

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.

PUBLIC ANNOUNCEMENT



MITTAL SECTIONS LIMITED

CIN: U27109GJ2009PLC056527

Our Company was originally formed as Partnership Firm under the name and style of "Mittal Steel Industries" on November 01, 2006, bearing Firm Registration No. GUJ/AMS/37135. Subsequently, the constitution of partnership firm was changed on July 29, 2008 for admission of partners. Subsequently, the name of partnership firm was changed from "M/s. Mittal Steel Industries" to "M/s. Mittal Sections" on August 02, 2008. Subsequently, vide partnership agreement dated March 31, 2009 and pursuant to a resolution passed in the meeting of the partners held on March 31, 2009, "M/s. Mittal Sections" was converted from a partnership firm to a joint stock company with name "M/s. Mittal Sections Limited" in accordance to Part IX of the Companies Act 1956 and a Certificate of Incorporation dated April 02, 2009, was issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Corporate Identity Number of our Company is U27109GJ2009PLC056527. For details of incorporation, and registered office of our Company, please refer to the chapters titled "General Information" and "History and Certain Corporate Matters" on page 70 and 177 respectively of this Draft Red Herring Prospectus.

Registered Office: 01, Sona Roopa Apartment, Opp. Lal Bunglow C.G. Road, Navrangpura, Ahmedabad, Gujarat, India, 380009.
Tel No.: +91-7926405484. **Email:** info@mittalsections.com; **Website:** www.mittalsectionslimited.com
Contact Person: Mr. Hirenkumar Babubahi Patel, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. AJAYKUMAR BALWANTRAI MITTAL, MR. ATUL BALWANTRAI MITTAL AND M/S. WELL PLAN TRADELINK PRIVATE LIMITED

THE ISSUE IS BEING MADE IN TERMS OF REGULATIONS 229 OF CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES). THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED ("BSE").

INITIAL PUBLIC ISSUE OF UPTO 37,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF MITTAL SECTIONS LIMITED ("MSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF THE HINDI NATIONAL NEWSPAPER AND REGIONAL LANGUAGE NEWSPAPER, EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE WITH THE RELEVANT FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND THE CAP PRICE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME"), REFERRED TO AS THE "STOCK EXCHANGE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 246 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (Anchor Investor Portion). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who apply for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 261 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Red Herring Prospectus ("DRHP") dated March 31, 2025 with the SME Exchange, in this case being SME Platform of BSE Limited ("BSE") on March 31, 2025. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the DRHP filed with BSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of BSE at www.bseindia.com, the website of the Company at www.mittalsectionslimited.com and the Book Running Lead Manager at www.wealthminetworks.com. Our Company hereby invites the public to give their comments on the DRHP to BSE in respect of disclosures made in the DRHP. The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Book Running Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Book Running Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SME Platform of BSE Limited. Comments by post and email shall be accepted. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Issue has not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page no. 39 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on SME Platform of BSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 83 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 177 of the DRHP.

BOOK RUNNING LEAD MANAGER



M/s. Wealth Mine Networks Private Limited
215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India
Tel: +91 77788 67143
Email: info@wealthminenetworks.com
Website: www.wealthminenetworks.com
Investor Grievance Email: complaints@wealthminenetworks.com
Contact Person: Mr. Jay Trivedi
SEBI Registration No.: INM000013077

REGISTRAR TO THE ISSUE



M/s. Bigshare Services Private Limited
A-802, Samdra Complex, Near Klastic Gold Hotel, Off C.G. Road, Navrangpura, Ahmedabad – 380 009.
Tel. No.: +079-49196459
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Asif Sayyed
SEBI Registration No.: INR000001385

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For, Mittal Sections Limited
On behalf of Board of Directors
Sd/-
Hirenkumar Babubahi Patel
Company Secretary and Compliance Officer

Date: March 31, 2025
Place: Ahmedabad

Mittal Sections Limited is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Red Herring Prospectus with SME Platform of BSE. The Draft Red Herring Prospectus is available on the website of BSE at www.bseindia.com, the website of the Company at www.mittalsectionslimited.com and the Book Running Lead Manager at www.wealthminenetworks.com. Any potential Investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 39 of the DRHP. Potential investors should not rely on the DRHP filed with BSE for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act). The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



(Please scan this QR Code to view the Prospectus)



MUTHOOT MERCANTILE LIMITED

Muthoot Mercantile Limited ("Our Company" or "the Company" or "the Issuer" or "MML") was incorporated on March 3, 1997, as "Muthoot Mercantile Limited", a public limited company under the Companies Act, 1956 with a certificate of incorporation issued by the Registrar of Companies, Kerala at Kochi. Our Company also obtained the certificate of commencement of business dated March 11, 1997 from the Registrar of Companies, Kerala at Kochi. Our Company has obtained a certificate of registration dated December 12, 2002 bearing registration no. 16.00178 issued by the Reserve Bank of India ("RBI") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. For details of changes in registered office, see "History and Certain Other Corporate Matters" on page 110 of the Prospectus.

Corporate Identity Number: U65921KL1997PLC011260; **PAN:** AABCM5297K; **Website:** www.muthootenterprises.com; **Email:** info@muthootenterprises.com; **Registered Office:** 1st Floor, North Block, Muthoot Floors, Opposite W&C Hospital, Thycud, Thiruvananthapuram 695 014, Kerala, India; **Telephone:** +91-471-277-4800; **Company Secretary and Compliance Officer:** Arun Kumar V K; **E-mail:** cs@muthootenterprises.com; **Telephone:** +91-471-277-4800; **Chief Financial Officer:** Rajeev M R; **E-mail:** cfo@muthootenterprises.com; **Telephone:** +91-0471-277-4800;

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH OF MUTHOOT MERCANTILE LIMITED ("COMPANY")

NOTICE TO INVESTORS

This notice is with reference to public issue of secured, redeemable, non-convertible debentures of face value of ₹ 1,000 each, ("NCDs") at par, for an amount up to ₹5,00,000 lakh ("Base Issue") with an option to retain oversubscription of up to ₹ 5,000 lakh aggregating up to ₹ 10,000 lakh (the "Issue") by Muthoot Mercantile Limited ("Company") in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended (the "SEBI NCS Regulations"), the applicable provisions of the Companies Act, 2013, as amended from time to time, and rules made thereunder the SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended ("SEBI Master Circular"). The Company has filed prospectus dated March 24, 2025 ("Prospectus") with the Registrar of Companies, Kerala ("RoC"), Securities and Exchange Board of India ("SEBI") and BSE Limited (the "Stock Exchange").

CORRIGENDUM NOTICE TO THE PROSPECTUS ("CORRIGENDUM")

This Corrigendum should be read along with the Prospectus. All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed in the Prospectus.

With reference to the aforesaid issue, the Debenture Allotment Committee of the Board vide resolution dated April 02, 2025 has approved extension of the Issue, in compliance with SEBI NCS Regulations. With reference to the issue closing date mentioned in the Prospectus as Tuesday, April 15, 2025, it shall stand replaced with **Wednesday, April 16, 2025**. Accordingly, all the references to the issue closing date in the Prospectus stands modified pursuant to this Corrigendum.

As a result of this change in the issue closing date, all references to the deemed date of allotment being Thursday, April 17, 2025, wherever appearing in the Prospectus shall be now **Monday, April 21, 2025**.

The above change should be read in conjunction with the Prospectus. The information in this Corrigendum supplements the Prospectus and updates the information in the Prospectus, as applicable. All references to the Prospectus shall also include this Corrigendum.

ISSUE PROGRAMME

ISSUE OPENS ON FRIDAY, MARCH 28, 2025 || **ISSUE CLOSURES ON WEDNESDAY, APRIL 16, 2025***

**This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company ("Board") or Debenture Allotment Committee of the Board subject to compliance with Regulation 33A of the SEBI NCS Regulation. In the event of such early closure or extension to this Issue, our Company shall ensure that notice of the same is provided to the prospective investors through advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue Closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details, see "General Information – Issue Programme" on page 40 of the Prospectus.*

Our Company has published the Corrigendum dated April 02, 2025 on our website at www.muthootenterprises.com. The Corrigendum can be viewed through the QR code and web link below:

Weblink: <https://muthootenterprises.com/corrigendum>

QR code:



(Please scan this QR code to view the detailed Corrigendum)

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

All the potential investors are advised take note of the aforementioned update and make an informed decision accordingly.

For Muthoot Mercantile Limited
SD/-
Richi Mathew
(Managing Director)
DIN: 00224336
CONCEPT

Place: Thiruvananthapuram
Date: April 02, 2025.

(... Continued from previous page)

Sr No	Category	No. Of Applications Received	% Of Total	Total No. Of Equity Shares Applied	% To Total	No. Of Equity Shares Allotted Per Bidder	Ratio	Total No. Of Equity Shares Allotted
72	262000	1	0.23	2,62,000	0.81	4,000	1	4,000
73	282000	1	0.23	2,82,000	0.87	4,000	1	4,000
74	300000	1	0.23	3,00,000	0.93	4,000	1	4,000
75	304000	1	0.23	3,04,000	0.94	4,000	1	4,000
76	310000	1	0.23	3,10,000	0.96	4,000	1	4,000
77	314000	1	0.23	3,14,000	0.97	4,000	1	4,000
78	360000	1	0.23	3,60,000	1.11	4,000	1	4,000
79	366000	1	0.23	3,66,000	1.13	4,000	1	4,000
80	368000	1	0.23	3,68,000	1.14	4,000	1	4,000
81	370000	2	0.46	7,40,000	2.29	4,000	1	8,000
	370000	0	0.00	0	0.00	2,000	1	2,000
82	406000	1	0.23	4,06,000	1.26	6,000	1	6,000
83	422000	1	0.23	4,22,000	1.31	6,000	1	6,000
84	462000	3	0.68	13,86,000	4.29	6,000	1	18,000
85	474000	1	0.23	4,74,000	1.47	6,000	1	6,000
86	484000	1	0.23	4,84,000	1.50	6,000	1	6,000
87	500000	2	0.46	10,00,000	3.09	6,000	1	12,000
	500000	0	0.00	0	0.00	2,000	1	2,000
88	576000	1	0.23	5,76,000	1.78	8,000	1	8,000
89	580000	1	0.23	5,80,000	1.79	8,000	1	8,000
90	602000	1	0.23	6,02,000	1.86	8,000	1	8,000
91	630000	1	0.23	6,30,000	1.95	8,000	1	8,000
92	640000	1	0.23	6,40,000	1.98	8,000	1	8,000
93	760000	2	0.46	15,20,000	4.70	10,000	1	20,000
94	832000	1	0.23	8,32,000	2.57	12,000	1	12,000
95	972000	1	0.23	9,72,000	3.01	14,000	1	14,000
96	984000	1	0.23	9,84,000	3.04	14,000	1	14,000
97	1000000	1	0.23	10,00,000	3.09	14,000	1	14,000
98	1104000	1	0.23	11,04,000	3.42	16,000	1	16,000
	TOTAL	438	100.00	3,23,22,000	100.00			4,40,000

3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 54 per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 11.19 times i.e. for 65,36,000 Equity shares. The total number of shares allotted in this category is 5,84,000 Equity Shares to 7 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
Allotment	–	–	0	0	516000	68000	–	584000

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 8,76,000 Equity Shares to 2 Anchor Investors at Anchor Investor Issue Price of ₹ 54 per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPI/FI	OTHERS	TOTAL
Anchor	–	–	–	0	0	8,76,000	–	8,76,000

5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 54 per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 1,54,000 Equity shares. The total number of shares allotted in this category is 1,54,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficite
1,54,000	1	100.00	1,54,000	100.00	1,54,000	1	1,54,000	–
TOTAL	1	100.00	1,54,000	100.00	1,54,000		1,54,000	–

The Board of Directors of the Company on April 01, 2025, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before April 01, 2025 and payment to non-syndicate brokers has been issued on or before April 02, 2025. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on April 02, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE Limited on April 02, 2025. The Company has received the listing and trading approval from BSE Limited and trading will commence on April 03, 2025.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, SKYLINE FINANCIAL SERVICES PRIVATE LIMITED at www.skylinertat.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
SEBI Registration Number: INR000003241
Address: D-153A, 1st Floor, Phase-I, Okhla Industrial Area, Delhi – 110020. | **Tel. Number:** +91 11 4045 0193-97; +91 11 2681 2683
Email Id: ipo@skylinertat.com | **Investors Grievance Id:** grievances@skylinertat.com | **Website:** www.skylinertat.com
Contact Person: Mr. Anuj Rana | **CIN:** U74899DL1995PTC071324

On behalf of Board of Directors
For, Identixweb Limited
Sd/-
Priyankumar Jivarajbhai Savani
Chairman and Managing Director
DIN: 08562699

Place: Surat
Date: April 01, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF IDENTIXWEB LIMITED.

Identixweb Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.beelineb.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.identixweb.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 27 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

financialexp.paprin

BENGALURU

garima