market Ashok Vihar Delhi-110052
Also At : 133 Ground Floor Block QU Pitampura Vaishali Delhi-110034
Also At : 3rd Floor D-16 SMA Cooperative Industrial Estate Gt Karnal Road Jahangirpuri Metro Station Delhi-110033

Whereas the above-named applicant has instituted a case for recovery of **Rs.27,01,135/- (Rupees twenty seven lakhs one thousand one hundred and thirty five Only)** against you and whereas it has been shown to the satisfaction of the Tribunal that it is not possible to serve you in ordinary way. Therefore, this notice is given by advertisement directing you to make appearance before **Ld. Registrar on 06.07.2026.** (for further details kindly visit DRT Websit www.tribunal.gov.in Phone Number 011-23748473)). Take notice that in case of your failure to appear on the above-mentioned day before this Tribunal, the case will be heard and decided in your absence.

(i) All concerned may attend their cases by hybrid mode (by physical appearance In the Court or through CISCO WEBEX VC Link)
(ii) For online appearance through VC all the Advocates/Litigants shall download the Cisco Webex application/software;
(iii) Meeting ID and Password for the next date of hearing qua cases to be taken by Hon'ble Presiding Officer/ Registrar/ Recovery Officer-I/and Recovery Officer-II shall be a available one day prior to the next date at DRT Official Portal i.e. drt.gov.in under the Public Notice Head.
(iv)In any exigency qua that, the Advocates/ Litigants can contact the concerned official at Ph. No.23748473.

Given under my hand and seal of the Tribunal on this **19th MAY 2026.**

SEAL

Sd/-
By order of this Tribunal

FORM NO. 14
[See Regulation 33(2)]
By Regd. A/D, Dasti failing which by Publication.
OFFICE OF THE RECOVERY OFFICER - I/II
DEBTS RECOVERY TRIBUNAL DELHI (DRT 2)
4th Floor, Jeevan Tara Building, Parliament Street, New Delhi-110001
DEMAND NOTICE
NOTICE UNDER SECTIONS 25 TO 28 OF THE RECOVERY OF DEBTS & BANKRUPTCY ACT, 1993 AND RULE 2 OF SECOND SCHEDULE TO THE INCOME TAX ACT, 1961.

RC/27/2025 **24-04-2026**

JAMMU AND KASHMIR BANK LIMITED
Versus
MR. SANDEEP SHARMA

To
(CD 1) SH. KAMARJEET PAL S/O SH. HANS RAJ PAL R/o C-6, Samriti Apartments, Sector-21-C, Faridabad, Haryana Also at: R/o SFS-3, 1st Floor, Niti Bagh, New Delhi
(CD 2) SH. RATTAN PAL SHARMA S/O SH. H.R. SHARMA R/o G-6/4, Malviya Nagar, New Delhi **Also at: R/o** G-80/60A, Malviya Nagar, New Delhi
(CD 3) SH. JASWANT SHARMA S/O SH. H.R. SHARMA R/o G-6/4, Malviya Nagar, New Delhi **Also at: R/o** G-80/60A, Malviya Nagar, New Delhi
(CD 4) MS. NEERU SHARMA D/O SH. R.P. SHARMA R/o G-80/60A, Malviya Nagar, New Delhi **Also at: R/o** G-6/4, Malviya Nagar, New Delhi

This is to notify that as per the Recovery Certificate issued in pursuance of orders passed by the Presiding Officer, DEBTS RECOVERY TRIBUNAL DELHI (DRT 2) in **TA/2079/2023** an amount of **Rs 1303161.99 (Rupees Thirteen Lakhs Three Thousand One Hundred Sixty One And Paise Ninety Nine Only)** along with pendentellite and future interest @ 13.75 % Simple Interest Yearly w.e.f. **01/06/2015** till realization and costs of **Rs 16000 (Rupees Sixteen Thousands Only)** has become due against you (Jointly and severally/ Fully/Limited).

2. You are hereby directed to pay the above sum within 15 days of the receipts of the notice, failing which the recovery shall be made in accordance with the Recovery of Debts Due to Banks and Financial Institutions Act, 1993 and Rules there under.
3. You are hereby ordered to declare on an affidavit the particulars of yours assets on or before the next date of hearing.
4. You are hereby ordered to appear before the undersigned on **16/07/2026** at 10:30 a.m. for further proceedings.
5. In addition to the sum aforesaid, you will also be liable to pay:
   (a) Such interests as is payable for the period commencing immediately after this notice of the certificate execution proceedings.
   (b) All costs, charges and expenses incurred in respect of the service of this notice and warrants and all other processes and all other proceedings taken for recovering the amount due.

Given under my hand and the seal of the Tribunal, on this date: 24/04/2026

Recovery Officer
DEBTS RECOVERY TRIBUNAL DELHI (DRT 2)

IndiaShelter Home Loans — INDIA SHELTER FINANCE CORPORATION LTD. DEMAND NOTICE

Regd: Off:- 6th Floor, Plot-15, Sector-44, Institutional Area, Gurgaon, Haryana-122002
Branch Office- (D-58/12, A-2, Front side, First Floor, Gandhi Nagar, Sigra, Varanasi-221010.)

Notice Under Section 13(2) Of The Securitization And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 2002.

NOTICE is hereby given that the following borrower's who have availed loan from India Shelter Finance Corporation Ltd. (ISFCL) have failed to pay Equated Monthly Installments (EMIs) of their Loan to ISFCL and that their Loan Account has been classified as Non-Performing Asset as per the guidelines issued by National Housing Bank. The borrower(s) have provided security of the immovable properties to ISFCL, the details of which are described herein below. The details of the Loan and the amounts outstanding and payable by the borrower/s to ISFCL as on date are also indicated here below. The borrower(s) as well as the public in general are hereby informed that the undersigned being the Authorised Officer of ISFCL, the secured creditor has initiated action against the following borrower(s) under the provision of the Securitization and Reconstruction of Financial Asset and Enforcement of security Interest Act 2002 and issued notice under this Act details mentioned below. If the following borrower(s) fail to repay the outstanding dues indicated against their names within 60(Sixty) days of the notice, the undersigned will exercise any one or more of the powers conferred on the secured Creditor under sub-section (4) of the section-13 of the SARFAESI Act, including the power to take the possession and sell the same. The public in general is advised not to deal with properties described herein below.

Sr No	Name of the Borrower(s)/ Guarantor/ Legal Heir/ Legal Representative, Loan account no.	NPA date/ Demand Notice	Demand Notice Date and Amount	Description of secured Asset (s) (immovable properties)
1.	**MR./ MRS. NISHA DEVI W/O JAVAHIR GUPTA, MR./ MRS. Legal Heir Of RAKESH GUPTA,** Raghunathpur Asapur Po Ashapur 221007 Uttar Pradesh **LA15SVLONS000005181480/AP-10428137**	**10-April-2026 / 11-May-2026**	**11-May-2026** Rs. 413717/- (Rupees Four Lac Thirteen Thousand Seven Hundred Seventeen Only) due as on 10-May-2026 together with interest from 11-May-2026 . and other charges and cost till the date of the payment	All Piece And Parcel Of, Arazi No.-194 And 195 , Meausring area 77.137 Sqr.Mtr, situated at Mauza Ragunathpur , Pargana – Shivapur Tehsil And District-Varanasi, Uttar Pradesh BOUNDARY:- EAST:- Part of Abadi Majukar WEST:- Abadi Paras Nath Shet NORTH:- Chakroad 8 Feet Wide SOUTH:- Chak Road 8 Feet Wide

PLACE: VARANASI DATE: 26.05.2026 **(Authorized Officer) For India Shelter Finance Corporation Ltd**

COSMO FERRITES LIMITED

CIN: L27106HP1985PLC006378
REGISTERED OFFICE: JABLI DISTT SOLAN, JABLI, HIMACHAL PRADESH, INDIA, 173209

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON MARCH 31, 2026

The Board of Directors of the Company at its meeting held on Monday, May 25, 2026, approved the Audited Financial Results of the Company as reviewed and recommended by the Audit Committee for the quarter and year ended on March 31, 2026 ("Financial Results").

The Financial Results along with the Limited Review Report are available on stock exchange website at https://www.bseindia.com/ and also posted on the Company's website http://www.cosmoferrites.com

The same can be accessed by scanning the QR Code.

For and on behalf of the Board of Directors
Cosmo Ferrites Limited
Sd/-
Ambrish Jaipuria
Date: May 25, 2026 **Chairman and Managing Director**
Place: New Delhi **DIN: 00214687**

FORM No. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI

[Pursuant to section 374(b) of the Companies Act, 2013 and Rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after 15 days hereof but before the expiry of 30 days hereinafter to the **Registrar Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050** that **M/s. The Commodity Hub** a partnership firm may be registered under Part I of Chapter XXI of the Companies Act 2013, as a public company limited by shares.
2. **The principal objects of the company are as follows:**
   To carry on the business of mining, excavation, extraction, processing, beneficiation, smelting, refining, production, purchase, sale, trading and distribution of limestone, copper, magnesium, fluorite, dolomite, iron ore, bauxite, aluminum, steel scrap, HMS (Heavy Melting Scrap), metals, minerals, ores and allied products of every kind and description; and to establish, operate and maintain mines, steel plants, processing units, warehouses and related infrastructure, and to undertake engineering, consultancy, designing, contracting, commissioning, steel plant, and project management services in relation thereto.
3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at **233 JMD, MEGAPOLIS, IT PARK, SECTOR-48, SOHNA ROAD, GURGAON, HARYANA 122018.**
4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the **Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code- 122050**, within twenty one days from the date of publication of this notice, with a copy to the company at its registered office.

For **M/s.The Commodity Hub**
Sd/-
Date: 26.05.2026 **Amit Kumar** (Partner)
Place: Gurgaon **Anuradha** (Partner)

DEBTS RECOVERY TRIBUNAL CHANDIGARH (DRT 3)

GROUND FLOOR, SCO 33-34-35, SECTOR 17-A, CHANDIGARH – 160017

Case No. OA/1229/2023 **Exh No. 31722**

SUMMONS UNDER SUB-SECTION (4) OF SECTION 19 OF THE ACT, READ WITH SUB-RULE (2A) OF RULE 5 OF THE DEBT RECOVERY TRIBUNAL (PROCEDURE) RULES, 1993)

HDFC BANK VS MESSRS M P TRADERS AND OTHERS

To,

(1) M/S MP TRADERS, a proprietorship concern, through its proprietor Sh. Manpreet Singh, having its business address at 4059, Street No. 0, Beant Pura, Samrala Chowk, Ludhiana (Punjab).
(2) Sh. Manpreet Singh Son of Sh. Raghbir Singh, Proprietor M/S MP Traders, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.
2nd Address: 4059, Street No. 0, Beant Pura, Samrala Chowk, Ludhiana (Punjab).
(3) Smt. Loveleen Kaur Wife of Sh. Manpreet Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.
(4) Smt. Neemi Wife of Sh. Parambir Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.
(5) Sh. Parambir Singh Son of Sh. Raghbir Singh, Resident of House No. B-11-742, Khud Mohalla, Sikanderi Road, Ludhiana.

SUMMONS

WHEREAS, **OA/1229/2023** was listed before Hon'ble Presiding Officer/Registrar on **20/05/2026.**
WHEREAS this Hon'ble Tribunal is pleased to issue summons/ notice on the said Application under Section 19(4) of the Act (OA) filed against you for recovery of debts of **Rs. 1,25,83,069.28.**
In accordance with sub-section (4) of section 19 of the Act, you, the defendants are directed as under:-
(i) to show cause within thirty days of the service of summons as to why relief prayed for should not be granted;
(ii) to disclose particulars of properties or assets other than properties and assets specified by the applicant under serial number 3A of the original application;
(iii) you are restrained from dealing with or disposing of secured assets or such other assets and properties disclosed under serial number 3A of the original application, pending hearing and disposal of the application for attachment of properties;
(iv) you shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/ or others assets and properties specified or disclosed under serial number 3A of the original application without the prior approval of the Tribunal;
(v) you shall be liable to account for the sale proceeds realised by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank or financial institutions holding security over such assets.
You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before **Registrar on 02/07/2026 at 10:30 A.M.** failing which the application shall be heard and decided in your absence.
Given under my hand and the seal of this tribunal on this date 21/05/2026.

Signature of the Officer Authorised to issue summons

"FORM NO. INC-26"

[Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]
BEFORE THE CENTRAL GOVERNMENT THROUGH THE HON'BLE REGIONAL DIRECTOR CHANDIGARH, NORTHERN REGION DIRECTORATE II, MINISTRY OF CORPORATE AFFAIRS
In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and Clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
And
In the matter of
VYOM HYDROCARBON PRIVATE LIMITED
CIN : U06102HR2023PTC11410
having its Registered Office at 6th Floor, Plot No 14A, Sector-18, Maruti Industrial Complex, Gurugram, Palam Road, Gurgaon, Haryana, 122015
.....Applicant

Notice is hereby given to the General Public that the company proposes to make an application to the Central Government through the Hon'ble Regional Director, Chandigarh, Northern Region Directorate II under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the extra ordinary general meeting held at shorter notice on Monday, the 25th Day of May, 2026 to enable the company for shifting of its Registered Office from "State of Haryana" to "State of West Bengal"

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region Directorate II, Ministry of Corporate Affairs, at the address 3rd Floor, Corporate Bhawan, Plot No. 4-B, Sector 27-B, Chandigarh–160019 within fourteen days of the date of publication of this notice with a copy to the applicant company at its registered office at the address mentioned below:

For and on behalf of the Applicant
Vyom Hydrocarbon Private Limited
Sd/-
Date : 26.05.2026 Ajay Gupta
Place : Haryana (Director)
DIN : 08613328
Address of Registered Office : 6th Floor, Plot No 14A, Sector-18, Maruti Industrial Complex, Gurugram, Palam Road, Gurgaon, Haryana, 122015

AGI INFRA LIMITED

CIN: L45200PB2005PLC028466
Regd Office: S.C.O 1-5, Urbana, Jalandhar Heights-II, Jalandhar, Punjab-144022
Tel No.: 0181-2921991, 2986844
Website:www.agiinfra.com, Email:info@agiinfra.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING

NOTICE is hereby given to the members of AGI Infra Limited ("the Company") pursuant to the provisions of Section 108 read with Section 110 and other applicable provisions, if any, of the Companies Act, 2013, ('the Act) (including any statutory modification or re-enactment thereof for the time being in force), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, ('the Rules'), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), Secretarial Standard on General Meetings ('SS-2') issued by The Institute of Company Secretaries of India, each as amended, read with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020,33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 03/2022 dated May 5, 2022, 11/2022 dated December 28, 2022,09/2023 dated September 25, 2023 , 09/2024 dated September 19, 2024 and General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs (MCA), Government of India (hereinafter collectively referred to as 'MCA Circulars') and other applicable laws, rules and regulations (including any statutory modification or re-enactment thereof for the time being in force and as amended from time to time), the resolution as set out in this notice is proposed for approval of the Shareholders of the Company through postal ballot ("Postal Ballot") by way of remote e-voting and/or through physical postal ballot form.

Members are hereby informed that:

1. The Company has completed the dispatch of Postal Ballot Notice along with Explanatory Statement and Postal Ballot Form only through electronic mode on Monday, May 25, 2026 to those Members whose e-mail addresses are registered with AGI Infra Limited ('the Company')/ Bigshare Services Private Limited, Registrar and Transfer Agent ('RTA')/ Depositories as on cut-off date i.e Friday, May 15, 2026. Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope are not being sent to the Members. The communication of the assent or dissent of the Members would take place through the remote e-Voting system. However, in order to facilitate voting by members who may not able to access e-voting facilities, they may cast their votes by physical Postal Ballot Form, as per the instructions contained in the notice.
2. The abovementioned Notice is also available on the websites of the Company at www.agiinfra.com, BSE Limited at www.bseindia.com and National Stock Exchange of India (NSE) at www.nseindia.com on which the equity shares of the Company are listed and on the website of NSDL at www.evoting.nsdl.com.
3. The cut-off date for the purpose of ascertaining the eligibility of members to cast their votes through remote e-voting or through Physical Postal Ballot Form is Friday, May 15, 2026. The members whose names appears in the register of members of the Company or Register of Beneficial Owner maintained by the depositories/ Registrar and Share Transfer Agent(RTA) as on the cut-off date shall be entitled to vote through remote e-voting or through Physical Postal Ballot Form.
4. The remote e-Voting shall commence on Thursday, May 28, 2026 at 9.00 a.m. (IST) and shall end on Friday, June 26, 2026 at 5.00 p.m. (IST).
5. The Board of Directors has appointed CS Madan Lal Arora (Membership No. F1226, CP No. 2646) of M/s. M.L Arora & Associates, Practising Company Secretaries, as the Scrutinizer to scrutinize the postal ballot process in fair and transparent manner.
6. In case any Member opts to vote physically, such Member is requested to carefully read the instructions given in the Postal Ballot Form. Such Member can take printout of the Postal Ballot Form attached to this Notice of Postal Ballot or may also download and print it from the Company's website, viz., www.agiinfra.com or may be obtained from the Company by writing at info@agiinfra.com. The company shall forward the same along with postage prepaid self-addressed Business Reply Envelope to the Member and member shall return the same in original, duly completed and signed, so as to physically reach the Scrutinizer, viz., CS Madan Lal Arora of M/s. M.L Arora & Associates, Practising Company Secretaries,43, Lane No. 1, Model Gram, Ludhiana-141002 on or before Friday, June 26, 2026 at 5.00 p.m. (IST).failing which, it will be strictly treated as if no reply has been received from the Member. The Company, in no way, would be responsible for late / non delivery of Postal Ballot Form on account of any reason whatsoever. Therefore, the Members are requested to send the duly completed Postal Ballot Form well before the last date.
7. The results of voting by Postal Ballot will be announced on or before Sunday, June 28, 2026 at the registered office of the Company at SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar, Punjab-144022 and shall be placed on the Company's website www.agiinfra.com and on the website of NSDL www.evoting.nsdl.com and the same shall be communicated to Stock Exchanges where the equity shares of the Company are listed.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022 - 4886 7000 or send a request at evoting@nsdl.com or to Ms. Aarti Mahajan, Company Secretary and Compliance Officer of the Company at SCO 1-5 , Urbana, Jalandhar Heights-II, Jalandhar,Punjab-144022 or email at info@agiinfra.com.

AGI Infra Limited
Sd-
Aarti Mahajan
Company Secretary
Date: 26.06.2026
Place: Jalandhar

"FORM NO. INC-26"

[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the company from one state to another
Before the Central Government
Northern Region II, Chandigarh
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
And
In The Matter of
YAMVIK INFOTECH PRIVATE LIMITED
CIN : U78300HR2024PTC122690
Having its Registered Office Situated At Angana Ram Bishtiyan, Narnaul City, Mahendragarh, Narnaul, Haryana-123001, India.
....Petitioner

Notice is hereby given to the General Public that the company proposes to make an application to the Regional Director under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on Monday, 02nd day of March, 2026 at IST 12:00 P.M. to enable the Company to change its Registered office from **"State of Haryana" to the "National Capital Territory (NCT) of Delhi".**

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region II, 3rd Floor, Corporate Bhawan, Plot No. 4-B, Sector-27B, Chandigarh, 160019, India within 14 (fourteen) days from the date of publication of this notice with a copy to the applicant at its registered office at Angana Ram Bishtiyan, Narnaul City, Mahendragarh, Narn